EXHIBIT 1













Join the Funt - Sign up as a team, group or individual! Corporate Coed Available! Ad 😁





Oliver Schwab

Chief of Staff, United States Congress

Washington D.C. Metro Area

Commerce

Experience

Education



Chief of Staff

50-Ton Master

Naval War College Strategy and War

Goucher College

2003 - 2007

Skills & Endorsements

highly skilled at this

Political Campaigns 99+

highly skilled at this

BA, Political Science and International Relations

Endorsed by Chuck Brooks and 31 others who are

Endorsed by Todd Poole and 12 others who are

U.S. House of Representatives

Jan 2011 - Present • 7 yrs 4 mos

United States Merchant Marine Jun 1998 – Present • 19 yrs 11 mos



U.S. House of Representatives



Naval War College



500+ connections

Endorsed by 38 of Oliver's colleagues at U.S. House

Endorsed by 26 of Oliver's colleagues at U.S. House

of Representatives

of Representatives

Promoted

Join the Funi

Sign tip as a feam, group or individual! Corporate Coed Available!



Invitation from Linkedin

Place ads on Linkedin. Acquire oustomers for your business. Tr now



invitation from Linkedin

Piace ads on Linkedin. Acquire customers for your business. Tr

People Also Viewed



Tom Figmik

Chief Deputy U.S. Marshal at Un States Marshals Service



Robert Cogan

Chief Of Staff at U.S. House of Representatives

Mark Lopez

Chief of Staff at Office of Pete Vi



Lindley Kratovil

Chief of Staff at Representative E Stefanik

Ashwin Singhaviranon Chief of Staff at Bridgewater Ass



John DeStefano The White House

Jeremy Deutsch

Chief of Staff at House Republica Conference



Adrienne Elrod

Chief of Staff at US Congress



Jamie Robinette

Chief of Staff at Congressman Jo Culberson



Miguel Franco

Chief of Staff for Rep. Tony Cárd-

Learn the skills Oliver has

Crisis Communication

Viewers: 40,445

Guy Kawasaki on Entrepreneurship

Viewers: 69,900

Entrepreneurship: Rai

Messaging

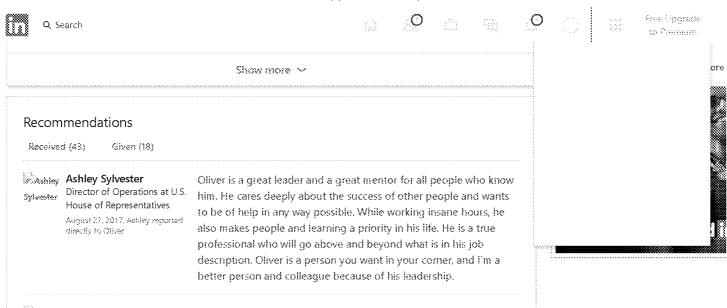
18 G



Politics 99+



1/2



opher Generits

Schrist Christopher Clements Philanthropist, Halftime Institute Amassador, Director at Boulder Crest Retreat & Forest Home Foundation

> February 15, 2017, Christopher worked with Oliver but at different companies

Oliver is a singular personality in Washington, DC. As a Chief of Staff to a rising Member of Congress, there is no one more dedicated. As a historian of everything Washington - including the Capitol, the Library of Congress, and Mount Vernon - there is no one more knowledgeable. As a public servant and friend, there is no one more honorable or loyal. Ollie is the best.

Show more ~

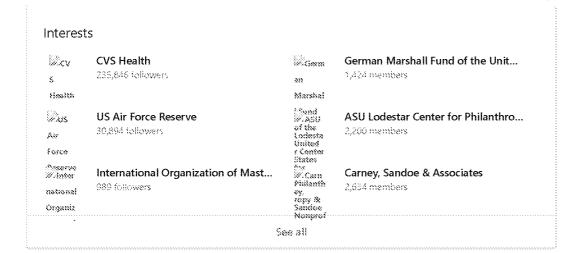


EXHIBIT 2

PWANCI	STATES HOUSE OF REPRESENTATIVES AL DISCLOSURE STATEMENT rered: January 1, 1910 - May 16, 2011		FOR For use by candidates	s and new employees	HAND DELA	Pege 1 of 2 ERED
Name:	Richard Oliver Schwarts, St.	Daytin	ne Telephone:	2011	AY 16 AM 10: 13 ICE OF THE CLERK. E OF REPRESENTATIVES (Office Use Only)	PÁ
Filer Status	Candidate for the State: House of Representatives District: New officer or employee Employing Office:	Date Elect		Check if Amendment	A \$200 penalty shall be against any individual more than 30 days late.	
	, please type or print clearly in blue or black ink. VARY INFORMATION — ANSWER EACH	OF THE	SE QUESTION	S		
tees) of \$200 o	our spouse have "earned" income (e.g., salaries or or more from any source in the reporting period? Yes the and attach Schedule i.	No 🗌	IV. Did you hold any nof filing in the current of filing in the current of figures, complete and	eportable positions on or b calendar year or in the prio attach Schedule IV.	efore the date r two years?	No P
reportable asset	ur spouse, or a dependent child receive "unearmed" e than \$200 in the reporting period or hold any at worth more than \$1,000 at the end of the period? Yes Versies and attach Schedule 8.	No 🗌	V. Did you have any n with an outside entity? If yes, complete and	eportable agreement or an	angement Yes 🛒	No.[3]
able Rability (m	HIT spouse, or a dependent child have any report- ore than \$10,000) during the reporting period?	No _	VI. Did you receive co a single source in the t if yes, complete and		\$5,000 from Yes	No [Y
	Each question in this part must be answered	and the	appropriate sched	dule attached for	each "Yes" response.	
EXCLUSK	ON OF SPOUSE, DEPENDENT, OR TRUS	T INFO	RMATION — AN	ISWER EACH (OF THESE QUESTIO	NS
TRUSTS—De	stalls regarding "Qualified Blind Trusts" approved by the Commive you excluded from this report details of such a trust benefit	nittee on Et ting you, yo	hics and certain other "e ur spouse, or a depende	excepted trusts" need no ent child?	ot be Yes	No 🗸
BREMPTION because they	N—Have you excluded from this report any other assets, "uner meet all three tests for exemption? Do not answer "yes" unler	amed" inco ss you have	me, transactions, or liab first consulted with the	ilities of a spouse or de Committee on Ethics.	pendent child	No 🗸

SCHEDULE I — EARNE	D INCOME	(INCLUDING	HONORARIA)
--------------------	----------	------------	------------

Name Richard Oliver Schwale, Sr. Page 2 of 2

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below. Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act. Amount Source (include date of receipt for honoraria) Type Current Year to Filing Preceding Year \$28,450 Salary XYZ Corporation, Houston, TX First Bank & Trust, Houston, TX Director's Fee \$3,200 \$400 XYZ Trade Association, Chicago, IL (Rec'd December 2) Honorarium \$1,000 Harris County, Texas Public Schools David Sommerhart for Congress The Glas for Growth

SCHEDULE II - ASSETS AND "UNEARNED" INCOME

Nama Rideard Olin Solwals, Sr. Page 3 of 7

BLOCK A			BL	OCK B	}		T		BLO	OCK C					BL	OCK D)				
Asset and/or Income Source	1		Value	of A	set			T	ype o	f Income				An	ount	of In	com	Ð			- 1
Identify (a) each asset held for investment or production of income with a fair married value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbole). For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.; plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, the provide orly the name of the institution holding the	of variation of the control of the c	reporting to the continuous conti	value ting ye n meth value, used. set was g year cause i the va	ear, if y nod oth please s sold and is it gene	ou use er tha speci during include rated	n fair fy the the	rei alli invide pia	iremer ow yourestment ferred ins or one one t, and investi incor set ge-	nt accounts or to nts or incoming incom	nns that apply. For ounts that do not choose specific that generate tax- e (such as 401(k) you may check the Dividends, Inter- al gains, even if ust be disclosed neck "None" if the din oincome during priod.		to at or Fo inc be gs	er retire choose tax-de (IRAs), or all of come low. I lins, e osed come v	e specesforred your factor with the second testing the second sec	ific im incornay ch sets, ecking nds, f rela	vestmene (sumeck ti indica indica intendica in	ents cich as he "Nite the applest, ind., i	or that 401 (k) one" co cate; ropriat and c ust be None"	gener-) plans olumn. gory of te box capital e dis-		
account and its value at the end of the reporting period. For rental or other real property held for investment,	٨	С	E	G	1	K				,		Cui	rent'	Year			Pı	eced	ling Y	'oar	
provide a complete address. For an ownership interest in a privately-held business that is not publicly tracted, state the name of the business, the nature of its activities, and its geographic location in Block A.							·			'arm (noome)	Đ	īv	VI	VIII	×	I	181	V.	Vii	ΙX	χi
Exclude: Your personal residence, including second homes and vecation homes (unless there was rental income during the reporting period); any deposits botaling \$5,000 or less in personal checking or selvings accounts; and any financial interest in, or income facetwel from, a federal retirement program, including the Thrift Savings Plan. If you so choose, you may indicate that an asset or income source is that of your apouse (SP) or dependent child (DC) or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the instruction booldst.	None	\$1,001 \$15,000	\$50,001 – \$100,000 -	\$250,001 - \$500,000	\$1,000,001 - \$5,000,000	\$25,000,001 - \$50,000,000	NOWE	RENT	CAPITAL GAINS	Other Type of Income (Specify: e.g., Partnerskip income or Farm Income)	\$1 − \$200 >	\$1,001 - \$2,500	\$5,001 - \$15,000	\$50,001 – \$100,000	\$1,000,001 \$5,000,000	None	\$201 – \$1,000	\$2,501 – \$6,000	\$15,001 - \$50,000	\$100,001 - \$1,000,000	Over \$5,000,000
SP SP Maga Corp. Stock DC Examples: Simon & Schuster JT 1st Benk of Paducah, KY accounts		ind	X		í		X	×		Royalties		×					×	X			
SSA Tust Trees MM Sav Al										-											
Fairholme Faul																					
Stieves Russil 3001 Inter Ford		×																			
Agent Ishered MS4		X								·											
Spar sold Trust		×			-																
ASEL Clobal Resources Fund																					

For additional assets and uncorned income, asse next page

SCHEDULE II - ASSETS AND "UNEARNED" INCOME Righard Oliver Schunde, Jr. Page 4 of 7 Continuation Sheet (if needed) BLOCK B **BLOCK A** BLOCK C BLOCK D Value of Asset Type of Income Amount of Income Asset and/or Income Source **Current Year Preceding Year** SP, Other Type of Income (Specify: e.g., Partnership Income or Farm Income) \$25,000,001 - \$50,000,000 JT, \$1,000,001 - \$5,000,000 \$250,001 - \$500,000 DC \$1,001 - \$15,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$201 - \$1,000 \$1~\$200 RENT None 25 Global Natural Resources Fond -Y FAT Crescent Fund - I Absolute Strategies Found - I Fidelity US Transury Amet Find Amed Total Return Fund Inst Don's Messyal Memofil Cand X Fidelity Suttention 1/6 Many parter fund Policy Specter Tor-Free Daily Specter Tor-Free Daily Front X Charletone Group LP/THE APA Crescent Fund Fritholme Fund X Outproce Pooland TR Extract 10 X is lives MICH ACUI EX-MS

This page may be copied if more space is required.

18th International Fund-I

SCHEDULE II - ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Richard Olivin Schwals, Jr. Page 5 of 7

		-	-					_				-	_										_	-	-		_	-				-				_	_					
	BLOCK A					BLC	СК	В									BLC	CH	(C											1	BLC	СК	D									
	Asset and/or Income Source				Valu	o	of A	Ass	et						T	ype	e o	fir	ncom	e								1	Αm	ou	nt	of I	ne	om	е							
SP.		Α	В	С	D E	F	G	Н	1	J	K	L												(Cui	rrei	nt '	Ye	ar			Γ		Pr	ec	ed	in	g \	/ea	ar	-	7
											8							<u>,</u>		9E		T	II I	111	١٧	V	VIIV	ΉV	111 C	Χİ	Œχ	H	Lii	111	ΙV	V	۷ı	VIII	VIII	ıχΤ	X I	χį
JT,								0	8	8	000								Φ	ē.						·				1	1	l					Ì					ı
DC				5,000	\$15,001 - \$50,000	\$100,001 - \$250,000	\$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	000'00					AINS	EXCEPTED/BLIND TRUST	Other Type of Income	(Specify: e.g., Partnership Income	пе)			٥	009	8	8	Den's	200,000	\$1,000,001 - \$5,000,000	00				00	8		0,000	00'00	\$100,001 \$1,000,000	\$1,000,001 - \$5,000,000	စ္က
		g	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	0.001	0.001	0,001	100,000	00,00	00000	r \$50,0	끶	DIVIDENDS	5	INTEREST	CAPITAL GAINS	EPTE	ar Type	cify: e.g.	ог Farm Income)		\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	01-\$5,0	\$5,001 \$15,000	\$50.001 - \$30,080	2 6	1000	Over \$5,000,000		\$1-\$200	\$201 - \$1,000	1 - \$2,5	\$2,501 – \$5,000	31 - \$15	201 - \$5	100	100	-100	Over \$5,000,000
		None	5	\$1,0	\$15	킯읉	\$25	85	\$1,0	\$5,0	\$25	δ	NONE	高	RENT	Z	Š	ă	ਰੈਂ:	S)	or F.	None	- 15	\$201	\$1,0	2	2 2	250	100	2 2	ð	None	1.	£20	0,12	\$2,5	200	\$15,	9	5 20	5	Š
	Loomis Sayles Interredists Daraton Fold-I Vangnard Emegrif Montely Browns 62 VAL 11- Cap Wintegreen Fund			X																				·						T	1	T	1		Ì	T				7	1	1
	Varquerd Emerging Maybert Etter		À	7		T																							T			Γ		П						T		1
	Tweety Browns GL VAL			X		Γ																					T		Ī		Γ	Г		П						T	T	1
	Wintegreen Fund			X													T	1							7		T	T		T		Γ		П						T	1	1
	First Eagle Global - I			X		T											T								1	1	T	T	T	T	ŀ	Г	П	П		7			7	1	1	1
	950 6 Gend, Gammant			X								٦					1	1							1	1	1	1	1	+	T	l				7	1	1	1	1	_	1
	TBP/Bjackrock F Frind		X	7		T										7		1										T	T		7		П		1	7	1	1	1	1	1	1
	TSP/Blackrap C Fund		×						1		7					1		1							7		1	T	T	1	1	П		П	7	\top	1	7	1	T	T	1
	TRP/Bluderock & Frank Soul Cos Stock today		X						1					1	1	1		1					1		1	+	T	T	T					T	1	1	1	t	t	F	†	1
	TSP & Rend Comment Sucritics Treasury Securities TBP/B/pechrock & Frend Fred Enjoyme Dulex TSP/B/nebrock C Fund Common Stock Toxlex TSP/B/nebrock S Fand Soul Cop Stock Index TSP/B/Nebrock I Fund Waterstrong Stock Index		X	\top					1								1	1						7		\top	T	1		1	T.	Γ	П	Ħ	1	7	7	7	7	1	1	1
				7		T			1	1		1				1		1										T		T					\dagger	1	1	1		-	7	1
				1	7	Γ				1				1				1	•							1		T	T	T					1	7	1	1	1	1	T	1
					•	ŀ								1	1	1		1					7			1			T	Ī			П		7	7	7		1	1	T	1
												1			1		\top	T					7		1	T	T	T	T	T			П	1	7	†	1	1	T	T	Ī	1

SCH	EDULE III — LIABILITII	ES		Name	Kishons	Olvin	Schwals	, J.	Page	_ of ?]
owed	t liabilities of over \$10,000 owed during the reporting period. Excl or appliances; liabilities of a busin you or your spouse. Report new	lude: Any mortgage on your ness in which you own an in	r personal residence (unles terest (unless you are pers	s there is a	rental incom ie); and liabi	a); loans ities owe	secured by d to a spou lous calend	automobiuse, or the lar year ex	iles, househ child, parer ceeded \$10	old furni- nt, or sib-
							Amo	unt of Lat		
SP, DC, JT	Credit	Date Liability Incurred mo/year	Type of Liab	•		\$15,001 ta	\$100,001 D	#100,000,13 100,000,13	€5,000,001— ¥25,000,000	Over \$50,000,000 &
	Example: First Bank of Wilmington,		Mortgage on 123 Main St	neet, Dover,	DE .		Х			
	Wells Forgo Bank, NA-	July 2009	Home Maryage In	Mit A	2004		Y			
•	Ally Brok	March 3818	Auto been DN Dy be	mI Ches	u					
			·							
	EDULE IV — POSITION		•							
cer, di	t all positions, compensated or rector, trustee of an organizatio any nonprofit organization, any	n, partner, proprietor, repre	esentative, employee, or co	nsultant c	of any corpo	ration, fir	m, partnei			
	de: Positions listed on Schedul ositions solely of an honorary n		oligious, social, fraternal, o	r political	entities (suc	h as a p	olitical par	ty or cam	oaign organ	nization);
	Position		, A	lame of O	rganization					
		-						•	•	
(•				

						- 11 21				
					· · · · · · · · · · · · · · · · · · ·				***************************************	·
-		<u> </u>								

GPO: 2009

47~142 (mac)

17-4789_0011

		INNU UELIVERED
UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT	Form A For use by Members, officers, and employees	Page 1 of <u>3</u>
Name: Richard Oliver Schwab, St. Daytim	ne Telephone:	2011 AUC 30 PH 4: 46
	per or Employing Office: Churchent Churchent	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
PRELIMINARY INFORMATION — ANSWER <u>EACH</u> OF THI	ESE QUESTIONS	
I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes No	VI. Did you, your spouse, or a dependent child reportable gift in the reporting period (i.e., agg than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent chik reportable travel or reimbursements for travel i period (worth more than \$335 from one source if yes, complete and attach Schedule VII.	n the reporting
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on of filing in the current calendar year? If yes, complete and attach Schedule VIII.	or before the date Yes No
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or an outside entity? If yea, complete and attach Schedule IX.	arrangement with Yes No
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes No If yes, complete and attach Schedule V.	Each question in this part appropriate schedule attach	
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFO	RMATION — ANSWER <u>EACH</u> O	F THESE QUESTIONS
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics excluded from this report details of such a trust benefiting you, your spouse, or dependent	and certain other "excepted trusts" need not be dis child?	closed. Have you Yes No
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, they meet all three tests for exemption? Do not answer "yes" unless you have first consulted the constant of the constant	ransactions, or liabilities of a spouse or dependent of with the Committee on Ethics.	child because Yes No

SCHEDULE III—ASSETS AND) " (UN	ΙΕΛ	٩R	NE	ΕD	" [[NC	:0	Mŧ	=								Name Rich	Qu	Ø	ĺν	, 5	chi	nah	<u> </u>	ĵc.			þ	ege 1 of 3
BLOCK A Asset and/or Income Source	Γ				-		CK I	B 886					Γ		т		BLC		C come			Α	mo		OCI		con	ne	********		BLOCK E Transaction
Identity (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not aerosised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retire	n p lf y	epor leas an ear	ting od e s esse and rate	val oth peci et w	ue ar. er l ify t as s	of If y han he i sold	ase ou fai neth dur	set use ir m nod ing only	at a nark use the	val et ed. rep eca	se uatio valu ortii use uld l	on le, ng it	you that (so that the control of the	tirer to to at uch ay vid ulns scio	nent cho gene as che end	co erate 401 ck en l	count spe ta (k) p the inter ince	ts ti cific x-di lan lan est inve	that apply. For hat do not allow i investments or referred income is or IRAs), you None" column. t, and capital sated, must be a. Check "None" in no income dur-	you the ase the in- che Dis- st	at go 401 e "N dica lecki vide vide en i	tiren ch ener (k) one te (ing ends	nent loose ate plan " col the the inve	acc e sp tax- is or lumi cate ap tere	count defe defe IRA n. Fo egor prop st, a d, m	is the red is a second in the second is a second in the second is a second in the seco	at donvest inco you r i oth if in a bo capi be o	tmer may er a com ox t	nts (suche sse ne pelo gain	cicks, by s. s. ed	Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
ment accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, pro-	٨	В	c	D	E	F	G	н	ı	j	к	L						i	6	-	II	111	īV	٧	۷ı	VII	VIII	IX	x	ХI	If only a portion of an asset is sold,
vide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.																			or Ferm Income												please Indicate as follows: (S) (partial) See below for
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits total- ing \$5,000 or less in a personal checking or saving accounts; and any linancial interest in, or income derived from, a tederal retrement program, including the Thrift Savings Plan.			990	000'	-\$100,000	- \$250,000	000'000	000'000'	\$5,000,000	\$25,000,000	-\$50,000,000	000					NS	EXCEPTED/BLIND TRUST	Other Type of Income Specify: e.g., Partnership Income or Farm Income)			_	00	8	000	000'0	000'00	1,000,000	\$5,000,000	000	example.
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements.	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 \$10	\$100,001 - \$2	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 -	Over \$50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	XCEPTEDÆ	Other Type of Income (Specify: e.g., Partnershi	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	5, E
please refer to the Instruction booklet.	_	6	49	**		49	25	49	45	69	·s		Z		-	-		-	0 8	Ĺ	(F)	*	X	\$	-	67	-		-	_	C (nortial)
SP, SP Mega Corp. Stock DC, Examples: Simon & Schuster		In	lefin	lte	X									X	x		. <u>x</u>		Royalties	ļ					x		_	X	_		S (partial)
JT 1st Bank of Paducah, KY Accounts	H					×	\dashv	7	7	7		٦	Н	X	Ĥ					,	Y				î		7	\dagger	7		
Frenklin High Yield TJF Fidelity Spentan Tax Free Boad Fund Vengyand Short Term Tax-Exempt Read Adornal Shuces Fidelity Inthitumal TJE Monoy Find DNS Tatermediate Tax/Fray Free Fand	-	x				-		1	1		1	_	<u> </u>	k			_				X					1	1	\forall			
Vangues & Short Term Tax Exempt		X											X							א								1			
Fidelity Initiational T/E Money find			X											X							۸						\int				
DWS Intermediate Try/Armit free Fund		X												Κ						,	X										
Vanguery Hyy Tax Exempt - ADM		Х												X						,	X						\int				

For additional assets and unearned income, use next page.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Physial Oliver Schwale, Jr. Page 3 of 3

	BLOCK A Asset and/or Income Source				Va			Enc									Ty In	pe				An			ock of		om	e		BLOCK E Transactio r
SP,		Α	В	С	D	E	F			_	1							JST		1	11	Ш	IV	٧	VI	VII	711	×	X	P, S,
DC,		None	\$1 \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$1.000.001 - \$5.000.000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	None	\$1 - 5200	5201 - 51,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$5,000,000	Ë
	Ishares Russell 3000			¥				$oxed{\mathbb{L}}$						γ						Π	X							T		
	FOR FREEZENT Fund		79	ĸ										X							X									
	Fairholme Fund		·	7.						L				X								X						T		
	NS but Fixed Income			X			┸	l	L				X							X										
	State Street Ins. Tiensmy-IV			×		\perp	\perp	\perp					<u>}_</u>	L	Ш					X.								L	L	
	TShures MGCI ACWI EX-US			X					\perp					<u>x</u>			_			L	Х						\perp	\perp		
	Absolute Strategies Fund -1			.	X			\perp						X							Х									
	OC Fold of Wat Royause C Gallary 1	ا		X					L				Х							Ιx										
	USD Colony Resources From		,	X									Ì	X						Γ	X			7		П	T	T	T	
	USD Edubal Lesonates Find Sedi Gold Timet			٨									ኢ				T			×								T	Π	
	Endty he Typhy MANT Find		λ				T	Γ					ኦ							×						7	\top	T	1	
	Pinio Total Return Front- Twit		X					Γ						Х							X				T	Т	T		Π	
	David Managal Mynyalad Bond Fort-Fall			X									X							×					T	T	Т	Т	П	
	Dow's Manuaged Muneyay Bowl Fal-Tal Lownis Sayles Take mylate Downton Fal-			X									ኦ ኦ							×								T	П	
	Blackstone Grone LPITAS			Х				L						X								X	[T		T		
	Blackstone Goong 4/17/19 Delaware Pooled To Serect 20			X		I	Ι	I					X			I	J			x							Ι			
	First Engle Golon -1			χ										×						,	X									
	Frist Eugle Global -1 WA International Fund -1			x										X							X				J					
	Tweely Brown GL Val II - Chi Wintergreen Fund Venguel Leneying Market EFT			χ			Ι							χ							X						Ι			
	Winterween Fund			×		\prod							ኦ			J				x					T	T		T		
	Venezuel Encylory Market EFT		X				Ι							X				7			X	7					T	T		

UNITED STATES HOUSE OF REPRESENTATIVES		Form A	LEGISLATIVE 2012 HAY	RESOURCE C	- 1
CALENDAR YEAR 2011 FINANCIAL DISCLOSURE STATE	MENT	For use by Members, officers, and employees	b. FICE	OF THE CLERK REPRESENTA	
Name: Althand Olived Schwass JZ.	Daytime	Telephone:	DEL	AND VERED fice Use Only)	,
Filer Status Member of the U.S. State: House of Representatives District: Report Type Annual (May 15, 2012) Amendment	M Officer Employ		A \$200 pena against anyoi 30 days late.		
PRELIMINARY INFORMATION — ANSWER <u>EACH</u>	OF THES	SE QUESTIONS			
Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes Yes	No ∑	VI. Did you, your spouse, or a dependent child reportable gift in the reporting period (i.e., agg than \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	receive any regating more	Yes	No X
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	No X	VII. Did you, your spouse, or a dependent chik reportable travel or reimbursements for travel in period (worth more than \$350 from one source if yes, complete and attach Schedule VII.	n the reporting	Yes	No X
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes	No 🗌	VIII. Did you hold any reportable positions on of filing in the current calendar year? If yea, complete and attach Schedule VIII.	or before the date	Yes	No X
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	No X	IX. Did you have any reportable agreement or a an outside entity? If yes, complete and attach Schedule IX.	arrangement with	Yes	No X
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	No X	Each question in this part i appropriate schedule attache	must be answ ed for each "	wered and Yes" resp	the onse.
EXCLUSION OF SPOUSE, DEPENDENT, OR TRUS	TINFOR	MATION — ANSWER <u>EACH</u> O	F THESE QI	JESTION	S
TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee excluded from this report details of such a trust benefiting you, your spouse, or or the committee excluded from this report details of such a trust benefiting you, your spouse, or or the committee excluded from this report details of such a trust benefiting you, your spouse, or or the committee excluded from this report details of such a trust benefiting you.	dependent ch	ild?		Yes	No 🔀
EXEMPTION —Have you excluded from this report any other assets, "unearned they meet all three tests for exemption? Do not answer "yes" unless you have fir	income, transt st consulted v	sactions, or liabilities of a spouse or dependent of with the Committee on Ethics.	child because	Yes	Noズ

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2012 FINANCIAL DISCLOSURE STATEMENT	Form A For use by Members, officers, and employees	HAND 1 of H DELIVERED
Filer Machaella III	Telephone:	2013 AUS 13 Alt 9: 28
Report Type Annual (May 15, 2013) Amendment Amendment	yee Kep David Schwerker Termination Date:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
PRELIMINARY INFORMATION — ANSWER EACH OF THE	SE QUESTIONS	
f. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes No No	VI. Did you, your spouse, or a dependent child reportable giff in the reporting period (i.e., aggrithan \$350 and not otherwise exempt)? If yes, complete and attach Schedule VI.	receive any regating more Yes No
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the Yes No X If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child reportable travel or reimbursements for travel in period (worth more than \$350 from one source if yes, complete and attach Schedule VII.	
III. Did you, your spouse, or a dependent child receive "unearmed" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes X No If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or of filing in the current calendar year? If yes, complete and attach Schedule VIII.	r before the date Yes X No
 IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$\chi\$\$, 1,000 during the reporting period? If yes, complete and attach Schedule IV. 	IX. Did you have any reportable agreement or a an outside entity? If yes, complete and attach Schedule IX.	rrangement with Yes No 🛪
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes No No No No No No No No No N	Each question in this part n appropriate schedule attache	d for each "Yes" response
XCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFOR	MATION — ANSWER EACH OF	THESE QUESTIONS
IPO-Did you purchase any shares that were allocated as a part of an Initial Public Offering?		Yes No.
TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics an excluded from this report details of such a trust benefiting you, your spouse, or dependent chi	rd:	osed. Have you Yes No V
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, tran- they meet all three tests for exemption? Do not answer "yes" unless you have first consulted v	sactions, or liabilities of a spouse or dependent ch rith the Committee on Ethics.	ild because Yes No X

Γ	Name	Pichail	Oliver	Schwale	Page 2 of 14
-					

SCHEDULE I-EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below,

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Туре	Amount
Keene State	Approved Teaching Fee	
Other of Manufacture	I goldstive Dension	\$6,000
Examples: State of waryland Chil War Roundtable (Oct. 2nd)	Spores Sporch	\$9,000
Ontario County Board of Education	Spouse Speech Spouse Salary	\$1,000
Chartnell Associates LLC	political consulting mione	34, 624, 12

		TATE TO THE RESERVE THE TATE OF THE TATE O

For payments to charity in lieu of honoraria, use Schedule II.

SCHEDULE III—ASSETS AND	" כ	UN	۱E.	AR	N	ED	" [NC	OI	ME	•								L	amo	Kiu	ias		0	lu	ч	J	ih	اسار	<u> </u>		ا	Pagi	3 014
BLOCK A	Τ				-	BL	OCH	В						Τ			В	LO	CK C	>	***************************************	T					BLC	CK	D					BLOCK E
Asset and/or Income Source						lue											pe					1			An	not	ınt	of	Inc	om	е			Transaction
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.	fa us	ar. ir m ed.	ir yc	et v	se a alue	, ple	uatic ease	on n sp	ecify	od o	othe e r	er ti neti	nan nod	re ali m	tiren low y ents	neni you <u>or</u> t	to c	cou hoos gene	nts se s erate	tha peci ta:	apply. F t do n fic inves c-deferre plans	ot i	Defe Non he	rred' e" co cate;	ets f in olum gory	Bloo n. F of	ck C ora inc	C, yo Il oth ome	our nera	nay asse ch	che ts, ii eckli	ick ndic	the ate the	Indicate if the asset had purchases (P), sales (S) or exchanges
Provide complete names of stocks and mutual funds (do not use ticker symbols.)	ar	ıd i	s ir	cluc	ded	old onl sho	y b	ečai	ıse	li g	rtin gen	ig y iera	ear ted	IR De	As), etem	yo ed" (u m	nay nn.:	che Divi	ck den	the "Ta ds, inte	· •	ind o	eapii Isclo	ite b tal g osed	ains I as	inc	en i	frei e. C	nve: hec	sted k "N	l, m	ust	(E) exceeding \$1,000 in reporting
For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.	sp	This ous	coli e or	deb nmn	is f	or a lent	sset child	s he	eld s	solel	ly b	у у	our	Ve In	ste	j, r e. C	nus hec	t be k "N	e d lone	isci " if	osed a the assuring th	s ·	Thi	s co	e wa lumi ield	n is	for	ince	ome	ger	nera			уеаг,
For rental or other real property held for investment, provide a complete address or a description, e.g., "rental property," and a city and state.	\vdash	Т	T					Т	$\overline{}$	$\overline{}$	1				porti.					_		1 °			nt chi		T.,	T	yo.	, ,	,pou	56	01	If only a
For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.	A	В	С	D	E	F	G	н	1	J	к	L	М								3 9		l II	111	IV	v	VI	VII	VIII	ıx	x	ХI	XII	portion of an asset is sold, please indicate as
Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving accounts; and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.										8	000		1,000,000*						ST		Income or Farm Income)												\$1,000,000*	follows: (S) (partial) See below for example.
If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or is jointly held with your spouse (JT), in the optional column on the far left. For a detailed discussion of Schedule III requirements, please refer to the Instruction booklet.	None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of income (Specify: e.g., Partnership In	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over	P, S, E
SP Mega Corp. Stock					X		+	+	+	+	╁	+	-	_	х	\dashv	\dashv	x	\dashv	-		╁╴	-	-	x									S (partial)
DC, Examples: Simon & Schuster JT 1st Bank of Paducah, KY Accounts		Inc	lefin	te	}	x											x				Royaltie:									Х				
			\dashv	\dashv	+		\top	+	+	+	1,	X	\dashv	X		7		+	-	\dashv		╁		-		-	Х	-		\dashv	-	-	┪	
18th Equation whole life Internection	H		\dashv	\dashv	\dashv		+	+	+	+-	+	7	\dashv	4			-	\dashv	-	\dashv		╀	_						_	_	\dashv	_		
the Equation whole life Engineer Policy State Street INS Treasury - IV			1	4	_	_			_	_	\perp	1	\perp				X		\perp				X											
DWS Intermediate Tax/Arms Free Fund					X										X								X											
Dars Short Fern Mari Bond Fund		·			X										X							χ											1	
Days Short Feen Mani Bond from Lewins Sayles Interchite Find - I Defense - Dreathed From Firt - I				X											X				1				1	X									1	
Defense Drewhed From Firt - I			_	X											K				1				ĸ							1	1		1	
																							_											

For additional assets and unearned income, use next page.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Richard Oliver School Page 4 of 14

	BLOCK A Asset and/or income Source				Va	Ye	ar.	-Er	ıd	et								Ty In	рe		!			-	An	101		oci		con	ne				BLOCK E
SP,		Α	В	С	D	E	F	G	Н	}	J	- 1	L	M	Γ								_	li	111	IV	٧	VΙ	VII	VIII	IX	x	- 1		P
DC,		l							8	8	8	000		000'000						TST.		ghip (err								ıl			İ	000	P, S, E
JT		None	\$1 - \$1,000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	None	\$1 \$200	\$201 \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000	Over \$5,000,000	Spouse/DC Income over \$1,000,000*	E
	Donbielina Total Return Bund Fund-I				X											K									X							T		7	
	EPA New Income Inc		·		X	_	1					\bot				X								ĸ						T		T		7	
	Investo Balanced Risk Allowton Fed-I		X													X								K						\neg		T		1	
	Motografitan West HYY BUNK-I			X												k				\neg			٦	Ġ.	X				П	T		\exists	1	1	
	Schooler ABS Retemperancer-sw		٠.	X												X				T				٠.	X					\exists	7	\top	7	1	
	Artislan Value Kind - tv				X							T	T						X	T					X				\neg	\top	7	\top	\top	1	
	Bladestone Group LAITHE			X						T			T						X	T					X			7	\neg	丁	T		\top	1	
	Blackstone Group coffTHE Delaure Pooled TR Schot 20				X		T	\top	T	T		T	T			X		T	1	1	\exists		7	,	Ť		X	7	\neg	+	寸	\top	1	T	
	Fairholme Fund			X		T	Τ			T	T	T	T		٦	7		1	×	7	1		1	7	5.1		¥	1	\neg	十	7	十	\top	7	
	FPA Crescent Fund	T			X		T	T	\Box	T	T	T	T			X		1		\top	7		寸	1		1		X	寸	1	7	十	+	1	
	ishous Aught 3000	T			X	T	\top	Т	T	T		T				7			X	1	7		7		6	\exists	7	X	寸	十	\top	十	1	1	
	Evermore 66621 Value Fund		. [X	Т	T			T	T		T	T	\neg		7			X		1		1	X	Ì	1	7	Ì	1	十	十	十	1	1	
	First Engle blobal - B	T		X		T	T	T	T		T		T	1		1	1		X	T	\top				X	7	7	7	7	1	十	十		†	
	ishares MSCI EHFE				X.	1	T	T	1	1	1	1	1	1			\exists		ĸ	+	\top		7	+	7		7	7	7	十	\dagger	十	\dagger	1	
l	IVA International Rend-I	F		X		T	T	7	T	T	7	1	1			\exists	\forall		X	7	1		7	x	7	7	`	7	十	1	\top	十	†	1	
	Tweedy Brown CL VAL 11-CUR	1	. 1			\top	1	1	\top	十	7	\top	1	7	7	+	7		X	\top	\dagger		ť	+	†	Y	7	7	+	十	\dagger	\dagger	+	T	
	Twicky Brown CL VAZ 11-CUR WEM Frenced Tety Growth Mintergreen Fund Inst Eigshures EM Consumer ETF Yengward FTSE Energy Madustato Drichaus fethir Duone Fund	7	7		X	1		T	1	1	1	1	T	1	7	1	7	+	+	+	\top		+	A	7	+	+	+	十	+	\top	\dagger	\dagger	+	
	Wintergreen Fund Inst	T	4	T,	X	1	1	1	7	\top	1	T	T	†	7	+	\uparrow	,	7	\dagger	7		1	'		K	7	+	十	十	十	十	+	+	
Ī	Enshules Em Cousumes STE	1	× 5		+	1	1	+	1	1	1	+	†	t	+	+	7	t	X	t	+	-	٦,	ÌΤ	1	†	+	+	+	\dagger	+	+	T	T	
	Very ward FISE Exercis Madentston	\top	:	1	X	+	7	1	+	T	1	1	T	1	7	1	7)		\top	\top		+)	x	+	+	十	\dagger	十	+	十	十	1	
	Drichaus feters Income Fund	十	1		Ť,	<	1	\dagger	\top	十	†	†	\top	†	7	; †	+	-	+	+	\top		+	; f	-	x	+	+	+	+	+	十	+	+	

- SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Richard Oliver Schund Page 5 or 14

Jon	tinuation Sheet (if needed)																		<u> </u>						_		_		_			ㅗ	_	
	BLOCK A Asset and/or Income Source				Va	Ye	ar-	En		et							-	Ту	ok c pe con	ne				A	no		oci		cor	ne				BLOCK E Transaction
SP, DC.		A	8	С	D	E	F	G				ر ا چ		. 1					Lo	5) 161	ΙV	٧	VI	VII	VIII	ΙX	x	XI 2		P,
JT			000	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	01 - \$25,000,0	\$25,000,001 - \$50,000,000	Cyer sou, uou, uuo	SpouseLX: Asset over \$1,000,000		SQ		ST	GAINS	EDIDLIND INOSI	Other Type of Income (Specify: e.g., Partnership	r Farm Income		000	2,500	5,000	15,000	\$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	1-\$5,000,000	000'00	Spouse/DC Income over \$1,000,000*	S, E
		None	\$1 - \$1,000	\$1,001		\$50,001	\$100,00	\$250,00	\$500,00	\$1,000,	\$5,000,0	925,000		XIvesnods	_		BENT	INTEREST	CAPITA	TAXADE	Other Tyl (Specify:	псоше	NOTE F	15-102	\$1,001-	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 -	\$100,001	\$1,000,00	Over \$5,000,000	Spouse/DC	
	Filelity Floating Rate High I com- Mostlute Opportuntes First - I Applite Strategies First - I	L			X		1	_	\perp	1						X				Ι				· I							П	I		
	Absolute Opportuntes First - I			'		X	1	\perp	_	\perp	\perp	\perp		1		\perp	\perp		X.	\perp			4	L					\Box	\Box		\Box		
	Absolute Strategies Fund-I			*		4	X	4	\perp	\perp	_	\perp	\perp	1	4	X	\perp	1				\perp					X							
	Hartford Clubal Kend Asset Fand	_		_	X	4	_	4		1	1	<u> </u>	\bot	1	4	\perp	\perp	_ 2	<u>(</u>	\perp		┸		\perp	X						\perp	\perp		
	RS Global Natural Resoners - 4		i	4	X	4	1	\perp		1	1	1	\perp	1	4	\perp	\perp		X (\perp		┸	1.	1_		X				\perp				
	Ulbi Global Refrice Fo-Ens		4		X	_	4	_	4	\downarrow	\perp	L	1_	1	1	1	4	1	۲_	\perp		\perp		\perp	L	Y					\perp	\perp	┙	
	SADR GOLD TRUST		4	*	4	X.	4	4	4	1	_	L	\perp	1	4	1	\perp	7	K		<u> </u>	┸	\perp	L.	L		X	\perp	\perp				\perp	
	Relievere Limited Ferm Dist		X	_	4	_	_	4	4	_	1	\downarrow	\perp	1		$oldsymbol{\perp}$	_	\bot	_	\perp	ļ.,_	┸	X	L	L				\dashv	\bot	_	\perp	\perp	
_	Piner potal Retractivel- Fasi-	_	X	4	4	\perp	1	4	4	1	1	\downarrow	\perp	L	ر	4	\bot	\perp	1	L		\perp	X		L		_		\perp	\perp		\bot	\perp	
	Bank of Amoun Checking Port	_		X	4	_	4	4	_	_	1	\perp	\perp	1	1	1	×	_1	1	\perp			×						\perp	\perp	\perp			
	Bant of Archier Swigs Act Wills Forgo Cheby Act	_		X	_	_	4	_	_ _	\perp	_	1	\perp	1	\perp	\perp	7	4		L	<u> </u>	L	1						\perp		\perp	┙	\perp	
	Wills Fayo Chely Act	4	X	4		_	1	1	1	\perp	-	L		L	1	\perp	12	4	_	L	<u> </u>	┸	X	L					\perp					
	State Street Indurance Prempury IV	_	4		X	\perp	\perp	1	4	\perp	_	L	\perp	L	\perp	\perp	\perp	\perp	\perp	X		(\perp	\perp		\perp		
	invesco Balanca Rise Alluctritaly	_	4		XI.		\perp	\perp	4	\perp	L		L	L		\perp	\bot	1	•	L		X		L						\perp		\perp		
	Completon Global Bond Fund		4	K	\perp	1	1	\perp	1	\perp		L	\perp	L	1	\perp	\perp	X				×									\prod	\perp		
	With Focused Futil Growin Schwalf Everying Amhotologyle Shares Ancien Natur Roper Seat	_	4	4	X			\perp	\perp	_	↓_	L	<u> </u>	L	\perp	_	\perp	X		Ŀ		\perp		X							$oldsymbol{\perp}$	\perp		
_	Silewale Everying Monket & Egytylet	_	4		X	\perp	┵	1	\perp	\perp	_	L	ot	L	1	_	\perp	X				X						\perp						
_ ;	Shares Arenen Natural Repres Seat	4	_		Υ.	\perp	\perp	\perp	\perp		L		<u> </u>	L		\perp	\bot	X				1								\perp	\perp			
(languard Start Term The Eugh Admind	\perp	_)	X	1	\perp	\perp	_	\perp	\perp	L	_	L	L	\perp		Ŀ	X				K						I	$oldsymbol{\mathbb{I}}$	\int	floor	\perp	Ι	
	Renjumed Sixt Term Tox East Advanced Fisher The transfer The transfer Text Delaware Pooled the Steet 20	_	_	<	1	1	1	1	1		1	_	_	L	1_	1		X				X							\perp		I		\prod	
	allarine fooded the Start 20			X						Ŀ		L		1				1				X	1		T			Т	T	T	T	Τ	T	

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

Name Richard Olivin Schwall Page is of 4

	unuation Sheet (ir needed)											-													=		_					-			
	BLOCK A Asset and/or income Source				Va	Y	ar e o	-Er	nd	et								BLO Ty f in	pe	,	•				An	not		ock	(D	cor	ne				BLOCK E Transaction
SP,		A	8	C	D	Ε	F	G	Н	1	J	K	L	M									Ī	11	Ш	IV	٧	۷ı	VII	VIII	ΙX	X			P.
DC,								0	8	000	000'00	000'000		000 000						FISS		artis (٥		00'000'	P, S, E
JT			8	\$ 5.000	\$15,001 - \$50,000	\$50,001 - \$-00,000	\$100,00' - \$250,000	\$250,00" - \$500,000	\$500,000 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50.000,000	000,000	Spouse/EC Asset over \$1,000,000*		တ္ထ		1	GAINS	EXCEPTED/BL ND TRUST	PRED	Other Type of Income (Specify: e.g., Partnership income or Farm roome)			8	200	000	5,000	20,000	000'00:	\$100,001 - \$1,000,000	\$1,000,00" - \$5,000,000	000	Spouse/EC Income over \$1,000,000*	
		None	\$1 - \$- 000	\$1,001 - \$-5.000	\$15,001 -	\$50,001 -	\$100,00	\$250,00	\$500,00	\$1,000,00	\$5,000,00	\$25,000,0	Over \$50,000,000	Spouse/CC	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTE	TAX-DEF	Other Type (Specify: a ncome or	Aone	\$1 - \$200	\$50 \$. '000	\$1,00' - \$2,500	\$2,50: - \$5,000	.\$00'59	\$15,001 - \$50,000	\$50,001 - \$100,008	-100,001	-00'000'1	Over \$5,000	Spouse/CC !!	
	Mussulusts St. Cons in 1884		·			X						7							X				×									7	Ť		
																														\exists		\exists	\exists	1	
		Щ		Щ	_		_	4	_							Ш																\Box			
					-	-	_		4	\dashv	_	4	\dashv	4		\vdash	_		_	_							_	_	_	\perp	4	_	\downarrow	\perp	
		\vdash	Н		\dashv		\dashv	\dashv	-	\dashv	-	\dashv		\dashv		Н	-	\vdash	-	\dashv	\dashv	-	Н		_	\dashv	-	-	_	-	4	\dashv	4	4	
		\vdash		-	-	┪	-	+	+	+	\dashv	\dashv	1	\dashv		\vdash	\dashv		\dashv	\dashv	-		Н	-	\dashv	\dashv	+	\dashv	\dashv	+	+	+	+	+	
					7	7	7	7	\dashv	7	7	+	+	1	\dashv	П			7	ᅥ			H	\dashv		\dashv	\dashv	-	+	\dashv	+	+	+	┪	
																				ᅵ				寸		7	+	\exists	7	T	十	十	T	7	
					\perp			\perp				\Box		\Box																\exists				1	
-		_	4	4	4	4	4	4	\downarrow	_	4	_	4	_		4	4	\dashv	_										\Box	\prod	\Box	$oldsymbol{oldsymbol{oldsymbol{oldsymbol{\Box}}}$			
\dashv			-		+	+	-	+	-	+	+	+	+	4	\dashv	_	-	-	4	-	1			1	-	4	_	4	4	4	4	4	1	1	
		-	+	\dashv	\dashv	+	\dashv	+	\dashv	+	+	+	+	-	-	-	-	+	+	\dashv	\dashv			-	\dashv	\dashv	\dashv	+	\dashv	\dashv	+	+	4	4	
$\neg \dagger$		+	\dashv	+	\dashv	\dashv	\dashv	十	+	\dashv	+	+	\dagger	+	-	\dashv	\dashv	\dashv	+	+	\dashv		\dashv	-	+	+	+	+	+	+	+	+	+	+	
						1	\top	十	1	十	7	十	7	7	7	7	+	\dashv	7	十	\dashv		-	\dashv	+	\dashv	+	\dashv	+	+	\dagger	+	+	\dagger	
		\Box		\Box	I		$oxed{I}$						Ī	I		I								7	7	7	1	+	十	+	+	十	十	\top	
_		\downarrow	\downarrow	\downarrow	4	\downarrow	1	1	\perp	4	\int		\downarrow	\bot		\prod		\prod	I	I									I			I			
\dashv		-	4	4	4	\dashv	4	\perp	4	4	4	4	1	4	4	4	\downarrow	4	_	\downarrow	\bot		\bot	\bot			\prod	\int	\perp	$oldsymbol{\perp}$	\perp	\perp	I	\perp	
		-	\dashv	\dashv	+	+	+	+	4	-	4	+	+	4	4	4	4	-	4	4	4		4	4	4	\perp	\perp	4	4	4	4	\perp	_	\bot	
					ᆚ	L		L_			1	ᆚ		_1		1	_1		_ 1		- 1	- 1	- 1	- 1	- 1	- 1	- [- 1	- 1			- 1	I	

SCHEDULE IV— TRANSACTIONS

Name Richard Oliver Schwab Page 7 of 14

DOTTEDOLL IV- TITATIONO FIORS					ا											
Report any purchase, sale, or exchange transactions by you, your spouse, of dependent child during the reporting period of any security or real propert held for investment that exceeded \$1,000. Include transactions that resulted	of T	Type ransa		_ 0	Date			,	Amo	unt (of Tr	ansa	ctio	n		
in a capital loss. Provide a brief description of any exchange transaction Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rente income, if only a portion of an asset is sold, please so indicate (i.e., "par	:		GE GE	Check Box if Capital Gain Exceeded \$200	(MO/DAY/YR) or Quarterly,	А	В	С	D	E	F	G	н	ı	J	к
tial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess o \$200, check the "capital gains" box and disclose this income on Schedule III	PURCHASE	SALE	EXCHANGE	Check Bor Gain Exce	Monthly, or Bi-weekly, if applicable	\$1,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$250,000	\$250,001- \$500,000	\$500,001-	\$1,000,001-	20,001- 300,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000" (Spouse/DC Asset)
* This column is for assets solely held by your spouse or dependent child.						\$1,0	\$15, \$50,	\$50, \$100	\$250	33,33	\$500	0.53	25,0	225,	550, \$50,	Spou
SP, DC, JT Asset SP Example: Mega Corporation Common Stock (nartial sale)			ļ										57.47	0.07		
SP Example: Mega Corporation Common Stock (partial sale)	-	X	-		10-12-12		Х									
USA Global Reserve Fund	X				4/20/12	K										
Learnis Sayles Intermediate Austrian First - I Aboplate Stategies First - I	X	<u> </u>			4/20/12	A.									·	
Absolute Stategies First - I	K.				4/20/12	K		ļ								!
DNS Totarchite Tax / ATT Free Fund	×				4/20/12	X										
RS Global Natural Reproce-Y	1				4/20/12	×										
SPOR Gold Trust	¥				7/30/12	k										
DWS Intermediate Tax/Amot Free Find		X.			4/26/12	ķ										
Brichans Active Income Find		K			10/8/12	٦										
Absolute Stategies Ford-I		×			10/8/12	۲,									1	
Absorbeta Openfunities Fird-I		×			10/8/12	4										
ishres Russell 3000		K			11/8/11	X										
Usto 6 Colone Algres Find		X			4/4/12	X										
Laomis Fayles Intendet : Drugar Feb - I		A			10/9/12	×									\exists	
Wintergreen Fund Inst		×			5/18/12	X										
Wintergreen Find Inst Egshaus EM Consumer GP Vanguard FTSE Energis Mut ETF	t				1/26/12	K										\exists
Vargand FTSE Energy Mut ETF	X				1/26/12		X									\neg
—					7										-	

SCHEDULE IV-TRANSACTIONS

Name Richard Dlain Schurt Page B of 14

SOURDOLE IV- INANSACTIONS															_	
Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000, include transactions that resulted in a callel less parties a half to be provided by the property of the property of the provided property of the provided provided by the provided provid	1	Type ansac	tion	_ 0	Date				\moi	unt d	of Tra	nsa	ctio	n		***********
in a capital loss. Provide a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "pertial sale"). See example below.	1		GE	Check Box if Capital Gain Exceeded \$200	(MO/DAY/YR) or Quarterly,	Α.	В	С	D	Ε	F	G	н	ı	J	К
Capital Gains if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	ठ्	SALE	EXCHANGE	Check Br Gain Exc	Monthly, or Bi-weekly, if applicable	- 8 6 8	\$.5,00. \$50,000	- 000't	- 000	0,000	2500,000 -s	\$5 000,000	\$5,000,001-	\$25,000,000	Over S50 000,000	Over \$1,000,000* (Spouse/DC Asset
* This column is for assets solely held by your spouse or dependent child.	<u> </u>				,	\$15	5.5	\$50.	\$25	\$25(0'-S	S5.0	\$5,0	525	826	Spor
SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale)	ļ	ļ.,														
*		Х	-		10-12-12	 	Х									
Drichens Artire Grove Pard	X				1/27/12		ጵ									
insul Global Resource Ful	χ				1/30/12		k									
Droubleline Total Return Buy Filty	×				1/30/12	¥										
FPA New Towne Find	Х				21112	λ										
Varyord Fise Everying what ETT	k				2/9/12	×										
Artilan Unlha Ford - IV	×				2/24/12		X									
Delevace Drusipal Fin-I	X				429/12	X										
Metrapolita West H/y Bond-I	Ł				44/12	X										
Schride Ars Per Emp Arn cur for	X				429/12	X										
Doubteline Total Retro Bert Fast	Х				3/21/12	×										
FPA New Income Ford Inc	X				3/20/12	×										
Invesco Belocal Risa Albertin Fall	×				7-7	X										
SPOR Gold Trust	X				5/9/12	x									\neg	
Austford Global Arel Arkt Ford	×				5/23/12		x							\exists	1	
Schroden ABS RETEMD AND COR-INV	X				7/19/12	X										
Artist Value Ford-IV	X				7/19/1-	*										
	<u> </u>			L	7/17/15	1										

SCHEDULE IV-TRANSACTIONS

Name Richard Hair Schwah Page 9 or 14

SCHEDULE IV- THANSACTIONS					<u> </u>				<u> </u>	- 1		_				
Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000, include transactions that resulted in a capital loss. Provide a brief description of any exchange transaction.	of Tr	Type			Date				Amo	unt e	of Tra	ansa	ctio	n	· · · · · · · · · · · · · · · · · · ·	
in a capital ross. Frontier a brief description of any exchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par- tial sale"). See example below.			NGE	Check Box If Capital Gain Exceeded \$200	(MO/DAY/YR or Quarterly,) A	В	С	D	E	F	G	н	1	J	К . #
Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCI- ASE	SALE	EXCHANGE	Sain Ex	Monthly, or Bi-weekly, if applicable	. g	\$.5,00.	8	88	68	\$.,000,000	000'0	\$5,000,000 \$25,000,000	\$25,000,00°.	Over \$50 000,000	Over \$1,000,000* (Spouse/DC Asset)
* This column is for assets solely held by your spouse or dependent child,]		~~		8,12	5.00	00.5	888	25.55	000	88	25,00	50.05	250 O	Spour S
SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale)						<u> L</u>	4,47	77.47		97.47	3, 5,	97.03	43.43	000	J 63	
3 Tarporania vontarion otrosi (partiai salo)	 	X	-		10-12-12	4	Х									
Absolute Strategies Ford-I	X				7/14/12	1										
Absolute Opportunitus First-I	k				7/19/12	X										
ichares Plushi Tood	X				7/19/12	×										
SPOR GOLD Trast	ス				2/19/12	1										b
Dirk Enteredists Tax part Fue Ford	X				7/20/12			*						\neg		
SPAN GOLD Trast	X				7/70/12	1 1										
Eumore Global Value Furl	*				9/12/12											
USGI Global Real Arest For	X				9/28/12	1 1						\neg	_		\dashv	
Hartford Obbal Real Asat Ford	х		\exists		9/28/12			$\neg \uparrow$		_	_		\dashv	\dashv	\dashv	
SPON 65/d Trast	X		\neg		9/20/12	X	\dashv	_	\dashv			_	$\neg \uparrow$	\dashv	\dashv	
PG Glubal Natral Romes - Y	X	$\neg \uparrow$			9/20/12	x		\neg	$\neg \dagger$	_	\dashv	_	_	\dashv	\dashv	
DWS Short Term Municipal Bows Food	X		一	1	10/25/12	l í	$\neg \uparrow$	*	\dashv	\dashv	十	$\neg \uparrow$	\dashv	\dashv	\dashv	
Dry Interedite Tay fort Free Ford	x	_	\neg		10/25/12		X	*	\dashv		\dashv	\dashv	\dashv	\dashv	\dashv	
	X		寸		2//18/02		十	$\neg \uparrow$	十		$\neg \uparrow$		_	\dashv	\dashv	
Powertebine Potal Detra Ford I	λ	\neg	十		10/3//0-	1	<i>\frac{1}{4'}</i>	十	十	_	_	_	_	十	_	
	X	$\neg \uparrow$	7		10/3/12	X	-		\dashv	_	_	_	十	\dashv	\dashv	

SCHEDULE IV—TRANSACTIONS

income. If only a portion of an asset is sold, please as indicate (i.e., "per-little sele"). See example below. Capital Gains — If a sales transaction resulted in a capital gain in excass of \$200, check the "capital pain" box and disclose this income on Schedule III. This column is for assets sately allow below your spouse or dependent child. SP. DC, IT Asset SP. DC, IT Asset SP. DC, IT Asset Frample: Maga Corporation Common Stock (partial sale) The report — Wear Hy Band — T X SP. DC, IT Asset SP. DC,	SCHEDOLE IV- TRANSACTIONS														L		
This column is for assots solely hold by your spouse or dependent child. SP. DC, JT SP Example: Mega Corporation Common Stock (partial sale) X 10-12-12 X Mekrapather Work Hy Band -I X 10/31/12 X Sfan Evild Trasy Templeton Girland Board Ford X 11/30/12 X To ready Brawn Ge Val II Can X 11/30/12 X Wintergran Fray Inst X 11/30/12 X First England Goven -I X 11/30/12 X With Foundation Ford -I X 11/30/12 X With Foundation Fray Inst X 11/30/12 X Show Enging Mathet's Early ETF X 11/30/12 X Show Enging Mathet's Early ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Show Engine Mega Corporation Common ETF X 11/31/12 X Show Engine Mega Corporation Show Engine Mega Common Engine Mega Corporation Common ETF X 11/31/12 Show	dependent child during the reporting period of any security or real propert held for investment that exceeded \$1,000. Include transactions that resulted	of T			_ 。	Date				\mo	unt d	of Tra	ansa	ctio	n	····	
This column is for assots solely held by your spouse or dependent child. SP. DC, JT SP Example: Mega Corporation Common Stock (partial sale) X 10-12-12 X Mekrapather Wood Hy Band -I X 10/31/12 X Sfan Evild Trast X 10/31/12 X Templeton Girland Band Fund X 11/30/12 X Ture and Brown Ge Und II and X 11/30/12 X Wintergreen Fund Inst X 11/30/12 X First Engle Global Value fund X 11/30/12 X Wintergreen Fund Inst X 11/30/12 X Wintergreen Fund Inst X 11/30/12 X Wintergreen Fund Inst X 11/30/12 X Wintergreen Fund Fund X 11/30/12 X Schurb Energing Malut's Equif ETF X 1/30/12 X Source Animal Tayland Func Fund X 1/31/12 X Syres Animal Tayland Func Fund X 1/31/12 X Syres MSCI EAFE 1 1/31/12 X If were Rushill 32W X 1/31/12 If were Rush	Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates renul income. If only a portion of an asset is sold, please so indicate (i.e. "par			GE	x il Capita seded \$20	or	A	В	С	D	E	F	G	н	١	J	к
SP Example: Mega Corporation Common Stock (partial sale) Metropolitim West Hilly Bond -I X Sepan Gold Tinst Templeton Gold Tinst Templeton Gold Tinst Towards Brown Gilled II Car X Missipin X Wintergies Ford Inst Everyone Global Value ford X Missipin X Frist Engle Golded -I X Missipin X Missipin X Frist Engle Golded -I X Missipin X Missip	Capital Gains — if a sales transaction resulted in a capital gain in excess o \$200, check the "capital gains" box and disclose this income on Schedule III	PURCH/	SALE	EXCHAN	Check Bo Gain Exo	Bi-weekly, if	- 8 08	. 00	000,0	.000	0,001-	000'00	.00,00	00 00	- 000'000	000'000	\$1,000,000*
SP Example: Mega Corporation Common Stock (partial sale) Metropolitim West Hilly Bond -I X Sepan Gold Tinst Templeton Gold Tinst Templeton Gold Tinst Towards Brown Gilled II Car X Missipin X Wintergies Ford Inst Everyone Global Value ford X Missipin X Frist Engle Golded -I X Missipin X Missipin X Frist Engle Golded -I X Missipin X Missip	\$				i	·	5.5	S.50 S50	\$50,	\$-0	\$25	S50	S-0	\$5.0 \$25,	88	SSO	S S
Phetropoletine West HIJ Bond -I X 10/31/12 X SPAN Gold Trust X 10/31/12 X Templetion Golden Board Fund X 11/30/12 X Towards Brown Gol Val II Com X 11/30/12 X Wintergreen Fund Inst X 11/30/12 X Everywise Global Value Fund X 11/30/12 X First Easle Govenn -I X 11/30/12 X IVA International Fund -I X 11/30/12 X West Founded Int'l Growth X 11/30/12 X School Energing Manuts Equificate X 1/20/12 X Some American Profession X 1/20/12 X Don's International Professional X 1/31/12 X E 3 Shares Est Commence Ett X 2/9/12 X Survey Misci Effe 1 2/10/12 X Survey Misci Effe 1 2/10/12 X Survey Misci Effe 1 2/10/12 X																	
SPOR EVID Trast Templeton Given Board Fund X Templeton Given Board Fund X Towardy Brown Given II and X Wintergreen Fund Inst Everyone Global Value Fund X First Engla Giobal - I WA Infavoria Ford IN - I WA Infavoria Fund IN - I WAM Found Int'l Growt X Schund Energing Mahats Equity ETT X Intolia X Dou's International Properties Solon Dou's International Properties Solon Dou's International Properties Solon E gishness ETM Common ETT X 1/26/12 X 1/31/12 X	The second control of the second control of		X			10-12-12	<u> </u>	X									
Templeton Glibal Bood Fund X 1/16/12 X Thready Brisian Gival II and X 1/1/30/12 X Wintergreen Fund Inst X 1/1/30/12 X Everyore Global Value Fund X 1/1/30/12 X First Engle Global - I X 1/1/30/12 X NA Internation Fund - I X 1/1/30/12 X Went Founded Intil Growth X 1/1/30/12 X School Enging Manuts Englife X 1/1/20/12 X Survey Annin Nation Nesuces Solon X 1/1/20/12 X E gishres for Common Ett X 1/31/12 X istres Misci East 1 2/10/12 X istres Misci East 1 2/10/12 X	Metropolita West H/Y Bond -I					10/31/12	X										
Twenty Brown Ge Val I and X Wintergreen Ful Inst Everyore blobal Value food X First Engle blobal - I Wen International Ful - I Wen Founted Int'l brown X Subvalue Energy Matures Engle X Ilysolux X Ilysol		×	ļ			10/31/12	×										
First Engla Global - I X 11/30/12	Terpleton Glibal Band Furl	×				11/6/12	X										
First Engla Global - I X 11/30/12	Twenty Brown GLVAL I Car	X				11/30/12	х										
First Engla Global - I X 11/30/12	Wintergreen Furl Inst	X				11/30/12	×										
First Engle Global - I X 11/30/12 X IVA Internation I Ford - I X 11/30/12 X Ween Founded Int'l Growth X 11/30/12 X School Energing Maluts Equity ETF X 11/26/12 X Stress America Native Prescess Soften X 1/26/12 X Dress Internet in Tax/Amor Free Ford X 1/31/12 X E g shares EM Consumer ETF X 2/9/12 X istress Miscl EAFE A 2/10/12 X istress August 3000 X 2/10/12 X	Exermore blobal Value Ford	×				11/31/12	Х										
Went Foundation Ford - T X 1/30/12 X Went Foundated Entil Granta X 11/30/12 X Schrich Energing Maluts Equity ETF X 1/26/12 X Schrich Energing Maluts Equity ETF X 1/26/12 X Stress American National Networks School X 1/27/12 X Direct Energy Free Ford X 1/31/12 X E g shares ETM Common ETF X 2/9/12 X Stress Misci EAFE A 2/10/12 X Stress August 3000 X 2/10/12 X	First Engla Global - I	×			·	' '	x										
Schrab Enging Mahnts Equity ETF X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/26/12 X 1/31/12 X 1/	INA International First - I	X															
Schrole Energing Mahats Equify ETF X 1/26/12 X 1/26/12 X 1/27/12 X 1/27/12 X 1/27/12 X 1/27/12 X 1/27/12 X 1/27/12 X 1/31/12 X	WEM Founded Int'l Growth	X				11/38/12	×										
Shres Avenin National Messaces Seton X 1/27/12 X Drus Internet it TAX/AMT Free First X 1/31/12 X Egsheres & EM Common ETF X 2/9/12 X istres Misci EAFE 1 2/16/12 X istres August 3000 X 2/16/12 X	School Energy Maluts Eguly ETF		X			′ ′		X									
Dres Internet to TAXIANT Free Ford X 1/31/12 X E g shres & EM Consinues & X 2/9/12 X istres Msc1 EAFE 1 2/10/12 X i stres August 3000 X 2/10/12 X	Bur is Arenin Nating Mericas Satur		Х	l		· . / I		1									
Egshres EM Commen ETF X 2/9/12 X 1/10/12 X 1/1			X	[1/31/12		X									
Stres MSCI EAFE 1 2/10/12 X 1 1 1 1 1 1 1 1 1			χ			2/9/12	X										
			1			2/10/12	X										
, , , , , , , , , , , , , , , , , , ,	; Sures Augult 3000		×			2/16/12	۲										
Vangord short Tor Tax Exept police 1 2/24/12 X	Vargord short Tor Tax Exept point		K			2/24/12	7										

Name Richard Olari Schwab Page 11 or 14

SCHEDULE IV-TRANSACTIONS

SCHEDULE IV— THANSACTIONS					<u>. </u>											
Report any purchase, sale, or exchange transactions by you, your spouse, or dependent child during the reporting period of any security or real property held for investment that oxceeded \$1,000. Include transactions that resulted in a capital loss. Provide a brief description of any oxchange transaction.	of Tr	Type ansac			Date				Amo	unt (of Tra	ansa	ctio	n		
in a capital loss, Provide a pinel description of any oxchange transaction. Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "par- tial sale"). See example below.	1		KGE	Check Box if Capital Gain Exceeded \$200	(MO/DAY/YR or Quarterly,) A	В	С	D	E	F	G	н	ı	J	K
Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III.	PURCHASE	SALE	EXCHANGE	Check B Gain Ex	Monthly, or Bi-weekly, if applicable	. 8	S: 5,00° - S50,000	00	.000	-100,0	00'00	.000	00.00	\$25 000,000 · .	000,000	Over \$1,000,000* (Spouse/DC Asset)
* This column is for assets solely held by your spouse or dependent child.						815	5.5	\$50.	S250	\$2 \$2 \$2 \$2 \$2 \$3	S50	88	\$5.0	\$25	S2 0	Spor
SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale)	 	X	ļ				<u> </u>									
- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	-	-			10-12-12	┼	Х									
Dies Internebite ToxAnt Find		X			424/12	X										
isures pushly Jour		X			2/29/12	1	X									
ISUNES MISCI EAFE		x			3/12/12	1	+									
Ishes Rusell Jan		X			3/12/12	1	X									
Fishty Tishthand The Many Bets		X			3/28/12	1										
USGE Global Repres Ful		X			415/12	X										
RS Global Nefrid person->		x			(/23/12	X										
FRA Crescent First		x			7/19/12											
Falson Ful		x			7/19/12	1 1										********
Figt Eagle Glabal -I		X			7/19/12	1 1										
Engle Eagle Clabel - I INA Textention Fird - I		Х			7/19/16											
Deleure Posted TR Select 24		X			7/19/12	×										
Defense Posted TR Salest 24 ¡Stores MSCI EATE		X			7/19/12	X				\neg						
Fulching Cospetion The Many Mustral Vanzur Durf Term Top Exept Tol Mill i Stres MSII EASE		X			7/20/12	X				\neg		1	_			
Varyond Sout Term Tay Exept Tol Adril		×			7/20/12		.	×						\dashv	7	
isures MSU EAFE)	1			9/12/12	Х						\dashv			7	

SCHEDULE IV-TRANSACTIONS

Name Richard Olivin Schurb Page 12 of 14

Report any purchase, sale, or earthrope transactions by you, your spouse, or dependent child during the reporting period of any exchange has a capital season of the period of any exchange, and a capital season of the period of any exchange season of the period of any exchange in the excess of a season of the period of any exchange in the excess of a season of the period of any exchange in the excess of a season of the period of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. SP. DC, JT Asset SP. Example: Mega Corporation Common Stock (partial sale) SP. Example Stock (partial sale) SP. Example Stock (partial sale) SP. Example Stock (partial sale) SP. Example Sto	SCHEDULE IV- INANSACTIONS					L		,									
Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below. Capital Gains — if a sales transaction resulted in a capital gain in excess of \$200, check the "capital gains" box and disclose this income on Schedule III. 'This column is for assets solely held by your spouse or dependent child. SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale) X 9/28/12 X Q/28/12 X	dependent child during the reporting period of any security or real property held for investment that exceeded \$1,000 include transactions that regulated	of Tr	••			Date				\mo	unt c	of Tra	ากรล	ctio	า		
This column is for assets solely held by your spouse or dependent child. SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale) X 9/28/12 X 9/28/12 X	Exclude transactions between you, your spouse or dependent children, or the purchase or sale of your personal residence, unless it generates rental income, if only a portion of an asset is sold, please so indicate (i.e., "par-	ASE		NGE	lox If Capital ceeded \$20	or Quarterly,		В	C	D	E	F					K
This column is for assets solely held by your spouse or dependent child. SP, DC, JT Asset SP Example: Mega Corporation Common Stock (partial sale) X 9/28/12 X 9/28/12 X	•	PURG	SALE	EXCHA	Check B Gein Ex	Bi-weekly, if	÷ 8	÷8	- 80	88	58	0000	-0000	000.000	000'00	000'000	Over \$1,000,000* (Spourse/DC Asset)
SP Example: Mega Corporation Common Stock (partial sale) X 10-12-12 X Dev (Intervedite Tax/Ant Free Fr) X 9/28/12 X						'	0.5	5.5	02.5	25.00	32.53	800	55	25.0	88	200	Spor
DWI Internalista Tax/Ant Free Fil X 9/28/12 X							<u> </u>	1			75.75		77.77	57.57	47 W)		
Devi Internediate Tax/Ant Free Fro X 9/28/12 X Massedments St. con LR-sep A X 10/23/2 X ISLAND BLOOM BLOOM X 10/31/12 X Sever Misch EARE 1/4/31/12 X Lounis Sayles Interdate Interfet 11/31/12 X			X			10-12-12	$oldsymbol{oldsymbol{\Box}}$	Х									
Massachusetts St. Con1 LR-SER A	DEN Entercedite Tax/Ant Free Fre		>			9/28/12	X										
ISLICE RUSHI BLO SURES MSCI KAFE LOUMIS Sayles Tutulity Brainfall 1/31/12 X 1/31/12 X	Massachusetts St. CONILA-SER A					10/23/12			X								
Louris Sayles Titult to printiful 11/31/12 to 11/31/12	Istrel Rusuli 340		1			10/31/12	X										
Louris Sayles Titulate Britin FAT 11/31/12 A	SWES MICH EATE					21/18/11	. 1										
	Louris Sayles Titulate gratingAI					11/31/12	オ										
	-					· · · · · · · · · · · · · · · · · · ·											
				_		Mark to the second seco					\perp						
		_				·											
		_		\bot													
				\perp		····									$oxed{\int}$		
				_		******									\Box		
				\bot										\Box	T		\Box

S	C	Н	ED	U	LE	٧	LIA	В	IL	IT	IE:	S
---	---	---	----	---	----	---	-----	---	----	----	-----	---

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless it is rented out or you are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. *This column is for liabilities held solely by your spouse or dependent child.

			Date					,	lmou	nt of L	labili	ly			-
SP, DC, JT		Creditor	Liability Incurred Mo/Year	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000 w	\$50,001- \$100,000	\$100,001- \$250,000 Q	\$250,001- \$500,000 FR	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001-	Over \$50,000,000 🕒	Spoume/DC Liability Over \$1,000,000*
	Example:	First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				Х							<u></u>
	Wells	Farso Bank NA	11/21/12	Mustyleye, 1074 N. R. St. 20014					X						
	Bente	of America	10/10/12	Multipage, 1034 N. R. St, 20014 Clear line, hime renovation	X										

SCHEDULE VI- GIFTS

Report the source, a brief description, and the value of all gifts totalling more than \$350 received by you, your spouse, or a dependent child from any source during the year.

Exclude: Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$140 or less need not be added towards the \$350 disclosure threshold.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Ethics)	\$375
		· · · · · · · · · · · · · · · · · · ·
		· · · · · · · · · · · · · · · · · · ·

Use additional sheets if more space is required.

				r
Name	Richard	Oliver	Schwab	Page 14 of 14

SCHEDULE VIII—POSITIONS

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Single Member/Managing Member	Christial Assoctas LLC
48004	

SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

Use additional sheets if more space is required.

GPO: 2012 72-583 (mac)

HAND DELIVERED

Richared Oliver Schwab

Alexandria, VA 22314

LEGISLATIVE RESOURCE CENTER

2013 OCT 17 PM 1: 11

OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES

Office of the Clerk U.S. House of Representatives H154, The Capitol Washington, DC 20515

BOY

October 17, 2013

To whom it may concern:

Please note that on my 2012 Financial Disclosure for the employing office of Congressman David Schweikert, I have made an error.

On the asset line item for the AXA Equitable life insurance policy, the benefit should read \$400,000.00 (four hundred thousand dollars).



Richard Oliver Schwab

ŠC	HEDULE III—ASSETS AND) "(UN	ΙΕ	ΑR	NE	ΕD	" [NC	O	ME	Ξ								N	ame										F	age	2 4
	BLOCK A	Г		-		E	LO	CK I	3					Г				BLC	ОСК	С		Т				BL	OC	(D				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	BLOCK E
	Asset and/or Income Source	l			١	/alu	e c	of A	SS	et				İ		7	ур	e o	f In	ICOI	me	l		A	mo	un	t of	In	cor	ne			Transaction
of inthe rep mo Pro not For plan the investors	ntify (a) each asset held for investment or production noome with a fair market value exceeding \$1,000 at end of the reporting period, and (b) any other ortable asset or sources of income which generated to than \$200 in "unearned" income during the year. wide complete names of stocks and mutual funds (do use ticker symbols.) all IRAs and other retirement plans (such as 401(k) st) that are self-directed (i.e., plans in which you have power, even if not exercised, to select the specific istments), provide the value for each asset held in the outh that exceeds the reporting thresholds. For retirements	re m pl if ye ge	eth eas an	ting od se s ass and rate	oth pec et w	er t ify tl es s inc	if y han ne r old lud	ou fai neth dur ed	use r m nod ing only	at nark use the / be	vali et d. rep	vati valu orti	on ie, ng it	re yo th: (si mi Di ga di: if t	tirer ou to at queh ay c ivid ains scio	ment gene as theck end , ev	t accerate 401 k the is, en et ge	cour spe (k) ("Ta inte if re inc	nts tecification in the second	hat convergences or convergence or convergences or convergences or convergences or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence or convergence	apply. For do not allow estiments <u>or</u> red income r IRAs), you red" column. nd capital dd, must be heck "None" income dur-	Di "N ca th in re in	ofern lone ite ti e ap tere linve	ed" " col ne c opro st, ste	in B lumi ateg pria and d, Chec	r whilock n. For gory te b I ca mus ck "N lerate	C, yor all of ir ox lepits	oth con celo ge	may er a ne b w. I ains disc	che sset y ch Divid s, e	eck l s, in ecki dend ven ven	the idi- ing ds, if as	Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
the valu	nt accounts which are not self-directed, provide only name of the institution holding the account and its te at the end of the reporting period. rental or other real property held for investment, pro-	Α	В	С	D	€	F	G	Н	ı	J	к	L										II	Ш	I۷	v	۷ı	VII	VIII	ıx	x	ΧI	If only a portion of an asset is
For that nes	a complete address. an ownership interest in a privately-held business is not publicly traded, state the name of the business, the nature of its activities, and its geographic localin Block A.									No. of Contract of											и Farm Income)												sold, please indicate as follows: (S) (partial) See below
hon inco ing acc fron Sav	tude: Your personal residence, including second less and vacation homes (unless there was rental me during the reporting period); any deposits total- 55,000 or less in a personal checking or saving punts; and any financial interest in, or income derived i, a lederal retirement program, including the Thrift ings Plan.			~\$15,000	- \$50,000	\$100,000	250,000	- \$500,000	\$1,000,000	- \$5,000,000	- \$25,000,000	\$25,000,001 - \$50,000,000	000'0					INS	BLIND TRUST	RED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)			9	500	000	000'9	000'05	-\$100,000	31,000,000	\$1,000,001 - \$5,000,000	000	for exam- ple. P, S,
inco chile opti Far	ou so choose, you may indicate that an asset or me source is that of your spouse (SP) or dependent if (DC), or is jointly held with your spouse (JT), in the onal column on the far left. a detailed discussion of Schedule III requirements, se refer to the instruction booklet.	None	\$1 - \$1,000	\$1,001 - \$18	\$15,001 - \$	\$50,001 - \$	\$100,001 - \$250,000	\$250,001 - (\$500,001 - 1	\$1,000,001 -	\$5,000,001	\$25,000,001	Over \$50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnersh	None	\$1 - \$200	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$-	\$100,001 - \$1,000,000	\$1,000,000,1	Over \$5,000,000	E
SP,	SP Mega Corp. Stock	-				Х	-	+	-	-+	\dashv	\dashv	-	-	×			Х				-	-		Х		-					-	S (partial)
	Examples: Simon & Schuster		Inc	lefin	ite									†							Royalties				1					Х			O (partial)
JΤ	1st Bank of Paducah, KY Accounts						X									Χ											Х						
	THMAT 6 FUMP, BOUT SECULITIES			k				ı																									
	PHOPET F FUND, KHED WUME			Х					1	1	1	1																					
	AZUFT (FURD, COMPON			X																													
	THAIFT & FUND, EN AU CAP THAIRT I FUND, EMTERNATIONAL BS. TREATURY TYR.			X.																													
	PHAIRT I FUND INTERNAL			۸																													
	AS. TREASMAY 7 YR.		X										1			ļ	X						k										

For additional assets and unearned income, use next page.

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Continuation Sheet (if needed)

I	Name	Page 3 off
1	MARINE	Page or 1

JO11	tinuation Sheet (if needed)																								_						<u>_</u>		
	BLOCK A Asset and/or Income Source				۷ŧ		ar-	Er	ıd	et									pe	-	•		Ar	no		oci of		cor	ne				BLOCK E Transaction
SP, DC, JT		A	\$1 - \$1,000 w	\$1,001 \$15,000	\$15,001 - \$50,000		\$100,001 - \$250,000	\$250,001 - \$500,000 D		\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000		Over \$50,000,000	Ш	DIVIDENDS	_	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of income (Specify: e.g., Partnership income or Farm Income)		500	000	Q			0	\$50,001 - \$100,000	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000 ×		P, S, E
		None	2	\$1,0	\$15	\$50	\$100	\$25(\$500	0,1%	\$5,0	\$25,	o o	NON	짇	RENT	Ž	CAP	EXC	TAX	Othe (Spe Parts Farm	None	2.	\$201	5,0	\$2,50	\$5,00	\$15,0	\$50,0	\$100	\$1,0	Qver	
	LOOMIS SAYLYGE FUND - E			X													K						X										
	DWI INTERPREMANTE TAXIAM			X											X								*										
	rong MAMAGED MUMICIPAL - TON			X	\Box							\perp			X								X										
	FIOCLITY INTITUTIONAL MON MANY			¥											X								#	X									
	FIRELITY SAPORTAN TAX-FREE			٨											A								l								\Box		
	Davi strent Trum MUNCIPAL			X											X								X				П	П		T	П	\neg	
	BLACKSTONE GROUP LPITHE			X											X									X								\neg	
	15HAMES NUSSEU 300			٨											4									X			П		T	\neg	\neg		
	BHANKS MSCI ACWI EXUL			X								Т			X		٦					Г	X						\exists			1	
	Gast EASIE GOSAL - I			λ	\Box					٦		П		\exists	X	\neg				\neg			X				\neg	\neg	\exists	\exists	\exists	コ	
	INA INTERNATIONAL FUND - I			X		T				Ī			٦		N			\neg					X						\exists	\neg	7	寸	***************************************
	ISHAMES MSCI EAGE			X									1		X					寸			X			┪	ヿ	寸	1	7	\dashv	寸	
	PUEEDY BROWN GEVALICUR			X		T		T	T		1		٦		x					7			X				\dashv		\exists	寸	\exists	1	
	VANDUAND ENGLIND MALETP			λ	7	1	7	1	1	7	1		1	1	×	7	1	1		1		Γ	×			1	7	7	_	1	7	7	
	ESTAMACS FOR CONTINUED ETF		\exists	x	7	1	7	1	\neg	7	7	7	1		X	\exists	7			7		T	X	П		7	\dashv	7	十	\forall	\forall	1	
	FIRELITY FLATING MOST INCOME			K	\exists	T	7	1	1	\top	_	1	7	7	X		1	\neg						X			\dashv	+	7	\top	十	7	
	DILIEHAMS ALTINE INCOME FUM		1	X	\top	\top	\top	1	T	1	7	7	7	7	x	\dashv	1		7	\dashv			X			_	7	7	7	+	\dashv	1	
	ACROLLINE STRATEMES - T		$\overline{}$	X	\neg	7	1	7		1	7	7	7	\dashv	X		7	\exists	7	\top				χ	\neg		\dashv	$\neg \dagger$	\dashv	十	+	1	
	Aguinte appathmings -I			X	丁	\top	T	1	\exists	1	7	\top	7		2		\exists		\neg	7				X		7	\dashv	+	7	十	+	7	····
	USHI GLOSAR PHONACES	7			\top	7	+	\top	\top	7	7	\top	7		₹	1	7	7		7		Т	×		\exists	\dashv	\dashv	寸	+	\top	\top	7	
	15 GLOSAL NAT RESHALE -Y		\dashv	X	\top	\top	\top	\top	7	+	+		7		X	\dashv	\dashv	1	1	+		-	X		7	\dashv	-	\dashv	+	+	+	1	

SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name Page 4 of 4

Continuation Sheet (if needed)

	BLOCK A Asset and/or Income Source	вьоск в Year-End	вьоск с Туре	BLOCK D Amount of Income	BLOCK E Transaction
SP, DC, JT		Value of Asset - 000'000'55 - 100'000'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'000'55 - 100'00'55 - 000'00'55 - 100'00'55 - 00	NONE DIVIDENCE. RENT NOTE: STATE GAINS EXCEPTED BY INCIDENCE. TAX-DEFERRED OFFICE TO BY INCIDENCE. TO BY INC	None	P, S, E
	FOR CAESCENT FORM MYO TOTTHE PETHAN-ENST				

				HAND FELIVERED (c
UNITED STATES HOUSE OF REPRESENTATIVES 2013 FINANCIAL DISCLOSURE STATEMENT	For Use by	Form A Members, Officers,	and Employees	Page 1 of 15
	2014 APR 29 PM 4: 57			
Name: Aunuid Oliver Schwale	OFFICE OF THE CLERK MS. MOUSE LY REPRESENTATIVES (Office Use Only)			
FILER STATUS Member of or Candidate for State: U.S. House of Representatives District:		Officer Emplo		
REPORT 2013 Annual (Due: May 15, 2014)	Amendment		Termination	Date:
PRELIMINARY INFORMATION – ANSWER <u>EACH</u> OF THES	E QUESTIONS			
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or Yas b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	arrangement with an the current calendar Yes No			
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction Yes exceeding \$1,000 during the reporting period?	No No		se, or your dependent on ng more than \$350 in verting period?	
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	✓ No	H. Did you, your spous reportable travel or rei	se, or your dependent o mbursements for travel ingle source during the	totaling more than Yes No
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	✓ No		organization make a de speech, appearance, e	
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	No No	ATTACH THE CO	DRRESPONDING	S SCHEDULE IF YOU ANSWER "YES"
IPO, EXCLUSION OF SPOUSE, DEPENDENT, OR TR	RUST INFORMA	TION - ANSWE	R EACH OF T	HESE QUESTIONS
IPO Did you purchase any shares that were allocated as a part of an Initial Public the Committee on Ethics for further guidance.	c Offering during the rep	orting period? If you an	swered "yes" to this qu	estion, please contact Yes No
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee of this report details of such a trust that benefits you, your spouse, or dependent child	on Ethics and certain others?	er "excepted trusts" nee	d not be disclosed. Ha	ve you excluded from Yes No V
EXEMPTION – Have you excluded from this report eny other assets, "unearned" in tests for exemption? Do not answer "yes" unless you have first consulted with the	ncome, transactions, or fi Committee on Ethics.	isbilities of a spouse or o	dependent child becaus	se they meet all three Yes No

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Richard Olive Schwat Page 7 of 15

Asset and/or income Source Value of Asset Type of income Trans To production of incomes and with a feir market value or leases at close of the reporting period. If you use a sex seading \$1,000 at the end of the reporting period and is included only income that penarested more then \$200 in humanned income during the year. Provide complete names of stocks and mutual funds (do not use only facts symbols). For all RIAs and other referenant plans (such as \$000 in humanned income during the reporting period. If you use a penarested income, the value should be "None." Provide complete names of stocks and mutual funds (do not use only facts symbols). For all RIAs and other referenant plans (such as \$000 in humanned income during the reporting period. If you use a server of the providency in the stocks and mutual funds (do not use only facts symbols). For all RIAs and other referenant plans (such as \$000 in humanned income during the reporting period. Trans Type of income	ned see (P), S), or 1985 (E) ling \$1,000 eporting a porson of these sold, indicate as: (S (part)), this column there are sections coeded
Signify (a) each seast held for lovestment or production of informer and with a few mediat value of the reporting period. If you use a seast are marked value of asset of miching the production of the STOO at the end of the reporting period, and in the structure and (b) any of reporting pasted or source of the reporting period and in induction only of the structure and (b) any of the reporting period and in induction only of the structure and (b) any of the structure and (b) any of the structure and (b) any of the STOO in histories and any of the structure and (b) and the structure and (b) any of the structure and (b) and the structure	e if the had see (P), S), or ups (E) sing \$1,000 eporting a portion of ot was sold, indicate as (S (part)), this column there are sactions coaded
For hank and other cash accounts, fulfall the amount in all interest-basing accounts. If the total is over \$5,000, six every francial stratistic on where there is more than \$1,000 in interest bearing accounts. For rental and other real property hald for investment, provide a complete address or description, e.g., family property, and a city and state. For rental and other real property hald for investment, provide a complete address or description, e.g., family property, and a city and state. For rental and other real property hald for investment, provide a complete address or description, e.g., family property, and a city and state. For rental and other real property hald for investment, provide a complete address or description, e.g., family property, and a city and state. For rental and other real property hald for investment, provide a complete accounts of the public and the formation of the public and the family property, and a city and state. For rental and other real property hald for investment, provide address of the family property, and a city and state. For rental and other real property hald for investment and the family property, and a city and state. For rental and other real property hald state the name of the public and the family property, and a city and state. Excitately for personal residence, including second formation of the public and any family and the property of the property personal residence in the family property of the public and any family hald with any family held with any property hald with any pr	this polumn there are sactions conded
1	
	MIT), OF E
DP, SF Maga Core. Stock SP X X S Sparr) SF Service Society Service Stock Schwatz Schw	
Examples: Omon & Schuster Indeb to X X X X X X X X X X X X X X X X X X	

DUS Gent Dem Munichmother Des Controlline Top Bot Free Desidoline Top Bot Free X	
Dougholiste Trypotters Dougholiste Trypotters X	
Drukashini Tahul Pahan Band XX XX XX XX XX XX XX XX XX XX XX XX XX	
Orchital Genteric Lastre X	
DUB Short Dam Manister Target Free Drug Confirmation Transportered Drug Confirmation Small Proting Logarit Sangle Bang Proting Startegic Latered X Proting Startegic Latered X X X X X X X X X X X X X	

Use additional sheets if more space is required.

SCHEDULE A – ASSETS & "UNEARNED INCOME"

:	7 16
Name:	Page 7 of 17

Γ	BLOCK A Asset and/or income Source		BLOCK B Value of Asset									T	BLOCK C Type of Income					BLOCK D Amount of Income						BLOCK E Transaction
		4	MATERIAL STATES OF THE STATES	11,001415,000	是是其一种的一种。 1000年,	821,001-4;100,000 m	の できる は を できる は は ない ない ない ない ない ない ない ない ない ない ない ない ない			Extracon segment	The state of the s		DAVIDE SOLUTION OF THE SOLUTIO	MISSEST	Simil Of Brillians		Other Tips of knowns (Specify e.g., Parkwark) known or Farm known)	CONTRACT CAMBRIDGE CONTRACTOR	TO THE PARTY OF TH	は、			SprawDC American traces one \$1,00,000 K	P. S. Sipert, or E
# 8 K	ASSET HAME EF		遊				i i	191 191 191		9. (1)	*	2	37.5	魙	証				Œ.	12			3	
	Templeton slow bank		150		3.8	X	er:		-	ŝ	獲	4	Ž.		X					*	(T)	E		
	In solury AikAllum 7		THE STATE		×		30	ंदि		į Šė	3			1	3	100		嬔	74	14	3		3	
	Hitistin Olhestander And M.		17.		X			تنهذ			T,	4	1	20				7.3	X	3,1			華	
	Delange Pools Tent ropings		, ja		×					.e 14	:30	V.	ŷ		1			· X	激	92			1	
	Each Hos Eronging Market ETF		· 连		X		्रेत	14		:::		× ×			*			X	7.	# (;	18	题	<u>1</u>	
	etes Physician Mer-15 Amount		3	X	36		2	皴		100		N A		被	X X	調整		X	42	Air			•	
	FAACcescent Fund-I		17.3				*	減	· i	9		1,0	\$	Ž	1				X	214	13	12		
	Fairholme Fund		并繼		X		**	薄		#	變	3		*	[23]			×	15		宴	新	4	
	Schaus Mich GAFE EXF		1,72		1	X	2	3	3		3	100			XX			- 7	· * X			() ()	e ⁿ a Tes	
	Texas Russian 3000 FTF		24		Š		X	(§)	\Box	ž _{ij} e	3,	8		2	X	200			3	X	2.3	16		
	Matheus Asia Dudius 1845		100		X			442	T	Ş	118	13		34	X	120		2	1	13	3		3	
	folic lough trait		1		X		整线	160	1	Q.					(A)	200		X	*	17			33	
	Easyn School Seator Sold Fort		1				7		Į.		藩	逐						95			Q			
	Early School Seaton Sold for I Vanyuard FISE emaily armite		4		1		索	XX.	13	Ŷ	3	3		*	k k				*		3			
	Vangard PET FOF			X	熡			16		7	3	8			*				3 2	8				
	MA Experient First -I	П	7	X	12	7	1	10		ij.				磊	×			<u>, </u>	X		2	3		

Use additional sheets if more space is required.

Name:	Page 1 of 1)
	1 - 24

_	BLOCK A						LOC	(B					_			BLOCI	V 6		,					<u></u>			
	Asset and/or Income Source						e of		t						Ту	pe of ir							LOCK nt of l	-	10		BLOCK E Transaction
1		I													_												
			では、東京の政権の対象を対象を	SALES CONTRACTOR OF THE PROPERTY OF THE PROPER		158,001 s (10) 000 mm	6 000 000 000 000 000 000 000 000 000 0	THE PARTY OF THE P		ESCONDON ESCONDON	* 日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日	SpoureDC Assist over \$1,000,000*	在第二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十	10年では、10年では、10年の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の	WITHERST AND THE STATE OF THE S	EXCEPTION OF THE		Other Tipps of brooms (Sheedy, e.g., Parmersky, brooms or Farn brooms)			ALESS MAN A CANADA	が かんかん かんかん かんかん かんかん かんかん かんかん かんかん かん	Manager And And And And And And And And And And	80.07.150.000	11,000,011,000,000 ×	Sporanic C Asset with Income over \$1,000,000"	
# X 5	ASSET HAME	BF	· 数			* 5		100 mg	:	が 2				2 1 N N N N N N N N N N N N N N N N N N		2 0		8 2			# -				z Z	8 8	P. S. 5(part), or E
	HMC Found July Grage		28			Ţ	_		_	180 120 120 120 120 120 120 120 120 120 12	2			1		A			716	XX	-		遵				
	AS WOLN HAT COPIES -Y	1	38		X	*	3	7	1	#	围		*	1		4			X			3	1			建设	
	tweety-Brane Gobal viene		3		X	2		ujy.			*		飅		i i	1	130			X 3			1				
	Wintergreen Fund-Engl		- 3		*	į,		7	:	8.4				1		×	**		N X	1	7) [基	TEN		数		
	3 Runton N afert		1		題	1	Į.	75.5	Χŀ	Ü	15		*	3	3	福			X	7		3=	3 1		1		
			4		3.4			4						Ş.	2.	-3	主要		1	À;	*	基 章 数	43		#	1	
Ш	***		for the		4	1	£	, t	-	(£)	*			12	ř	類			2	¥ā.	¥.	Air			100	¥	
			ī¢.		237	3	į.	;4Ē					X	7,	į.	ž,	100		4					1	翻	100	
\sqcup			溪,		1:	14		- 4-		7	4		SP.	1	Ş.	:4	R.		3 (2)	4	S		300		Tel.	2004 2004	
			Ď,		7	Se.		184	Ĵ	4	1, 3		2	製		3 4	(1,1)				4	_~	3	1	16		
			1			-\$	1	2		,	美		魏	3	Š.		44		2 P	1		100					
\sqcup			18	4	À	灵		增):	級		2	À		¥.	26.3		29 ₂₇ .	L.		32	1	- 6			
Ш			*		2	11.		14		e e	, š	-	, Pi	*	Š	**				3		狠	7			73	
		\perp	4		¥.	7			1	5	13		8							1	12.5	36	禄		*		
\sqcup		\perp			8	8			- 12		1				4	秦				*			1	ă		額	
		┙		•	. P	27				ě	1	j J	盐		1	*	1		72	V		Σ.	18			歌 .	

1		
	Name:	Page 5 of 15
į		1 48

reporting (nucled of any s	ale, or exchange transactions that exceeded \$1,000 in the security or real property held by you, your apouse, or your	T	ype of 1	Fransactio	אמ		Date				Α	mount	of Tra	nsacti	on		
dependent resulted in Exclude in purchase of a portion of Capital Ga the "capital the capital	i child for inves n a capital loss ransactions be or sale of your j if an asset is so ains: If a sales if gains' box, ur gain income or	Intend or the production of income. Industre transactions fines, s. Provide a brief description of an exchange transaction, hitten you, your spouse, or dependent children, or the propersonal residence, urises it generated rental income. If only it, please choose 'paried sale' as the type of transaction, transaction resulted in a capital gain in scores of \$200, track transaction resulted in a capital gain in scores of \$200, track		7 5		Exchange	Creck Box (f Capital Gain Exceeded \$200	(MOIDAYS) or Quarterly, Monthly, or Bi- wealdy, N applicates		\$15,001-		\$100,001-		1,00,001		\$5,000,000; \$25,000,000	Over \$50,000,000	
SP, DC, JT		Asset	74.00												多数			
SP	Example	Naga Corp. Slock					x	3/5/13	In the state of th	x								
	expgp	hysical Accions Metals Barbet						12/11/2013	. E.									
	4POR	Gold Trat	2007	X				12/11/2013										
		are Fund						14 34 243										
	Flate	Frinting Ruto High Texani						113112013	5 74 Mg		C/Z							
	Avico	Total time Full- Guet						נובקוב לו		X								
		Sayes Interreduct - Britis Ful						1)3112013										
	Frithol	we Ful						צופרן ודן ו	A 200									
	Delan	m + Pooted The Saleut 20						1/31/2013	CHEST SYS									
		isiat Fu-J						131 12015										
		n Surve Ful			XXX			واحدأاءاء										
	Drich	and Activity rooms Fund						13 13013	文章								*****	
	·A+tsa~	. Valme Fund - IV						1/31/2013	Charles City									
	miss	Belowert Rish Muntin Fort Y						1/31/2013										
		ie Dornsyled Inune Ford -I						113 112013	政制政									
		ic Total Robin Fork-I						מאונו	100									
		Vitan blood HJY Bond - I						واحوااولا										
	Eysun	es som lumbulus bys						1131/2013										
		& FTSE fruging Multis CTF						13112013	E24E27-00									
	To have	1 Rusself Jan						13111015										15/2

Name:	Page_le_of_15

Report and	y purchase, a seriod of any	ale, or exchange transactions that exceeded \$1,000 in the security or real property hald by you, your spouse, or your		ype of T	rensaction			Date	<u> </u>			A	mount	of Tra	nsacti	on			
dependent resulted in Exclude tr purchase of a portion of Capital Ga the "capital the capital	child for investing control of the c	Intered or the production of incomes, Inducte transactions has a Provide a brief description of on exchange treascation, heleven you, your spouse, or dependent children, or the personal resistance, unless it generated entail former. If only MR, please choose "partial sale" as the type of transaction, threated control manufaction in a capital year in evers of \$200, check there is well as maken in a top-defended account, and ductose	į	3		Extunge	Owek Box # Coattal Gain Exceeded \$350	(MOKOAYTR) or Clasterly, Morelly, or B- wealdy, 4 applicable		\$15,001.		500,000 520,000		100,000,18		Kromon.		Over \$00,000,000	
P. DC. JT		Asset	18.5		(34)				7.51				457						
SP	Example	Allega Corp. Slock	PALT?		高麗		×	3543		X					1386		32.5		1
		jald Teant			34.3			1/21/2013					野宝				1	1	N.
	Timese	is belowed Rivie Commondity -4			133			2/15/2413	X.				12	***************************************					
	AS 61.	X - simply humber toda			编辑			2/15/2013										9	3
	Pivila	Total Retra King - Just	1		4			4181300		X			7.4		实施			1	
	Turk	lefor Globy and find	1					ورحول ا					2 / F		4	***********			7
		lower planned Resource -7	10 2					4 50 2013	X				才到		<i>5</i> .		7	7	
	Taplem	m 610 hard Bourt Earl	NE.		遊戲			4/30/2013					本型		F			1.00	A.
		innefront Fund -I	٨					130/2017	X		1		23		老孩		14.22	ý	Ā
	Loonis	Saylel Intervelite auto Fed-5	ξX.		1			4/292013					**					ĵ.	菜
	Fairbule	ng Fund	1					דופרוינ וף										[:	1
	Tweede	brown by dy I Con	K.					Ever just h					100		944		20%		
		resignit Fund	X.					4150113										8	變
	Dyam		3					4 34 13	×				A					,	
	W/M !	(rowse) but larenth	*		10 A			4124113	7						44			à	
	Ansin	Value fund	海 湯		-434			4134113	X				教 科:		装 集			100	No.
			K		1			¥130113					10.19					Ž.	器
	winfon a	ream trust Just			7			צונענוי	X		7.0		12					8	
	Dentich							413nb3									34		S
		ic growing them -E						412015										1	避

	~
Name:	Page V of 17

	ny purchase, azie, or exchange transactions that exceeded \$1,000 in the	Т	ype of T	ransactio	n .		Date				A	mount	of Tre	ınsacti	on		
dependent resulted in Exclude 1 purchase a portion of Capital Gr the trapital the capital	period of any security or real property head by you, your spouse, or your trible for investment or the production of income. Include serameciates that in a capital loss. Provide a larief description of an suchange transactions between you, your spouse, or despendent children, or the or sale of your personnal residence, unless it generated effects income. If only of an asset is solel, please choose "practal sale" se the type of transaction, lastre: If a sale transaction resulted in a capital gain in socials of 2200, check at gains' box, unless it was an asset in a tax-deferred account, and disclose (pain income on Schedule A. K.) K is to resets solely held by your spouse or depandent child.		3		Echange	Over Studie Captel Cale Expended \$700	(MORDATYR) or Custristy, Mentily, or Si- yearily, if applicable		\$16,001.		200,000 to 000,000 to 0000,000 to 000,000 to		** 100,002*		\$5,000,000:- x		0
6P, DC, JT	Asset	2		**								7 F		44		24.3	474
82	Example Mega Corp. Stock	新维 "		3		х	3/5/13		X			網光		1800		127	
	Eighney GM Common ESF			188			4130113			370		東文		1		72.	100
	ishing Rugall 3000						4/30/13					校		凝點			
				海總			41301/3					2 33		2.8		343	*
	Vergood FTE Enging probatility Matthews Asia Dissolar Engl			-			EIMIN					2.10		等数			额
	Tweely Browne Ch Val II - Car			4			71113	***	X	1		WEI .		1		V. 15	急
	Tweely Browne Gr Val II - Core 14th Intermediated Front - I	1		· · · · · · · · · · · · · · · · · · ·			7/11/5		X					湿			
	Tenglitan Wilh Bond Fund			333			71113					30%		APP.		XX	- 1900 -
	NG Globy Nato -7	X					711117	養養	X	1.3		是此		148			478
	Delmore Pooled TR Select 20	*					711113	数									4
	FOR Crescent Fort			1506 151			7/1/13	7	X								
	Doublaire Total Report Band Feel-I	44					7/1/13	X				変に				1999	150
	Fairholne Fund	灌溉		· Sept			71113			1		第15					
	Delarve Durnbfied Inone - I			100			71113			新 授							
	Actisan Valve Fork-IV	整彩		(#J			71113	翻档	X	学 源				55		1	
	Hontford bloke Rad Aut fire			33			7/1/3	X		342		3 6.1		数		70	类
	There Prize Int. Floring Rote			188			4412	1	K			£20)				44	
	Eschures Em Consumer ETF						7/10/13										
	FIF Cresient First	1			******		3/10/13										
	Delucio Rotal to Shut 20																

1		
1		
1	l - Va -	14
Name:	Page 10 of	• •
1		

Report an	y purchase, as	rie, or exchange ingreactions that exceeded \$1,000 in the security or real property held by you, your apouse, or your	Ту	pe of T	ransactio	n		Date				A	mount	of Tre	nsacti	on			
dependent resulted in Exclude in purchase of a portion of Capital Gr the "capital the capital	i child for invest s a capital fost innancione be or asie of your ; f un asset is so oliris: If a sales i Il gains' box, ur gain incoma on	threaf or the production of Income. Include transactions that, in Provide is their description of an exchange transaction, became you, your spouse, or dependent children, or the reservant residence, unless it persented restriblingment, through the present of the provided the provided the provided that the provided the provided that th		į		Esthange	Onst Bu / Capia Cen Ecoeded 500	(LACHELANTE) or Quarterly, bicostily, or Si- wealth, if applicable		\$15,001. \$90,000		\$140,661- \$25,000		#000,000+ #1,000,000		\$6,000,000- \$25,000,000		Over \$50,000,000	
Р, ОС, Л		Assat											7		1		2012		
82	Example	Megal Corp. Slock	科教 女		17条数		X	3643		x			建 於		1883		200		1889
	Artiskin	Value Furd - EV	4		4			3/11/3					1.3		72		102		
		fort blocked Rend Arend Fund	4		1			2/10/12									3		
	Donalda	his Total Repres took Food - I						7/10/13									A		
	PS G	abol propriet Paperso -4			4.2			Flielb	10										
			2.5		***			2/10/13	6.				心性		52		利文		1
	JJR 1	itor Child Bant First just end						760 63	72 10 2						4		74		
	Tures	m Brown 62 Val II Clar	7					71110					交		- A		1		100
		who tust			100			7110 13			2.1		1				Will.		
		elinic Foot Flooty Rate Kill	*		34			A10/13			1		7.7		1.1		73		
	DWY D	internalists Tary Hout free First	X.					8/12/12	外	X	2								雅
		Price Inst Floring Plate Fund	*		3/6			10/3/13	**		1		58		7				1
		ton Chapmal Board Front						[0]3]13			***		27						
		hie Total Action Band Find-I							X		数對		新潮		3.3		建 等		
		Befored - Risk Alburia Fult	X		4			19/2 13	*		1		-375				1		102
		1 bornis Suntes love Ams Band			3			1 130 10	and the second		10		\$.5				7		
		1) Asia bintal East						10/30/13					Teres						
		live Ingo Flowing Auto Ford						10 120113		ズ			-						
	The DS				1227			1-12013											
	DUL T	atandate Tappent Free for	1							**********			366						

Name: Page 9 of 15

		sale, or exchange transactions that exchange \$1,000 in the security or real property held by you, your spouse, or you		ype of 1	ransactio	n		Date	L			A	mount	of Tre	nsecti	on		
dependent resulted is Exclude is purchase a portion of Capital Gi the "capital	Lichted for environment a capital to remarciona 1 or sale of you of an asset is a mine: If a sale of gains? box, gain income of	estimate of the production of income. Include immunications the state production of income. Include immunications the state. Provide a brief description of an exphange transaction believed your appear. Or dependent challent, or the presental residence, unless to generated mutal income. It em presents residently a state of the production of the state of the production of the production of the reference to the production of the production of the unless it was an asset or a socialistic state of disclose on Schadule A. 1		*		Exchange	Owoth Shar If Capital Cain Emerciael \$200	(MOREATER) or Charterly, Monthly, or Bi- weekly, if applicable		\$15.0pr- \$20,000		\$100.001 1250.000		1500,000,10 61,000,000		\$5,000,001. \$25,000,000		0~ 20,000,000
SP, DC. JT		Asset			1								1					102
\$P	Example	Mega Corp. Skock	种數字				X	3/5/13		X			類影		1			
		Shurt Term Mani Bond Find	XXX		16.75			10/30/3		X			變進		维			號
	Emen	yn Schaf Sector Store ces Ansagl 3000	*		130			10 130/13		X			校					
	ign	ies Ansull 3000	K					Ulucial					3		78			
	; 50	ils Mess exec			漢葉			12/30/13		X					貛			100
	Very	and real exp	X		·無			11/20/13					会等				4 A.	133
	Sustri	es sin confirm the	1		10.00			14120117					學星					
	Turist	- Bulance Rish Mouton Filt			22			בחוכונו					35					
	ETFS	Paged frecions Aths Boutfest to Bottom free the Martin Free Y	30					12/11/13	X				系統		2.5			E
								12/11/13										
	FOR	assect had						1-414 13					类型					1
	Faith	where First	X		\$			12/27/18	×		13		3				7	
	ENNA	rue Colotal Value First	1	X	300			તેગા હ	X				黎		经			
	Water	igneen First Just		X	1			(131))2	X		1				100			1
	DANG	at Opportunities Fort	1	X	。跨越			כווכוו		X			6		1000			
	ww	Found Intl Grown		X	200 A				X		100				AE		4.0	
		or brance 64 Val IL and	144	×	働			131113					24.		1			
	WIST	Early bloom		×.	3.6								75					
	D45 \$	Mannable Try port Gee fun		X					3 22				W				764	
	IVA	Enfingered From I		<u> </u>	7			13163	X		1							

Name: Page 16 of 15

Report an	y purchase, s	als, or suchange transactions that exceeded \$1,000 in the	T	ype of T	rensactio	'n		Date				A	mount	of Tra	nsacti	วก		
dependent resulted in Exclude it purchase of a portion of Capital Ge the "capital the capital	t child for envise in a capital loss reneactions book or sale of your if an esset is so stins: If a sales if gains" box, u gaint income or	security or real property hald by you, your spouse, or your trement or the production of incomic include transactions that a. Provide a brief description of an exchange transaction, sensen you, your spouse, or despreaded transaction. It only kill, please choose "partiet sale" as the type of transaction, transaction resulted in a capate gain in excess of transaction, the second of the production of the production of 2000, check refers it was an asset in a tap-deferred account, and disclose in Schedule A.		3		Edverge	Owst Box / Captel Gen Exceeded ID00	PLACHEMATER) or Currently, Monthly, or B- undly, il applicable		\$16,001. \$60,600		5 CONTOURS 5250,000		-100'009's		\$4,000,000;- \$25,000,000	0 10.00.00	
SP, DC, JT	T	Asset	1		178		1						16.30				27.5	
SP*	Ezemple	Mega Corp. Skock	多數的		一种		x	3/5/13		x	是整整		殊於		建		7.0	
	Klosol	n sportegies First -I	*	Х	16:23			1121/13							1		12	1
		es NSCI GATE	97.0	K	185			1/31/13	28						1 20		38	
		ad bling Rad Aust Ford		X	1			7/15/13	XX.				3		设			3
		Copyland Regress FO-En:		X	15.3			216113					3.0		98		高温	3
	Shood			X	上端			414112							* ***		1	***
		er Jume Fur		×				416113	7				2.4		** **			
		politon HIY Gond-Y		K.	支髓			CILBIT	4	X			金额		1		磁果	1.2
	Tweek	Belowed Rish Constitut Actory		<	7			4176 113	X				34		63			緩
1	Ewm	ore Global Value First		×	122			4130 /13	18.1						1			
		White Revis form		X				4120113			1		新 書		ada d			And A
		Eugle Global -I	建	X	46.3			בון שבון	X				3		·李.			23
		Enternated Tax ATT Free For		X	JOINT.			417012		X	200		變		藩			
	DM)	Short Term Marin Board Ford	204	K	1			4134 13		X			4		高德			玄龙
		ice Hoby Bond Find	3	ኢ	12 S			5 3112	X				.7%		没位			
		and FTSE Encapsing mutat ETF	7-1-1	X	ASS			CIPIL	4	X	124						379	
	Pinis	Total Robert First Fast	1	X				41115	3	X	44		dure.		£P#			
	Dricha	ms fatis Euron Fird		×	100			71113	1									
		la since Sie		7														
		to Shitagiso Fut -I						1-1-	交通		200	X						

Name:		Page_[of15

Report to	ny purchase, a period of any	ale, or exchange transactions that exceeded \$1,000 in the security or real property held by you, your spouse, or your	T	ype of 1	ransacti	on		Date	Amount of Transaction											
depender remained i Exclusive purchase a portion Capital O the "capita the capita	nt chief for invisational or the production of shootine. Include interactions have in a deptitul loss. Provide a bride description of an exchange historication transactions between you, your spouse, or dependent chiptien, or the to sale of your personal readerious, unless it generated under factorie. If only of an acted is sold, please choose "pertail sale" as the type of transaction. Salexa I's a taker transaction resulted in a capital gain in sones or \$2000, check, tall gainst "Dor, unfess it was an asset in a ton-deferred account, and disclose all gain throwing on Schadule A. K is for assets badely hidd by your spouse or dependent child.			•		Exchange	Check Box if Captal Outr Expended \$200.	SECULATE) or Guesterly, Monthly, or St- wealth, if applicable		\$15,001.		\$30,000 \$250,000		100,000;		\$5,000,000 = 2		004 800,000,000		
\$P, DC, JT		Asset	1 2 2		7.0								松洲					17,5		
8P	Example	Mega Corp. Slock	性神经		主要語		х	3/5/13	*	×					1			325		
	idure	Russell 3000	生对	X	1 20			This	A.	X			47							
	Fark	of Houte) Rate Aigh Income		X	100			71113	2.30	X			琴。							
		Gold Trust	2000年 2000年	X	1			71113	C				源温							
	DWS I	wrongelings Tox Am T Free From	基準	X	-4.8			21113					2.0							
	How	te Dapopulos Ford -I		X	130			TUIT			W.		雜							
	17ms	for applying ford -I		እ				Birsio		X	***		热意					18.		
	Lanni	Sentes Intervedite Dut-Fre-I		Х	1			101313		X			熟場		12.5		4			
	WHA	~ Vufin Fry - IV	海港	> -	1			10/20/13		Χ	X		300							
		ngreen Furt Inst	39.4	X				plants	X						300					
	Heatfor	blobal Real Asat Fru		×	理			בין טרוים		X	*		10.7		163					
	Polone	m Dorningied Insone I		Χ				10131117		X	40		水,							
,	mon	Found Titl Granth	群 他	X				10/30/13	*				紫色		\$ 866 8 866					
	Defore	ne footed the Select 20	統	X	7. E			والمدادا			# Tar		5.3		洲		10.3			
	YOR (irestat find		X				10000	黎為	X			1					1.2		
	Fii	holm Fut	1	X	10.25			10 70 13	1		40.lt		1				10	2		
	Day			X	400			1-130/17	-	X			1							
		to Global Good Full	1	×				10/30/17	2	Χ			44.2							
		about Henry Referency		X	1000			وادواءا	2 88	X			100							
		bels Tinst	44.7	Х	Y.			10]79]13	A-4											

Name:	Page_12: of_15

Report any	purchase, se	min, or exchange transactions that exceeded \$1,000 in th		ype of	Transacti	no		Date				A	mount	of Tra	ensacti	on		
dependent resulted in Exclude in gurchase of a portion of Capital Ga- the 'capital the capital (child for investigations as capital tost enactions be reale of your plan easet is so in a select in a	secusty or real property held by you, your spouses, or you insert or the production of income, include transactions the s. Provide a brief description of an exchange immession thesen you, your spouse, or dependent children, or five personal residence, unless it generated rental income. Hord sit, please choose 'spatial saids in the type of immession. transaction resided in a capital gen in excess of \$200, check riess it was an easel in a tex-deferred account, and disclosi- risting the control of the production of the control of the Schoolse A. Jobely held by your spouse or dependent child.				Extrapa	Onet Box #Captal Gan Exceeded \$200	(MONDATE) of Questing, Monthly, or S- wooldy, if applicable	85.00: 85.00:			\$190,000		-1007093		\$4,000,000		Over 100,000,000
SP, DC. JT		Asset	CV.		744								450		4		海然	
豑	Example	Maga Curp. Stock	300		1		х	36/13		x					機關		44.15	
	144	International Ford-I		X	1			ورا مراده		X			養産				75	
	Vario	id FIGE Emerging prents GTP	11/2	X	interior and the			Intants	All conditions				No.		100			
	Look	id FICE Employ fronts 678		X				10/30/17		Х			Sec.					
	Tues	A Browne GL Yal II-rad		X	*			בוימיו	7.0	X			1		强烈			
	Rimo	Drowne GL Yal II-(w) Total Retrukted Just		X				1-131110		٨			Sale:		鋫		4.15	
	Torre	sus Bulanced Risk Corners -	1	X				[0]3+1/3									1	
		pole 17-4		X	48			12/11/13					SU.		4.4		强装	
		Englas Inturdate Broton			1			4134 113	文章								Hair	10
		nic Total Action Bond Find						71117	XX.			,	Tuesday.		Jan.			183
		to Hold room Frid	AL.	1				21112	90		1		建造		1			23
	Torote	to Global Band Fred		1				111/1/3					護				33	4
		Found But (pront	1		24.22			11/6/13			1		禁。				100	
		~ Yalme Ford - DV			.3164			CHIN			X :				1.00			
		in sond shapping some find	72						Q 1				-DA		高額			7
	heth	us from broken Inst			-32						213		を		A.J		100	
		s M SCI GARA	1		1866			01/13					1					
		of hand to						11/2/12			128		(2)		12			
	MY	te Sportegies First-I		*				513/13	X X									
		Suziro Futuralife Buti-FA-1	CONTRACTOR.					213/13					3,9					

•	
1	1 17 17
I	Dage 1) of 17
Name:	PACE '/ OT ''
1781114.	0,

Report any	purchase, sale, or exchange transactions that exceeded \$1,000 in the	T	ype of 1	ransactio	n		Date	Amount of Transaction										
dependent resulted in Exclude in purchase of a portion of Capital Ga- the capital of	airdo of any security or reali property helic by you, your spouse, or your which for investment or the production of income, I musicals transactions that a capital losts. Provide a brief description of an exchange transaction, investment you, your spouse, or dependent children, or the rule of your personal residence, unless it generated rental thomes. If only an asset is roid, please choose "partial sele" as the type of transaction, into it is asket instruction resulted in a capital gent in access of \$200, check, gamp" but, unless it was an asset in a tipu-deferred account, and disclose per income on Schedule A.		3		Exchange	Check Sex If Capital Gain Exceeded \$300	gacyCA/190 or Quarterly, Hearthly, or El- seavily, if applicable		E15,001.		\$100,001. \$290,000		-100,000,18 51,000,000,18		25,000,000 ±		000'000'000 aO	
\$P.OC. JT	Asset	100		1.38												10. 5		新
SP SP	Example Maga Corp. Slock	***		10		x	3/5/13		x			第 年				199		200
	Absolute Opportunition Ford -T	数数	*	4			5/3/13			**		发				1		
	Dinhotore for one 191Th		X									變,				42		
	Absolute Opportunition [nd -I Olambothon Corang 18 The iStrum party safet Absolute Stategar Find -I Pariso Total Potan Find - Inst 18th International Find - E	克 斯	X	: 建盟			71117											
	emple Statem and -t	7	Х	-93			71113							1				
	Print Total Return Kind - That		Х				11113									1,1		70
	14K International Fred -E		×				מועווו	1				避,						
	RS Closed Hugard Popular -4		¥	22			11/6/13			10		談談						1.0
·	GAA CLANET EN		X				WILLS	1		* %		黨		1				4
	FOR Crowner Find Tweely Browne Or VIM I CM	10 A 2	K.	7.99			FILLIP	The second						144				1
							744	14				海軍		4				7.1
				4				第 字				製料		194		-36		
		裁数						7		20		9 3						
				100						2.1		C						2.00
		7. K		23				8		4.3		30.4		45 W				1
				-33%						124		Žia:						
				100				*				4						
		1.		10.04														
								* 4										
														77				

SCHEDULI	C - EA	RNED	INCOME
----------	--------	------	--------

Name:	Page 14 of 15

List the source, type, and amount of earned income from any source (other than the file's current employment by the U.S. government) localing \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Misting pay (such as National Gourd or feature pay), federal reliefement programs, and benefits received under the Social Social Social for shore the 'senior start' rate was \$25,855. In addition, certain types of income (colably honoraria, decretafe feet, and experted for fermional services involving a fluid and any experted professional services involving a fluid and the special services involving a fluid and services and employees componented at or above the 'senior start' rate was \$25,855. In addition, certain types of income (colably honoraria, decretafe feet, and experted the services and employees componented at or above the 'senior start' rate was \$25,855. In addition, certain types of income (colably honoraria, decretafe feet, and experted the senior start' rate was \$25,855. In addition, certain types of income (colably honoraria, decretafe feet, and experted the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the senior start' rate was \$25,855. In addition, certain types of income (colable feet) and the sen

SCHEDULE D LIABILITIES		
	Name:	Page_15_of_15_

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabile); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of reporting period exceeded \$10,000. 'Column K is for liabilities held solely by your spouse or dependent child.

00.0		individual title dolery by your species or c	cportourit ornio.			 					 	
							Amoun	t of L	lability			
SP, DC.JT		Creditor	Date Liability Incurred MO/YR	Type of Liability	\$15,001- \$50,000	\$100,001- \$250,000		#500,001- #1,000,000		\$5,000,001- \$25,000,000	Over \$50,000,000	
	Example	First Bank of Wilmington, DE	6/98	Mortgage on Rental Property, Dover, DE		x						
	تيديج	Fergo Bench, NA	11412	Home martyny-c								
	١		' '									

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions listed in Schedule C; positions held in any religious, social, fraternat, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Auternar, or political entities (such as political parties and campaign organizations), and positions solely of an nonorary nature. Name of Organization
co-chair / Alamai Development Society	Comben College, Touson, MD

U.S. HOUSE OF REPRESENTATIVES COMMITTEE ON ETHICS

RECEIVED

FINANCIAL DISCLOSURE 2013 NOV 15 AM 10: 02 GIFT DISCLOSURE WAIVER REQUEST

This form should be used by any House Member, officer, or employee who is seeking a waiver of the reporting requirements under the Ethics in Government Act for gifts the individual received in connection with a wedding or engagement, the birth or adoption of a child, or a death in the family (5 U.S.C. app. 4 \$ 102(a)(2)(A)). You must have already sought and received from the Committee a waiver of the House gift rule (House Rule 25, clause 5) for any such gifts. Submit this form to the Ethics Committee's of the House of Advice and Education in 1015 Longworth HOB. Once approved, this form will be returned to you, and a copy will be filed with the Clerk of the House for public disclosure.

Name of Requester: Richard Oliver Schwab- Date: November 14, 2013
Signature of Requester:
Employing Member/Committee: Rep. David Schwakat (A2-06)
Office Address: 1205 Longworth
Telephone:
Date giff rule waiver granted: November 15, 2013
Occasion for which a gift rule waiver is requested (check one):
Wedding/engagement Birth/adoption of child Death in family
Date (or anticipated date) of occasion:
Request Approved pursuant to 5 U.S.C. app. 4 § 102(a)(2)(C):
Date: Nokuber 15, 2013
K-W; 201
Tuida J. Zanduz
K. Michael Coraway, Chairman Linda T. Sánchez, Ranking Member

Copy to:

Clerk of the House

Legis htive Resource Center

B-106 Cannon House Office Building ATTENTION: Janice Glosson

Version dated 1/13 - Committee on Ethics

			HAND DELIVERED Page 1 of 2'
UNITED STATES HOUSE OF REPRESENTATIV 2015 FINANCIAL DISCLOSURE STATEMENT	ES For Use by	Form A y Members, Officers, and Employees	LEGISLATIVE RESOURCE CENTE . 2016 AUG LE CONTO HAS HE
Name: Midned Office School	Daytime Telep	hone:	TO Office Use Ohio 2 HIS HOUSE SETTING THE WAY A \$200 penalty shall be seeseed against any individual who files more than 30 days late.
FILER Member of or Candidate for State: U.S. House of Representatives District:		Officer or Employing Office Employee Reg. Dan	ei nik Johnstert
REPORT TYPE 2015 Annual (Due: May 16, 2016) (40 day Extraca)	Amendment	Termination Date of Ter	
PRELIMINARY INFORMATION - ANSWER EACH OF T	HESE QUESTIONS		
A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Make more than \$200 in unearned income from any reportable asset during the reporting period?	Yes No	F. Did you have any reportable agreement o outside entity during the reporting period or i year up through the date of filing?	
Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes X No	G. Did you, your spouse, or your dependent reportable gift(s) totaling more than \$375 in v source during the reporting period?	
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	H. Old you, your spouse, or your dependent reportable travel or reimbursements for trave \$375 in value from a single source during the	el totaling more than Yes . No .
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	Did any individual or organization make a fleu of paying you for a speech, appearance, reporting period?	
E. Old you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No	ATTACH THE CORRESPONDIN	G SCHEDULE IF YOU ANSWER "YES"
IPO AND EXCLUSION OF SPOUSE, DEPENDEN	T, OR TRUST INF	ORMATION - ANSWER EACH	OF THESE QUESTIONS
IPO Did you purchase any shares that were allocated as a part of an initial the Committee on Ethics for further guidence.	I Public Offering during the n	eparting period? If you answered "yes" to this q	question, please contact Yes No K
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee report details of such a trust that benefits you, your spouse, or depende	nittee on Ethics and partain o unt child?	other "excepted trusts" need not be disclosed. H	lave you excluded from Yes 🔣 No 🗌
EXEMPTION - Have you excluded from this report any other assets, "unest three tests for exemption? Do not enswer "yee" unless you have first consu	med" income, transactions, c	or liabilities of a spouse or your dependent child	because they meet all Yes No K

Name: Aldreid Oliver Schniele Page 2 of 7

BLOCK A						OI O	CK B										LOCK														
Asset and/or Income Source	ı				Va	due o									+	-		COMe		ı						CK D		_			BLOCKE
Identify (a) each seast held for investment or production of income and with a fair market value exceeding 51,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more then \$200 in "unearmed" income during the year. Provide complete nemes of stocks and mutual funds (do not use only sider symbols). To all 804e and other retirement plans (such as 4016) plans) provide the value for each asset held in	# # Col	ri ses susperi	net was It gener	s sold o	t at di then fo turing come,	ione of air mari the real	the ket w portin	raporti ntae, pi ng peri culd be	od and	is inc	iuded	anty	529 colum myen for a	accou et. If ref mosts esset	colum undefer nts), y Divide investi held i	ne the medical course edical edicate	it app come sy ch interes aut be	ly. For (such as eck the eck the st, assel offection	Accounts that	Div Bus sec ger	y chec igory idend at be seunts serales	of in le, ind disc L. (d. XII is i	Mich : Tions come larest, fosed Chack	you di by c and an i No	hecks umm. heckl capt leptom ne" if	d "Yeo For a ng the tal ga a for	fother e app sine, c esse incorr	rred" ir r assesi ropriet rvens i tx hei tx hei	ta indica e box	ate the balow, wated, excellent and co	seet had purchases (P), soles (8), or sochanges (E) exceeding \$1,000 in the reporting period. If only a portion of an asset was soid, plasse indicate as
the account that exceeds the reporting thresholds. For bent and other cash accounts, total the errount in all interest-bearing accounts, if the total is over \$5,000, that every financial insettation where there is more than \$1,000 in interest-bearing accounts.	4	•	С	0	E	F	ß	H	۱ ,	ĸ	L	u			T					Ī	E	•	×	Ý	¥	W	VW	BX	X X	X	follows: (8 (part)). Leave this column blank if there are no transactions that accuseded \$1,000.
For rental and other real property held for investment, provide a complete address or description, e.g., "rental property," and a city and state.																															.,,
For an ownership interset in a privately-held business that is not publicly traded, state the name of the business, the nature of its schildes, and its geographic location in Block A.											,																				
Exclude: Your personal residence, including second homes and vacation homes (whest there was remise income during his reporting period); and any financial interest in, or locome derived from, a federal referement program, including the Thrift Sevinge Pierr. If you have a privately-maded fund final is on Excepted investment Fund, pleases check the "EIP"												30.							na or Farm knooms)											over \$1,000,000°	
If you so choose, you may halicase that an asset or income source is that of your spouse (SPP) or dependent that (OC), or jointly held with enyone (JT), in the optional column on the fair late. For a detailed discussion of Schedule A requirements, please refer to the instruction boddet.	li	8141,000	\$1,001-\$15,000	\$15,001-400,000	\$90,001-\$-100,000	\$ Yes, DCH, Q250, DMC	200,0004-100,000	\$1,000 cm; 45,000 gap	\$5,000,001-\$25,000,000	\$25,000,001-\$56,000,000	Over 650,000 JD0	SpormIDC Asset over \$1,000,000*	MONE	DAVDENOS	WITHERST	CATTAL DANK	EXCEPTED/BLACK TRUST	TAXOBEINED	Other Type of Income (Specify: e.g., Parhambio Incom	141	\$14200	\$207-41,000	\$1,001-\$2,500	\$2,581-45,300	18,001.115,000	\$16,00%-dest,000	(CR.,401-4104,000)	STANDARD STANDARD	Over \$6,080,080	Special OC Asset will brown o	P, 2, 3(parl), or 6
DC, SP Mage Corp. Stock	П				х	\dashv	十	+	\top			ᅥ		x	十	十	+	<u> </u>		H			X		-	+	\dashv	+	+	+-	S(part)
Emergelog: Steren & Schueter	П		indefeli	<u> </u>	\Box		十	\top	\top			_		-†	+	+	+	\vdash	Populies	┢		×	-		\vdash	ᅱ	-	+	+	1	<u> </u>
ABC Hedge Fund X	П					1	×	1	+	1	\neg	_		+	+	T	†-	 	Partnership Income	t	1	-	\vdash	X	\vdash	1	\dashv	-	+	+	
Many through any phis	П						X	1	\top				H	+	Y	\dagger	+	†	71000	H	1	-				-	+	╅	+	+-	
Ishnies Core Band	П	\sqcap		X	\Box	-11	-	1	+				H	x	4	+	+	 	 	-	†-		\vdash		\vdash	+	十	+	+	+-	l
Meigen Studes Trafo-nev	П	П		X		1	7	_						X	+	十	1	1	 	H	 	-	\vdash	Н		-	-+	+	+	+-	
Asigon Studey Tarforney Dentletin Tituachen	П	\sqcap			\Box	1.	X	7	1			\neg	-	X	十	十	+	1	†	 	T	-	\vdash	-	H	-	\dashv	+	+	+	
Boggenhoim Town Return							X	1	\top				****	X	+	+	1	1		r	1	-	\vdash			7	\dashv	+	+	+	
Ishnes We Agente							X									4	- 1	1					. 1			- 1			I.	1	

		~~~ <u>~</u>
Name: Richard Oliver Sour	M Page	3 01 7

_	BLOCK A		<del>-</del>					Bir	эск	á						_				D) 6	CK (			_												
	Asset and/or Income Source						Vı		of A		ŧ											C Office						i IOM		CK E						BLOCK E
			^		000				G 000,2008-190,0053						Augel mour \$1,000,000°		OMDENOS			CAPTALGAME	ALBO TRUST	Caa	of Hounes Harbanith (Acous or Fern (Acons)		10 mm		8	٧			VIII 00/19		X DOLONO.		come over \$1,000,000	
, x,	ASSET NAME	-	\$	\$1-61,00	81,001415,000	\$15,001,480,080	100,000	STORES	-110,002	Practical	11,800,001	10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10 AND 10	22,000,32	Over #56,600,000	Speed	ğ	SONGOMO	200	WITERBETT	CANTALG	EXCEPTED	CEMPERO XVI	Ober Type of Income (Specific ag., Perton	į	80	120/12/003	11,00142,500	£20146.0	56.2001-4 VE.	815.081.488.408	\$40,001.410	\$100,000,000,000,000	\$1,000,0001-86,000,000,1\$	Over 85,000,000	/ DC manage	f. S. Marris, ex
<u></u>	Hengard Int'l follow Franch	Н	-	-	+	X	┼	-	-	-	-	-	-	-	_	┝	X	-						╀	-								-	-	_	
_	Johnes Rushik 3000	H	_	1	†		<del>                                     </del>	<del> -</del>	-	X		-	-	-	-	┝	ŝ	-		-				╂╌	┼	-	$\vdash$						$\dashv$	$\vdash$		
	Walaton Intil browth	П		T-	1	X	1	1		•	-	-	-	-		┢╌	Y	-	$\vdash$	-			<del> </del>	╂	┼─	-			-		-	-	$\dashv$	Н	-	
	Maraned Fixe Devisorant	П		T	1	1	一	-	X			┢	-			H	~						<del> </del>	1	╁		-	-	-			-		$\vdash$	-	
	Marghard Fore bredging ETF	П				1	T	X		_			_			r	x			-			<del> </del>	1-	†							-	-		-	
	Sis aleast and				Т	1			X								X							T	T								-		-	
	Sis Intil somity famil					T		X								Г	X							1	T							_				
	Hebre French SCS Con extremtor									X							X							1	1							7	7			
_	SCS ALEquity Ford SCS Intlements Ford Horgerical SCS Constructs We'm Found Intelligence						X										X						1	T	1							7	7	$\exists$		
	Ments Blanca Globa		L				X										X							T								7				)
_	Sel Spend Situations 3 million of open	Ш	L_			L	Ĺ		X								X							Γ	T								_			
		Ц		_	<u></u>	1	L				X					X																7		П		
-	twone				_	X	_									X																				
4					<u></u>	1	_	_																	Γ											
$\dashv$					<u>_</u>	_																		L												
J					1_																- ]			Γ	Γ		П					$\neg$				

Name: Pichart Olivit Sahwak Page 4 of 7

Report as	y purchage, s	elie, or exchange transactions that exceeded \$1,000 in the security or rust property held by you, your spouse, or your	T	ype of T	rensacti	Dr1		Date				Ar	nount	of Tra	nescti	on			
dependent resulted in Exclude it purchese a portion of Capital Or	i child for inve t a capital los renections is or asie of your f an asset is a bina: If a sales	street or the production of income. Include transactions that is. Provide a bird description of an exchange transaction, wherein you, your spouse, or dependent children, or the present residence, unless it generated reside income. If only little, please shower purished also as the type of iransaction.  Itemsection resulted in a created natural research ( \$700 checks).					10 mm (10 mm)	SACKCAAVR) or Countrily, Monthly, or St. wealth, if	٨		С	0	E	F	•	н	1	1 094,00	×
the capital	gain income o	mines it was an exent in a tax-deferred account, and disclose in Bohadule A.  notably held by your spouse or dependent child.	Į	1	1	3	One berio	apulicide:	1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	\$15,001- \$50,060	300,001- 5900,000	\$100,001. \$250,000		100 mag 1 5	81,080,08 96,880,88	15.000.23 20.000.23	13,400,252 10,400,253	O .	Over 51,888,880*
SP, DC, JT		Asset							<b></b>						l	<b> </b>	<b></b>	<b></b>	
57	Example	Mege Corp. Stock			×		×	3/5/15		x									
	701 10	nasylvania Ara Now Phila Wayshing to Dec Core Bond 3 Core Bond	X										X						
	Three	core Bond	X	<u> </u>						X						L			
	There	s Core Burd		X						X									
													•						
					·														
							****			<u> </u>									<b> </b>
	1		i —	<b></b>	<b> </b>						<b></b>			<del>                                     </del>	<b> </b>				
				<del>                                     </del>							_			<b> </b>	<b></b> -	<del> </del>	<b>-</b>		<b></b>
***************************************	1		l											<del>                                     </del>		<del> </del>			<del> </del>
			<del>                                     </del>	<del>                                     </del>	l									<del> </del>	<del>                                     </del>				<del> </del>
	<u> </u>		<b></b>	<del> </del>					_	_	<b></b>			╫─	<del> </del>	-	<del> </del>		<del> </del>
	·		<del>                                     </del>	<u> </u>					<u> </u>					<del> </del>			-		<del> </del>
	<b>†</b>		$\vdash$	<del>                                     </del>										<del> </del>		-			<del> </del>
	<del>                                     </del>		<b> </b>	<del> </del>	<del> </del>						<del> </del>		<b></b>						-
	<del> </del>		<del> </del>	<del> </del>	<b></b>				<b></b>	<del> </del>	ļ				<del> </del>	<del> </del>		ļ	├
	<del> </del>		<b> </b>							<del> </del>			<b> </b>		<u> </u>				<del> </del>
	<del> </del>		<b> </b>	ļ					ļ	<u> </u>		<u> </u>	<u> </u>			<u> </u>	<b> </b>	<u> </u>	<u> </u>
			<b> </b>	ļ							<u> </u>								1
	<b></b>								<u> </u>		•				<u> </u>				
						1									1				

#### SCHEDULE C - EARNED INCOME

Name:	Michard	Oliva	Schueb-	Page 5	of X

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See exemples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2015 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,225. In addition, certain types of income (notably honorarie, director's fees, and payments for professional services involving a fiduciary relationship) were totally prohibited.

	Source (include date of receipt for honoraria)	Туре	Amount
Examples:	Manne State State of Manyland Cold Wire Roundhable (Oct. 2) Onsello County Board of Education	Appreved Feaching Fee Leakington Spaces Spaces Spaces Spaces Spaces	\$4,000 \$19,000 \$1,000 N/A
The Chambery	twell Organization  Ranging  hehild	Rollitaid Consulting Sponse Saleny Sponse Saleny	\$ 12,000
Fox pot	hchill	Spower salary.	\$ 75,000
	·		
			The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s

#### SCHEDULE D - LIABILITIES

2. 201201	6 2
Name: Mother Police Schwab	Page O of 1

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loses secured by automobiles, household furniture, or appliances; labilities of a business in which you own an interest (unless you are personally liabile); and liabilities owed to you by as pouse or the child, person, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

		or a second second of the second of						^	moun	t of Li	ability				
8P, BC, II		Creditor	Date Liability Incurred MOYR	Type of Liability	\$19,001- \$16,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001.	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000° (SpouseTDC Liability)
	Exemple	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE				х							
	wals	Fango Bank	2017	Multipage Almaing Residue 2					X						
-		<del></del>								<u> </u>	<del> </del>	<del> </del>		-	

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations; and positions solely of an incorrany nature.

Position

Managing Manager

Managing Manager

Fruither Treatment

Treatment

Treatment

Treatment

Treatment

Treatment

Report

 SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Γ		0 ()	11.	ri Cehanb		<b>ル</b>	2
L	Name:	Mohard	Nico	h schuno-	. [3	Page	of

Identify the source and list travel litherary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and relimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	Source	Data(s)	City of Departure-Destination-City of Return	Lo-iging? (YM)	Foed? (YAI)	Family Member Included? (YM)
Estopha:	Government of Other (NECEA)	Aug. 6-11	DC-Heling, Chine-DC	Y	Y	N
compa.	Histolial for Humanily (checky fundrales)	Mer. S-4	DC-Bosten-DC	Y	Y	γ
WATC		Merch 6-14	140-Separbul-Raysoli-Capadana - Hauschir-Ampara - 140 140-Oculai - 140 149-Tayei-140	У	У	N
Garan	Mushed Fred / Pater Board stiffung Foundation	Vetaber 9-16 August 9-17	140-Bulin - 140	γ	у	N
TELEC		Aug 1 9-19	149-Tayei-141)	У	у	N
				****	<u> </u>	1
						1
			(10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m) (10.0 m)			
***						<u> </u>
***************************************						
					<b> </b>	
				<u> </u>		
		<u> </u>			l	1

						_	HAND			
UNITED STATES HOUSE OF REPRESENTAT 2016 FINANCIAL DISCLOSURE STATEMENT	IVES	For Use by	-	orm A Officers	, and En	fecial	ELIVER ATIVE RESOUR JUL 27 P	RCE CENT	Page 1	or_
Name: Richard Dlwn Schwap	Daytir	ne Telep	none:			· , S	A \$200 penalty	(Office Use Countries I year of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of	sed against	
I FRER	:	-		Office Empl		ploying Offic	e:	Staff Filer Type: Shared Pri	(If Applicable ncipal Assista	
REPORT TYPE 2016 Annual (Due: May 15, 2017)	Ame	endment				Termination				
A Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?  B. Did you, your spouse, or your dependent child purchase, self, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes X No	· 🔲	outside enti year up thro G. Did you,	y during th ugh the da your spous if(s) totalir	ie reporting ite of filing: ie, or your ig more thi	period or in dependent cl an \$375 in va	arrangement with the current calere hild receive any liue from a single		No     X	<u> </u>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	· 🔲 📗	reportable to	evel or reu	nburseme	its for travel	hild receive any totaling more than reporting period?	Yes X	) No [	]
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	· 🔲	t. Did any in lieu of payin reporting pe	you for a	organizati speech, a	on make a do ppearance, o	onation to charity i or article during th	n e Yes	Но 🗶	]
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes No	· 🗌 📗	ATTACH	THE C	ORRESI	PONDING	SCHEDULE	IF YOU ANS	WER "YE	:8"
PO AND EXCLUSION OF SPOUSE, DEPENDE	NT, OR TRU	ST INFO	RMATIC	N - AN	SWER	EACH (	OF THESE	QUESTION	S	
IPO - Did you purchase any shares that were allocated as a part of an I contact the Committee on Ethics for further guidance.	Initial Public OfferIn	g during the n	porting perio	d? If you∶	answered '	'yes" to this o	pestion, please	Yes	но 🗶	•••••
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Cofform this report details of such a trust that benefits you, your spouse, or		and certain o	her "excepte	d trusts" re	eed not be	disclosed. H	lave you excluded	Yes 🔀	No 🗌	
EXEMPTION - Have you excluded from this report any other assets. "us all three tests for exemption?" Do not answer "yes" unless you have first	neamed" income, to t consulted with the	ransactions, o Committee o	liabilities of Ethics.	spouse o	your dep	endent child	because they me	et Yes	No [X]	

Name: Pichwal Ofwel Schwalb Page 2 of 13

	BLÓCK A	Т						XCK B						Т		********		BLO				Г					BLO	CK D					Т	BLOCK E
lentify (a) as toduction of a considing \$1.0 nd (b) any other	and/or income Sources sob asset hald for investment noone and with a far market ve CO at the and of the reporting pen or reportable asset or source of inco more than \$200 in "unearmed" inco	od, u ma ma ma b	ecanse sed: einapor	metho	d other s sold i rated in	t at d than ! dunng come,	the r	of the price! v	report salve, p rig per hould !	ned i	e spec and 15 lone."	includ	metho ed on	521 521 1531 16 18 18 18 18 18 18 18 18 18 18 18 18 18	riereta 9 scc: lumn. ' minve sets le	lax-d curits) Divid sted, eld in	uners eterrer , you ends, must taxet	fincor may interes i be o de acc	pply ve (suc check it, and lincins punts.	For the sapit capit and a Che	accounts that 401(k), IRA, or "Tax-Deferred" tal galves, even tal income for ick "None" if the sporting period,	may cate Divi mus sec	chec gory idend at be	k the of in s, int	Non- Come Lerest	you contain the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the second of the	hecke umn. checki incon	For a	eiota 10 ap Jalima, 7 asa	ered' eress propris even ets h	leta ind also bo o M sei seld fr	dicate ox bel dinvest n taxa	yau ind the sai ow pur ed, sai the exc ed exc	rei had chaçes (P), es (S), or chances (E)
ravede comple lo not use art	rte rismes of stocks and mutual fu y ticker symbols).	701 Y	ou haw	no inte	rest.		-,,								*** #**				varing		eporang perioo.	°Co	lumn : hich y					y you	<b>spou</b>	BW OF 1	depen	ideni d	uid per tro	nod. nly a portici
C1(k) plans) pr	and other retrement plans (such rowde the value for each saset hel- t exceeds the reporting thresholds.	i m	A   8	C	D	£	F	G	н	1	1	k i		╀	Т	T	T		Т			-	1	н	N	٧	VI	VH	Azii	t×	) X	XJ	ple	asserwas s ass molcard ows (S (par
interest-bean svery imano	ther cash accounts, total the amoun ing accounts, if the total is over \$5,0 all insituson where there is more the al-bearing accounts	00.																:															no sra	rve this col nk if there i transaction t succeeded QOO,
wde a compl	oner real property held for investme ele address or description, e.g., "rei i oty and slate.																																	
at is not put	ip interest in a privately-held busing okcly traced, state the name of store of its activities, and its geograp (A	the																																
mes and vac come during to exact in or	personal rapidence, including sect ation fromes (unless there was re- he reporang period), and any finan- - viccimal derivad from la fedi- ram, including the Thrift Savinga M.	144 244 144																:			Farm Process												1 006,050	
realment Fun	vacely-traced fund that is an Except d please check this "EIF" box	1											-000'000'						.		o Pucch												8	
come source pendent child the optional c ir a detailed &	is, you may indicate that an asset is that of your spous (SP) (DC) or jointly held with enyone (Jotionin on the fair left soussion of Schedule A requirement he instruction boadet.	or T),	21-11-000	\$1,001-\$15,000	000'055-100'513	\$50,001-\$100,000	000 0531-100 0013	255-001-\$00:000	\$500,000.12.100,000	\$1,000,000 52 1,000,000,18	85,000,000 × \$25,000,000	S-25.000,001-450,000,000	Spours DC Asset over \$1,000,000		DAYDENDS		WTGREST	CAPITAL GAINS	PACEPIEGRAJNO IRUS		Other Type of Income  Soecoty e.g. Persoestap		8	\$201-\$1000	\$1.001-42.500	\$2,501-45,000	55,001-\$15,000	315 001-250 000	\$50,001-\$100,000	200 000,14-100,0012	\$1,000,000 38:100,000,13	Over \$5,000 000		
		3	ä	i i	\$15.6	33	ã	Š	<u>₹</u>	ž.	3	S &	Spor	¥Q.	훒	RENT	M.T.	3	Ž Ž		Other Ty	Hora	0023:13	23	80.5	52.50	86.38	315.0	ŝ	S to	8	કૈ .		i, 5(part),
	SP Mega Corp. Stock	E#		<u></u>	<u> </u>	X			1		_		1	L	×	L							L		x								5(pa	n) 
Examples	Smon & Schuster	_ _		Indelin	140		1-1		4	_	_		1_	L	_	<u>L</u>		$\perp$		$ \bot $	Royaltes	L	L	х	_						_	$\perp$		
	ABC Hedge Fund	× L	_		_			*			┙		1	L	1	<u> </u>			1		Patroniko kuuna					X								
712	mishimin him NW manight pe intow Rd agait							X						L	$\prod$	X				T							X						Т	
3 Ra	insow RL agaT		Ι							λ	J	I		×								Г	Γ	Γ	Γ	<u> </u>						$\neg$	Τ	
De in t	12	T	T		X	T					T	T	T	X		П			T		Ronto	X			T			<u> </u>		$\Box$		7	1	•
Aston	c Brotiers ice  cord-proment  - Crock-Lunding  polis, MD	Т		П		T	×				$\neg$	T	T	T	T				$\top$		Position	ľ	Г	Г	Γ	Γ	×	Г			$\neg$	+	1	
TWO	endoment	T	$\top$	Π	Τ	Г			X			T	T	T	1	T	П			_	Dimira	X	Г		<del>                                     </del>		<u> </u>	Г	П			十	1	
111 60	treet sunday	1	$\top$	1	1	1		X	1	7		_	T-	T	1	×				-		Η,	<del>                                     </del>		$\vdash$	$\vdash$	×	<del> </del>		$\neg$	$\neg$	$\dashv$	1	

Name: Richard Oper Schulb Page 3 of 13

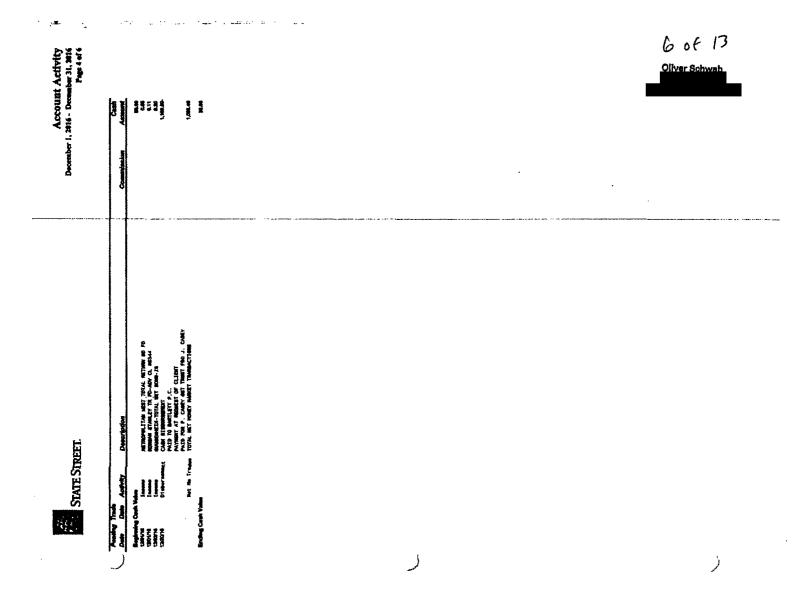
	BLOCK A Assets and/or income Sources						BLO lue c												BLC ># 0		C ome					ļ		BLO unt			10				BLOCK E Transaction
		,	8	c	C	E	F	С	н	'	1	К	ι	2	Ī								ľ	H	Ja	N	٧	٧١	VH	VAH.	DX.	×	×	хэ	
		Nove	\$1.\$1.000	\$1001.\$15,000	\$15,001-\$50,000	\$50,001.5100,000	\$100,001:1250,000	5256.0001-\$500.000	\$500,001.41.000,000	\$1 (00),001-\$5,000 900	\$3,000,001,425,100,000	0007 0000 003 - 1,007 0005 925	Over 158,000,000	Sporan-DC Assal over \$1,000,000*	HONE	DANDENDS	RENI	WIFREST	CAPTAL CAME	EXCEPTED/BLIND TRUST	*AX-DEPERRED	Other Type of knowe (Specify e.g., Patherone hooking of Sam browns)	tore	21.500	2201-11000	\$1001-57-500	000/58:105.03	\$2001-\$15,000	\$15,001-450,000	\$50.001-\$100.000	8100,001 181 000,000	\$1 000,001.15 000 000	Over \$5 (000 (000)	SpouseOC Asset with Income oner \$1 000,000*	
野. OC, ST	ASSET NAME EF	<del>-</del>		T	$\dagger$								┢	_	T			T					T	$\dagger$	T	T		T	T						P. S. S(pert), or E
٣	1964 old memoranes	T							X						T		X	1	Τ				T	T	T	T	X			Т		П			
	GRAPHS Ad, Solem, MA								X								X											X							
L	1944 Old Mamoropheld Mathemate Landoca, CA Emptres ad, Golem, Ma Tigge Gly		↓_	<u> </u>	X		_	_	_	$\dashv$				_	<u> </u>	ļ	X	_	_				┞	Ļ	<u> </u>	<u> </u>	X	1	L	 	_	$\sqcup$			
L		╀-	┼	╁┈	├-		-								┞	<del> </del>	-	├-	_			<del> </del>	╀	├-	┼-	-		<u> </u>	┡	-	_	$\vdash$	$\vdash \vdash$		
-		╂-	$\vdash$	╁	+	$\vdash$	-	$\dashv$	$\dashv$	$\dashv$	-	-	-	┝	┝	┝	$\vdash$	╁	-	-			┨	+	╁	┝	<u> </u>	╀	ļ	$\vdash$	$\vdash$	$\vdash$	Н	Н	
		+	+-	+	+			-		-			-	-	┢	-	-	$\vdash$	-		<del> </del>		╁	$\vdash$	┢	$\vdash$	$\vdash$	$\vdash$	┢	-			$\vdash$		
		T	T	†	1				$\dashv$	ᅦ		_	<del>                                     </del>	-	1			-	-				✝	1	†	T	1	<u> </u>	H	<del> </del>			М		
			_	ļ	<u> </u>		$\perp$		_	_				_	L		<u> </u>	L	L				L		L			L	<u></u>			Ш	Ш	Ш	
<u> </u>		╀	-	-	<u> </u>		_						<u> </u>	_	-	ļ	<u> </u>	<u> </u>	_	_	ļ	<b>↓</b>	-	ļ	├-	<u> </u>	_	L	<u> </u>	<u> </u>	-	$\vdash$	$\sqcup$	Н	
-		+	+	+	+-	$\vdash$	-				щ		-	-	-	-	-	-	-	-	-	<del> </del>	┞	+	╀	-	-	├	-	-	-	$\vdash$	$\vdash$	Н	
-		+	+-	╁	$\vdash$	$\vdash$	$\dashv$	$\dashv$	-	$\dashv$	-	-	-	-	┢	-	┢	-	$\vdash$	$\vdash$	-	<del> </del>	╁	-	╁	+	-	-	$\vdash$	-	-	$\vdash$	$\vdash$	$\vdash$	
-		1	T	1	$t^-$	H	-	$\dashv$	$\dashv$	$\dashv$				$t^-$	┢	$\vdash$		1	-			<del> </del>	t	$\vdash$	<del>                                     </del>	†-	-	-	<del> </del>	-	-		H	$\vdash$	

核						Account Summary	
STATE STREET	ı				Decree	Decamber 1, 2016 - Decamber 31, 2016 Page 2 of 6	Service
				;			-
Asset Summary			i	- ramangar man			***
Sugarining Asset Value As of 12091718	MAZENS						l
	***	Person of					
See Assessment		Assets					-
Covernment and Asserts Bonds	100 CT C						••
Corporate Bonds	3 g	3					
Other Fleed Income	900	9					••
Equipme	000	9					
Foreign Assets	000	8					
Other Assests	6.00	000					
Ending Asset Value As of 12031/16	\$25,132,37	101.80%					
Income Summery				Account A	Account Activity Summary		
	Distance	Year	Est. Avenual			Amenda	•
	Į	70 Date	Present.	Parkenber Sole	nee As of 12781/16	SM 222.00	
Cash and Equivalents	<b>1</b>	1167.43	\$15.06	Parcelon			
<b>Construent and Agency Bonds</b>	000	000	000	Money Market	- Percorna	0.11	
Carporate Bonds	900	90	000	Distante		0.40	•
CATAN THIS INCOME		1	8 3	Fileres		900	
Formion Assets	3 6		3 5		•	100 c	
Other Assets	800	83	3			970	
Tetal fracers	W S	14,790.51	215.00	Total Pacer		978	
				Charles and Charles			
				Purchasse		973	
				-		000	
				Carrie Capara		4000	
				Andreas Balance	Senting Reference As no 1923 (156	1,700.00	

5	of	13	
 Oliv	er Sch	wab	

SIATE STREET					₹ *	Account Holdings As of December 31, 2016 Page 3 of 6	Coldings er 31, 2016 Pree 3 ef 6
Oherne Units Departments	A Lease Comments	in in	1	Marchay	13	Estimated Assemble Contract Assemble Provided	1
Cash and Equivalents Cash and Equivalents		83		ar u			
Community transmission 24.155.000 premious STANLEY TR 105-469' Ct. 95344 Total Conta and Squith-relevants	CHIMACION	CR. SOLD	8	\$28,135.27 \$38,136.37	1	11	4
Total Account Heidings ·		SE COLUM		TERNATE	ž.	1	

17-4789_0061



	প	of	13	
0	live	r Schw	ab.	

Account Holdings As of December 31, 2016 Page 3 of 6	Editorial Assessi Current My Assessi Yigh	# 15 E	1	
	Percent of Total	A STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STA		
:	Mertos	erand erand	100 mg	FTCBALID
	Current	į	1011	
	Terr	8798745 8798745 8878	440 440 440 440	STANKER.
	Asset	CHIMACOCOM	41064444 4004877 741802812 86175435	
STATE STREET.	Shavel Units Description	Constitution of Equipment Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Constitution of Cons	Contains (statistics) Contains (statistics) List, Advantage - List PRINCES OFFERT ABSORDED TO SHEET STATISTICS INVALES STATISTICS SHEET STATISTICS INVALES STATISTICS SHEET SHEET Total Squilles	Total Assessed (Littlings

17-4789_0064

9 of 13 Oliver Schwab

Account Activity December 1, 2016 - December 31, 2016 Pape 4 of 6	Commission Amount	<b>]</b>
STATE STREET	Acelhy Thirle Date Date Acelhy Description	Supporting Cash Value  Supporting Cash Value  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Supporting Linear  Suppo
	)	•422 <b>4</b>

Name: Pichard Oliver Schwab Page 10 of 13

Report any	purchase,	Mée, to	r exchange transactions that exceeded \$1,000 m the ty or nat property held by you, your spouse, or your	Ţ	pe of T	ransacti	on		Date				Ar	nount	of Tra	nsacti	on			
dependent reacted to Exclude to purchase only a por transaction Capital Ga check the " disclose the	crist for inverse capital to a capital to a sale of you born of an a inself a said capital gains a capital gains	streetis. Pri etwood r pers sset in es tran r box, incom	Let the production of income. Include trainsections that owinds a brief description of an extrangle translation, nyou, your spoules, or deprendent challene, or the name investions on unless it generated netal income. It is sold, dense choose "partial sale" as the type of section resulted in a capital gain in excess of \$200, unless it was en asset in a tax-deferred account, and on Schedules. All the proposes or oppendent child, held by your spouse or oppendent child,	Pudues	1	Partial State	Exchange	Check Box if Captul Gan Extended \$200	(MODAVR) or Quarterly, Hardfly, or B- weethy, if applicable	4	\$16,201. \$50,000	C 100/053	\$100,001-	1250,001s. 1260,000	1600 tool. \$1,000,000	c - 100,000,12	2 000,000,852 100,000,852	\$50,000,000.	Data 550 000 000	Over \$1,000,000** *
8º 0C. 11			Assot																	
92	Example	u	ega Corp Slock			x		x	JA/16		х									
	imp	L	V	DI	6501	VE	0				X									
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									······································										
[																				
								<b> </b>			<del>                                     </del>	<del> </del>		<b></b>			<b></b>	<b></b>		
<b> </b>					<u> </u>			<b> </b>		<b></b>						<del> </del>	<b> </b> -			
					<b></b>		<del></del>	-		<del>                                     </del>	<del>                                     </del>			-	<b></b>					
					<del></del>										ļ					
<b></b>																				
<b> </b>								ļ			<b> </b> -				ļ					
ļ																				
												<u> </u>								
																<b></b> -	-			
															<b></b>					
					<b></b>															
																			<del></del> -	

#### SCHEDULE C - EARNED INCOME

Name: Richard Objer Schnab	Page 11 of 13

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria, list only the source for other spouse earned income exceeding \$1,000. See examples below as Netional Susario or Reserve pay, lederal relitement programs, and benefits received under the Social Security Act.

INCOME LINTS and PROHBITED INCOME: The 2016 limit on outside earned income for Members and employees compensated at or above the "secior staff" rate was \$27,465. The 2017 limit is \$27,765. In addition, certain types of income (notably honoraria, director's lees, and payments for professional services involving a flucioury relationship) are totally prohibited.

Source (include date of receipt for honoraria)

Type Amount

Examples:

Examples:

Examples:

Source (include date of receipt for honoraria)

Type Amount

Approved Tashna Fee

4,9,000

Charles Caury Issued Cot. 3

Spous Stary

This Course Caury Issued of Excession

Spous Stary

This Course Caury Issued of Excession

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

Spous Stary

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich III

For Rothich

#### SCHEDULE D - LIABILITIES

Name: Richard Oliver Schwab Page 12 or 13

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liabile); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouses. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

			T T				***************************************	A	moun	t of Li	ability				
SP. DC JT		Creditor	Date Liability Incurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15.001- \$50,000	\$50,001- \$100,000	\$100,001-	\$250,001- \$500,000	#500,001- \$1,000,000	\$1,000,0001-	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (Spouse/DC Liability)
	Example	First Bank of Wilmington, DE	5/98	Marigege on Rental Property, Dover, D€				×							
	Wells	Falgo Bank		priming replacementarya					X						
		V													
<u> </u>															
													-		

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious, social, fraternal, or political entities (such as political partles and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Managing Member	Chartwell Partners LLC
managing member	Pinkham Menugement Lic
trustee and treujurer	The Cisey Fungly Foundation Asset of Academy
tiarec	Procto1 Academy

## SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

Name: Richard Olari Schwab Page 13 of 13

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	Source	Date(#)	City of Departure-Destination-City of Return	Lodging? (YM)	Food? (Y/N)	Family Member Included? (YAI)
	Government of China (NECEA)	Aug 6-11	(CCBM/ng, Chru+DC	ν	¥	N
Examples	Mabilal for Humanity (chanty fund awar)	Mar 3-4	DC-Boston-DC	γ	Υ	٧
Con	ressional Justitute	March 17-19	Washington - Baltimore - husbingon	У	γ	У
Natran	ressional Justitute 4 Association of Brandensters progressiand study Graps: Japan	April 18-19	Washington - Battimore-hashington Phoenix-Las Vages - Phoenix IAD-Opiniana Tonyo-140	y	<i>y</i>	N
FM C	orgressiant study Grap: Japan	May 28 June 4	140-Okniana Tokyo-140	<u> </u>	y	· N
ļ						
	•					
<b>.</b>						

		DELIVERED Page 1 of
UNITED STATES HOUSE OF REPRESENTATIV 2016 FINANCIAL DISCLOSURE STATEMENT	ES For Use by	Form A y Members, Officers, and Employees  17 DCT 26 PM 12: 21 (Office Use Only)
Name: Richard Ofire Schwar	Daytime Telepi	OFFICE OF THE CLERK
FILER Member of the U.S. State: House of Representatives District:		Officer or Employing Office: Staff Filer Type: (If Applicable) Employee Rep Out Submitted Shared Principal Assistant
REPORT 2016 Annual (Due: May 15, 2017)	Amendment	Termination Date of Termination:
PRELIMINARY INFORMATION — ANSWER <u>EACH</u> OF TH	HESE QUESTIONS	
Did you, your spouse, or your dependent child:     a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or     b. Receive more than \$200 in uneamed income from any reportable asset during the reporting period?	Yes No	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?
B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?	Yes X No	G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaking more than \$375 in value from a single source during the reporting period?
C. Did you or your spouse have 'earned' income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No	H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$375 in value from a single source during the reporting period?
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	Yes X No	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period?
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes X No	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
PO AND EXCLUSION OF SPOUSE, DEPENDEN	T, OR TRUST INFO	DRMATION - ANSWER EACH OF THESE QUESTIONS
IPO - Did you purchase any shares that were allocated as a part of an Initi contact the Committee on Ethics for further guidance.	al Public Offering during the n	reporting period? If you answered "yes" to this question, please Yes No
TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Comfrom this report details of such a trust that benefits you, your spouse, or de		other "excepted trusts" need not be disclosed. Have you excluded Yes No 🔀
EXEMPTION - Have you excluded from this report any other assets, "unea all three tests for exemption? Do not answer "yes" unless you have first co		

Name: Richard Ofwir Schwab Page 7 of B

BLOCK A	Γ	BLOCK B Value of Asset												<u></u>				CK C		<u> </u>	Г		SLOCK D Amount of income										BLOCK E Transactio
Assets and/or Income Sources entity (a) each asset hidd for investment of oduction of income and with a fair markst valua ceeding \$1,000 at the end of the reporting period, of (b) any other reportable assot or source of income and the end of the source of source of income and the end of the source of the come ring the year. by the complete names of stocks and mutual funds on onluse only scker symbols.	vatius used if an bece *Con you i	uation d. n aus euse i lumm l	method let was it gener M is for	sold ( sold ( sled in	t at d than f during come,	the n	of the rket vi apartir slue st	report slue, ; ng per nould t	nicate niced a ne "No	spec nd is na,"	ify the	metho	14 14 25 14 14 14 14	nerak 9 acc lumn. reinv sets i	tax-counts Divides Dated, held in	umus efeme , you ends, mus taxat	that direct may interest be described	me (se checi et, an disclo countr	For uch es k the d capl seed s s. Che	accounts that 401(k), IRA, or "Tax-Defensed" tal gains, even is income for ick "None" if the eporting period.	may cate Divisionus acco *Coi	chack gory of dender t be sunts.	the 'no of inc i, inte disci Che	hich y 'None ome west, osed ck 'No	rou of r columby of and se in one is	necke ema. hecki capi noom f no ir	d Tel For a ng thi tal gi ne for noome	x-Defe is other sine, sine, swas	rou in	idicate if the seel had urchases (P), sies (S), or schanges (E) roseding \$1,1 the reporting			
11(k) plans) provide the value for each asset hold in e account that exceeds the reporting thresholds, or bank and other cash accounts, but the emount in interest-bearing accounts, if the lotal is over \$5,000, there of hand is mistured where there is more than ,000 in interest-bearing accounts.	۸	В	C	D	E	F	G	н	-	J	K	L N									1	н	æ1	~	٧	VI	٧¥	Vall	α	×	XI >	oj Li Li Li Li Li	Nowe: (S (pa seve this col lank if there to brankaction at exceeded 1,000.
or rental and other real property held for investment, owded a complete address or description, e.g., "rental openy," and a city and state.  or an ownership interest in a privately-held business at its not publicly traded, state the name of the seriess, the netwar of its activities, and its geographic cation in Block him.																																	
colude: Your personal residence, including second mass and vacation homes (unless there was create come during the reporting period); and any financial tensel in, or income derived from, a federal trement program, including the Thriff Savings Plan. you have a privately-braded fund that is an Excepted												.00								ne or Farm broame)											the factor of the factor of the	portine is a	
vestment Fund, please check the "EIF" box. you so choose, you may inducele that an asset or come source is that of your spouse (SP) or pendent child (DC), or jointly held with anyone (JT), the optional column on the far left. or a datalled discussion of Schadule A requirements, see a rafer to the instruction booklet.	None	\$1-\$1,000	000/513-100/15	16,001-450,000	\$50,001-6100,000	\$100,001-\$250,000	1250,001-4500,000	000'000'15'100'0051	000'000'53-100'000'13	15,000,000,425,100,000,31	525,000,001-450,000,000	Spouga-DC Asses over \$1,000,000*	MONE	DANDENOS	RENT	NTEREST	CAPITAL GAINS	EXCEPTED/BLAYD TRUST	IAX-DGFERRED	Other Type of Income (Specify: e.g., Partnoctrip Inco	None	\$1-\$200	00018-1003	\$1,001-\$2,500	\$2,501.45,000	\$5,001-\$15,000	\$15,001-450,000	550,0001-5100,000	\$160,001-\$1,000,000	\$1,009,001-\$5,090,000	Over Spitting Sta		, S, S(part),
SF Mage Corp. Stock		-	-	۳	×	-	Н	-	╗	+	+	-	+	×	+	╫		$\dashv$	_		F	-		х			-				+		part)
Examples: Simon & Schoeler			Indefin	òr T					1	1	1	1	1	Ţ	丰					Royalisa Partnership			x							$\exists$	7	1	
ABC Hedge Fund X	L	-	_	<u> </u>			×		+	$\dashv$	+	_	4	+	-	-	_			income	-			_	х				_	$\dashv$	+	+	
3 Raidhon R.J. O.P.A.T. Jo Hillings Y Manddelens MA	H	-	$\vdash$	-	+	$\vdash$	Н	-	x	+	+	+	1,	+	+	$\vdash$	-			 	$\vdash$		_					$\vdash$		+	+	+	
Hwp LLC (disalved in 2016)	×				1	П				-	1	1	I	K	Ŧ														$\exists$	7	7	7	

Name: Richard Oliver Schuat	7 4 9
Name: Michard Ulmy Schuat	78942_OK

											_																							
BLOCK A BLOCK B  Assets and/or income Sources Yaive of Asset																	KÇK (			BLOCK D Amount of Income											1	BLOCK E Transaction		
Assets and/or income Sources Value of Asset												Type of lecome Amount of Income											114mmaGMGM											
																			٠.,			L		,-				<b></b>	-			,		
	٨		C	D	£	۴	G	*	٦	1	ĸ	·	H								1	i.	•		~	٧	١,	*	<b>VM</b>	×	×	*	)X2	
				1			- 1		- 1	-	- 1	- 1									1	•	1	Ì	1	1		1	1	1	ł		1	
				1	1		İ	- 1	- 1	- 1		- (									1	l	1		1	1		1		)	ļ			
							1	- 1	1	1		l				1					7	ļ			1		1	}		1				
		l		İ			- }	. 1		- }		- ]									1	1	1		1		1	1	1		1		over \$1500,000	
		1		1			1	- 1	- 1	-		- 1									1 1	1		1	ì			1		1			ã.	
				Į		1		[	- 1	- {		- (	SecureTC Assetone \$1,000,000								1	l	1	l	1			1	l				8	
				1	1		- 1	- 1	_	.	8	Į	3						TAGE		É	1		1				1	1				1	
	}					8		8	8	ğ	200	. ]	8						9		1	l				1			8	8	暴	_	1	
,		}	8	100	20	8	9	2	<u> </u>	ğ	7	8	3		,			12	3	88	4		1	ĺ	1	1	1	18	18	1	4	8	3	
	١.	21913	110014150018	Stenos Menors	BEADT-ENDADED	04508CF-100780-\$	ğ	ģ	8	E. 8516,491-425.000,400	8	Over \$60,000,000	١	w	DAOBOK		MTENEST.	CAPTIAL GABIE	EXCEPTEDAL NO	(AK-OBTBIRED)	Ober Type of beams (Speedy e.g., Parter	ı,	80	101 F. (8)	1	1	\$5.051-\$18.00	Ē	000 004 1-140 000	\$160,081-51,000,000	\$1,000,001.45,000,000.18	Over \$5 £500 £455	SprandO Asset	
	ş	3	=	2	2	£	2	*	=	2	8	E	ă	Q#	ž	異	ž	ð	8	3	8 5	Ľ	É	la la	5	, z	12	13	*	Ē	=	8	.3	P, E, Signati, or E
OC. ASSET HAME				Γ																		L						L						
Arkhem Managarent LC																											L			L				
1/3 marchid			Π	Τ														L		<u> </u>	<u> </u>	L	L	L	L		L	_	_	_	L	L		
- 701 Pannsylvania Arran		Π	Π	Т						П												L		L	<u> </u>	L	L	L	L	<u> </u>	L	L		
Mrz. whehreh DL							X									X									L	L	X	L	_	L	L	L	Ц	
- Popular Brothers Lee																L		_				L	L	L	<u>_</u>	<u>_</u>	L,	L	_	<u></u>	L	<u> </u>	Ш	
Note				Γ		X											X							上	上	<u> </u>	X	1_	上	<u> </u>	<u> </u>	ļ		
- IN applyment rec		Ī	Π	Τ													L					L	L	L	L	L	L	L	L	L		L	Ш	
Note:				Т				X						X		L	Ŀ					X	L	L	L	<u> </u>	<u></u>	L	_	丄		<u>L</u> _	Ш	
- 14 Spe creat landing 62		Π	Τ	Τ				7													<u> </u>	L	L	L	L	L	L	L		_	L	L	Ш	
Amaphin MO		T	T	Ţ			X										X					L			<u> </u>		X	L		L	L			
1929 of punmited		Π	T	T	Г	П			1	$\neg$											1				Ĺ	L		L						
Manife Julies, ch				Τ		П		X	$\neg$	7	7					X	Ä								L	X		L	L	L				
- CHANKS AL			T	T		П		$\neg$	$\neg$	$\exists$	7														$\Gamma$			$\Gamma$						
Salen MA		T	1	$\top$	Т	М		X	7		$\neg$					X										Ŀ	X							
- THE LAY			1	T	T	П			7	7																		Γ	Γ					
sal boat Hotar	Ι	+-	+	+	1	X	_			-+			_	_	_		Y				7	<b>T</b> ~~	_	1	1	X	4	1	1	1	1	•		

SCHEDULE A - ASSETS & "UNEARNED INCOME"

. 1

Name: Pechaid Olivin Schuab Page 4 of 9

	BLOCK A							- 61	OCK													CK.		÷	-				-	BLC	CV	_					BLOCK E
	BLOCK A Assuts and/or income Sources	ł					V	elve alve			nt					ı						-	OUNS O		l			,		uni			ne				Transaction
			A	8	¢	D	E	f	G	*	T	1	-	L	7.	T	T								T	ŀ	-	*	٧	14	W	V	K	×	×	XX	
														ĺ											ı												
		ı														1		- 1	-						ı		1		1						}		
		ı										-				l	-	ł							ŀ						ļ					2000	
		1							1				1			ı	-	ı			į			, F	ı						ł					over \$1,900,000	,
		ı								Ì					1000	l	1																			6	
						Ì		8	8	1	1	3	E S		Ï	ı	1		-			2		11	ı			1	1				8	9		Î	
	•	1			8	8	9	1	1	養	4	Ī	1	8	Ž		١,	5	1		3		STATE OF	1				3	8	8	1	FORK	ş	15	90	90	
			1	\$141.00	#100141ED00	1	100,001-1100,000	8,00	Second	9	\$1,000,401,401,001	\$6.000,001.416.000,000	25 200 201-450,000,450	One 880,000,000	Spenies CC American \$1,000,080*	1			9	MTSPERT	COSTA	DESPIESALNO PLAST	PAK-DB	Ober Type of bearer (Speedy e.g., Parker	3	3	24 - F- F- F- F- F- F- F- F- F- F- F- F- F	25/27/07/3	ă	1	1	3	Ē	\$1.000,001-US,0002.000.18	Deer 16,080,080	ш	P, S, Biparti, or S
X.		7		-		T	T	T	T	Г	T			Г	T	T	T	1						·	T	T											
	Prichem Manyerant Charly Account Prichem Manyert Sauge Account					Ι		L			Ι				I	I	I								I		Ι					$\Box$					
	Checking Account					L		X	1	L	L		L			L		1	_	X		L		ļ	L	$\perp$	X	4.	_	1	Ļ	1	퇶	1_	_		
	Prince Ramport	4	_		ـــ	4	-	-	$\downarrow$	1	Ļ	_	1	┞	$\perp$	1	+	4	4						╀	+	╀	4	_	╀	+	╀-	╄-	╄-	_		
_	Samuel Herman	1	_		<del>  _</del>	_	1	$\perp$	_	1	X	1	╀	╀	╁	╀	+	+	-	X		-		+	╀	╁	╀	A	+-	╀	╁	╀	╀╌	╀	-	-	
-		-	_	-	-	-	+	-		-	-	-	-	-	-	+	+	7	-		_		_	<del></del>	F	F	F	F	+	Ŧ	F	F	-	-	F	H	
+		+	-		+-	+	十	+	╁	+	╁	十	十	╁	+	+	十	7		-	_			<del> </del>	t	十	+	╁	†	†-	十	十	t	十	<del> </del>		
7		1			T	$\dagger$	†	1	1	T	†	T	1	T	T	†	T	1	7					1	T	1	1	1		†	T	T	T	1	T		
		1				I					I					1									I	I	T	L		Ι	I		L				
		I				$\Gamma$		L	L			L	L		L	Ι	I									1		_	L	L		L		L		Ц	
1		4	_		ļ_	1	_	<u> </u>	_	_	1	<u> </u>	L	_	$\perp$	1	4	4	4		_	Ŀ		ļ	╀	4-	1	1	4	╀	1	ļ.,	$\bot$	$\downarrow$	_	Ц	
		4			<del> </del>	+-	+	-	╀	╀	╀	╂	$\vdash$	-	+	+	+	-	{	-		_		<del> </del>	╀	╀	╀	╀	╀╌	╀	╀	╀	+	+	-	Н	
┪		+			+	╁	╁	+	+	+-	╀	╁	+	$\vdash$	十	+	+	+	ᅱ		-	-		<del> </del>	╁	+	十	╁	十	十	十	+	╁	+	-	Н	
1		+			<del> </del>	$\dagger$	1	$\vdash$	+	1	+	H	$\vdash$	$\vdash$	$\dagger$	t	+	+	1		ᅥ		-	<del>                                     </del>	t	$\dagger$	T	十	十	T	十	T	T	1	T	H	1
1	· · · · · · · · · · · · · · · · · · ·	7			1	T	T	T	T	T	1	1	T		T	t	十	7	7					1	T	1	T	T	T	T	T	T	T	T		П	

Line artificant shorts of reces names in required

#### **SCHEDULE B - TRANSACTIONS**

1.

Name: Picharil Olivis Cohwab Page 5 of 8

Report any	purchese, se	Se, or exchange transactions that exceeded \$1,000 in the	7	ype of T	ransact	ion	T	Date	·			Aı	mount	of Tra	nsacti	on		*************	<del></del>
reporting period of any security or real property held by you, your spouse, or your dependent child for investment or the production of income. Include transactions that resulted in a capital loss. Provide a brief description of an auchange transaction, Exclude transactions between you, your spouse, or depondent children, or the purchase or sale of your personal real-borros, unless it generated martial income. If only a portion of an asset is sold, please toloses "partial seal" as the type of transaction.  Capital Gains: If a sales transaction resulted in a capital gain in excess of \$200, check the "capital gain" box; unless it was an esset in a tax-deferred account, and destrose the capital gain income on Schodule A.  *Column K is for assets solely held by your spouse or dependent child.		Purchase	98	Partial Sales	Erchange	Check Box # Capital Cain Exceeded \$200	(MODAYR) or Quarterly, Norstly, or El- weekly, if applicable	\$15,000 \$15,000	\$15,001- \$50,000	50,000 \$100,000 \$	100,001	Е	- 000'000'18	\$1,000,001. \$5,000,000	± 00000055	125,000,0001 125,000,0001	Over \$50,000,000	Over \$1,000,000*	
SP, DC, JT		Asset	1	<u> </u>						1		<u> </u>				·····			
SP	Example	Maga Corp. Stock			x		х	3/9/16		x									
	ALLI	and Managed + 111	Ī		1														
	10	som Managenert IIC  Spec Green Looding B2  applies, MD  4 DI Mammota RU  mnoth lakes, CA  Viples Rd  Lean MA  icc - Dissolved interest  my future revenue	1	<b></b> -	<del>                                     </del>	<del> </del>		<b> </b>		1	<b> </b>				<u> </u>	<b></b>	-	<del> </del>	├
	42	and the	1	<b></b>	<del> </del>				-	<del> </del>		_	1	ļ		<u> </u>			<del> </del>
	71707	aques, My	1~		<del> </del>			3/4/216		├			5	<b>-</b>	<u> </u>	ļ			
	- /48	4 DIL MARROTLICU	<b> </b>	<u> </u>	ļ	<u> </u>		ļ		<u> </u>				<u> </u>					
	Mu	most lakes, ca	X		<u> </u>			M12/226		<u> </u>				X					
	-61	Viplies Ad.									l								
	Sal	iem Ma	X					5/5/246						X					
	Hulp 1	w - Dissolud interest						1''											
	1) 4	An fative revenue	1		<b> </b>	<del> </del>				†	1								<b></b>
	,,,,,	J regard 1 st Still	<del> </del>			<del> </del>		<del> </del>		<del>                                     </del>	<del>                                     </del>								<del>                                     </del>
			<del> </del>		-			<b> </b>		<del> </del>			<u> </u>						<u> </u>
			<b> </b>			<del> </del>	<u> </u>	<b></b>		ļ									<u> </u>
		***	<u> </u>							<b> </b>	ļ								
							<u> </u>												<u> </u>
				_						1									
			Ī			T													
			1			<b>†</b>		1	<b> </b>	<del>                                     </del>									<b> </b>
			t	<del>                                     </del>	<del>                                     </del>	<del> </del>	<del> </del>	t	<del>                                     </del>	<del>                                     </del>	<del></del>	ļ							<del>                                     </del>
			1-	<del> </del>	╂	<del> </del>		<b> </b>	ļ	├									
			<b> </b>	ļ	<u> </u>		<b> </b>			<del> </del>	<u> </u>		<u> </u>	L				ļ <u>.</u>	<u> </u>
			L	L			•	i			l		l						1

Use additional sheets if more space is required.

SCHEDUL	E C ~	<b>EARNED</b>	INCOME
---------	-------	---------------	--------

1.

Name:	Prohard	Olvin	Schwat	Page 6	of_6

List the source, type, and amount of earned income from any source (other than the Ser's current employment by the U.S. government) solating \$200 or more during the reporting period. For a spouse, list the source for other spouse earned income exceeding \$1,000. See earner/less below.

EXCLUDE: Military pay (such as National Guard or Receiver pay), floridar informent programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROMISTER SOCIALS: The 2016 limit on outside earned income for thembers and employees compensated at or above the "serior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, ordering types of locations (seeding hyper of thembers and employees compensated at or above the "serior staff" rate was \$27,495. The 2017 limit is \$27,765. In addition, ordering types of locations (seeding hyper of thembers and employees compensated at or above the "serior staff" rate was \$27,495. The 2017 limit is \$27,765.

Source (included date of receipt for honoraria)

Source (included date of receipt for honoraria)

Type Amount

(Source Serior Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profession Security Profe

Use additional sheets if more space to required.

SCHEDULE D ~ LL	ABILITIES	ŝ
-----------------	-----------	---

.].

Name:	Richard	Missi	Schwab	 Page	7	., e	<u> </u>
	) UNITED IN	<i>Q1</i>		 9		~	

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Mambers: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liabilities of a business in which you own or interest (unless you are personally liabilities owed to you by a spouse or the child, perent, or sibling of you or your spouse. Report a revolving change account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

Amount of Liability

Date

1								A	moun	t of Li	ability				
			Date		۸	8	c	a	E	F	G	н	ı	J	¥
0C.14		Creditor	Liability Incurred MO/YR	Type of Liability	\$10,001. \$15,000	\$15,001- \$60,000	\$60,001- \$190,000	\$190,001-	100'003	\$600,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,0001- \$25,000,000	\$25,000,001- \$50,088,000	Over \$50,000,000	Cher \$1,000,000*
	(Sancytrie	First Bank of Wilmington, DE	5/04	Mortgage on Runtel Property, Dover, DE				x	· ·						
					<u>.                                    </u>		ì								

#### SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, amployee, or consultant of any corporation, imm, pertnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any resigious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions asidely of an honorary nature.										
Position Name of Organization										
Meaning Member	Chapter Payner cce									
Managing Member	Pinteham Management He (ancomposated; assignall income is control fortest) The Cross Family Foundation Conscomplisated)									
Tracke and Treasurer	The Crown Family Foundation (macompleted)									
Trustee	Proctor Academy (uncomparated)									

Lise additional sheets if more space is required.

	i
1 0 1 101 2 6 1 1	1 <i>0</i> 20.
Name: MUNAUL MICH CANNAIL	Page of 20
011113000	

Identify the source and first travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reknoursed by the sponsor.

EXCLUDE: Travel-related expenses provided by (ederal, stata, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

	. Source	Dets(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/H)	Family Member Included? (Y/N)
	Government of Chine (MECEA)	Aug. 5-11	DC-Builing, China-DC	Y	Y	ĸ
Examples:	Habitat for Humanity (charity &undraleur)	µт. 3-4	DC-Bouton-DC	Y	Y	Y
Congre	essional Institute	March 17-19	Rachington-Battomare -washington	у	У	y
Nation	essional Institute il Association at Brandcastes ngressional Study Group: Japan	April 18-19	Phrenix-lus vegus-phraix	7	у	W
FMC/co	ngressional And Group: Japan	May 28-Juney	140-04cmin - Tokyo-140	<u> </u>	У	N
		· ·	<i>I</i>			·
		7				
	M2					
<u> </u>						
	·					

Use additional sheets if more space is required.

.

UNITED STATES HOUSE OF REPRESENTATIVE 2016 FINANCIAL DISCLOBURE STATEMENT	S For Use b	Form A y Members, Officers	HAND DELIVERED 1 of Z  LEGISLATIVE RESOURCE CENTED  17 OCH 30 LAND: 36	
Name: Richard Oliver Schwab	OFFICE OF THIS CLEAN U.S. HOUSE OF REPRESENTATIVES A \$200 penalty shall be assessed against any individual who files more than 30 days late.			
FILER Home of the U.S. State:		X Empl	or or Employing Office Oyee <u>Prof. Disert</u>	s: Staff Filer Type: (# Applicable)  # Schweiderd Shared Principal Assistant
REPORT 2018 Annual (Due: May 15, 2017)		2015	Termination Data of Ter	,
PRELIMINARY INFORMATION - ANSWER EACH OF TH	ESE QUESTIONS			
A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? gg  b. Receive more than \$200 in unearmod income from any reportable asset during the reporting period?	/ee X No	F. Did you have any re outside entity during th year up through the de	portable agreement or a e reporting period or in te of filing?	entengement with an Yee No No
Did you, your spouse, or your dependent child purchase, sall, or exchange any accurities or reportable real setate in a transaction exceeding \$1,000 during the reporting period?	rea No	G. Did you, your spour reportable gift(s) totalin source during the repo	ie, or your dependent of ig more than \$375 in ve tling period?	nilid receive any true from a single Yes
C. Did you or your spouse have "earned" income (e.g., salaries, honoraris, or pension/RA distributions) of \$200 or more during the reporting period?	/ss No 🗌	H. Did you, your spous reportable travel or rein	e, or your dependent of nbursements for travel t ngle source during the	otaling more than Yes No
D, Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?	es X No	Did any individual or lieu of paying you for a reporting period?	organization meke a do apeach, apparance, o	restion to charity in rarticle during the Yes No
E, Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of Ming?	se ✓ No	ATTACH THE CO	PRRESPONDING	SCHEDULE IF YOU ANSWER "YES"
PO AND EXCLUSION OF SPOUSE, DEPENDENT	, OR TRUST INFO	ORMATION - AN	SWER <u>EACH</u> C	OF THESE QUESTIONS
IPO - Did you purchase any shares that were allocated as a part of an initial contact the Committee on Elinics for further guidance.	Public Offering during the	reporting period? If you a	mawered "yes" to this q	usetion, please Yee No 🔀
TRUSTS - Details regarding "Quelified Blind Trusts" approved by the Committee report details of such a trust that benefits you, your spouse, or depe	ities on Ethics and certain indent child?	other "excepted trusts" ne	ed not be disclosed. H	eve you excluded Yee No 🗵
EXEMPTION — Here you excluded from this report any other easets, "uneern all three tosts for exemption?" Do not enseer "yes" unless you have first cors	ed" income, transactions, (	or liabilities of a spouse of	your dependent child t	Decisions they meet Yes No Ri

#### SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Pythink Oliny Schwab Page 2 of 7

<b>BLOCKA</b>	Г		*****				œх I				-		T					XX C			Т					W.O	ck o					M.OCK E
Assats and/or income Sources	L				Va	ille.	of A	rael					1			Typ	<b>*</b> 0	(Inc	one)		•			A	moc	unt (	ni Ye	MOORY				Transaction
famility (p) sexch asset held for investment or modulation of incores and with a fair restrict value modeling \$1,000 at the and of the apporting period, or (p) just yellow reportable asset or secons of incores and generated worst ten (2000 in "unserred" inceres using the year.  This is not to the period of the period of incores and the period of the period of the period of included funds of not used only fitter symbols).  Or all Rives and other retirement places (such as	700				i et c Yun i Ruing Papa, Indici	by you	of the whet w reporti slue of ar apox	repor whee, rig pe loaded ass or	ting p please rice a be "No depar	erioti. I speci erst la erst." rdent c	if you ly the include	reethored and	5 B 8 8 8 8	nek ei serate e acce urrer, i refrese sete bei	tomé tomé surés) (Shédi espél aid la sarain	ereni ereni i, you ende, rene brand d no i	shel d inco mby indust i low nio too	apply one (s Cha- col, a dia- dia- column octube	, For such an all the self cop send . la. Ch ig the	r scourse that a 401(c), W.A., as "Tan-Delived" flat going, aven as interes for ack "Viorse" if the reporting period.												Indicate If the speech had suchasses (P), is sales (S), or neuroling S1,0 in the reporting in the reporting in Porty a portion or count vate to place building Natives (S) port
IT(it) plant) provide the value for each easet held in A account that thosade the reporting thresholds.	_		C	D	€	F	G	*	7	7		M	1	T		1		Г		T	17	T.	•	N	V	¥	W	V#	*	χT	x X	interes (8 (per
or bank and other cash accounts, total the encount in Informal-hearing accounts. If the total is more \$8,000, It overy financial isoshudox where there is recent than 1000 for informat-basing accounts.	1																								·							Leave this column there is no transactions that autocolumn \$1,000.
r pented and officer read property hatel for investment, nide a complete address of discription, e.g., "Yestal party," and 8 Gly and state.											]"									l	Γ					٠				•	1	- LARL
ari conterthip transest in a privately-held business i is not publicly traded, state the narms of the inses, the nature of its activities, and its geographic iden in block A.	ı																															
finite: Your personal residence, including second nes and vecafion homes (unless there was remisi was during the reporting period); and any financial reset is, or incerns derived from, is thefens sevent program, including the Twift Sevings Plant.																				Ī											AR ME	
ou have a privately-insted fund ingit to an Excepted servent Fund, please check the "EFF box.									1			1	l																			ļ
ou so choose, you may inclose that an easet or own source is that of your spouse (SPP) or sendent this (OCC), or jaintly held with anyone (LT), he options column on the far last.			Æ	9	290		280'00	3	200,000,00	ACTUAL STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE OF STATE	9	and Chart over \$1,880.0						SCHIEDELED TREET	9				_	2		8	1	2	1	200		
Pr a detailed discussion of Bohadule A requirements, dass raier to the instruction bookies.	j.	\$14(J#8	31,001-10,001	TEMPORTE	952,505-£107,500	STRAKE COLOR	aad oody joylasts	**************************************	ST, BOD, BOT-ES, DOD, BOD		Com the John cos	9	¥	DANDERDE	2	MEST	CATTAL Great	502FT80	CHARLES AND	Out in the		25.25	100-11-100	11,801-42,980	20174-19125	M,201-476,008	SHLPRI-4M	CONTRACTOR PRO	Contract Company	Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Company of the Compan		F, 8, 20m4, a
69 Manga Corp., Miccol.					X					T	T	Τ	Г	x						. 1	-57			X	=				$\neg$	1	7	-
Engraphic: Giorge & Saltandar			Iniefel	•					$\Box$	$\Box$			Γ							Royelles			X									
ARC Hodge Fund X							X			$\Box$	Ι									Partmets; Income					×				$\Box$			
Priman Amujeratus									$\Box$	T	Т		Γ																П	T	Т	
									$oldsymbol{\mathbb{I}}$	$\perp$	I																			T	$oxed{oxed}$	
Sware 13 owner				_							L																		$\Box$	I	$\perp$	
-701 Paneyhousin Ara-							$ \bot $		4	1	L	1																	·	I	I	
NW + PHIZ				L_	Ш		$\sqcup$	$\perp$	$\perp$	$\perp$	$\perp$	1_	L									Ш			$\perp$	_			$\perp$	$\perp$	1	<b></b>
emskington oc						_ 1	X	1			1.		1		X									_ [	X	- 1	_ ]					į.

Use additional abuse if more anace in require

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Prohasil Ofinis Schwah Page 3 of 7

_	BLOCK A		Ţ					Par.	~~~							,				B				_							_					
	Assets and/or income Source	•	l				٧		ock of A		Ł										CK Ino	C :ome		ı						XX of is	1004 1004	10				BLOCK E Transaction
			L	<del>,</del>				-	.,	,	,,,,,,		,		<del>,</del>	L	.,			<b>,</b>		,	-	L		,	_			_	,		,			
			^	•	6	D	E	f	G	*	ľ	1	K	l	*	l								1	•	=	N	٧	W	*	AM	*	X	ĸ	XX	
														İ										l	l											
																l							T													
																			1				1												over Elphophic	
														ľ	500								j													
					1	T			]_ `	1	3	1	100		Ī	Γ	SORGANO	Ĭ -	T	Γ	BUSPTEDMIND TRIKE		l.Î	1	1 -	Γ	†:-	†	ļ ···	T					1	
				2	\$1981-\$15,000	1	\$86,801-C108,000	\$104,851.620,488	1	1	3	1	7284		ğ		8		L	3	N W	TAXOB BONED		ı			9	3	3	1	2	PROCEST OF SPEC	ALANGAN INGANIA	Over Statuted	DC/mt	
			į	1141,000	N.	2	2	STORE	1	SERVICE AT SERVICE	34.00	SECTION SECTION SE	1	8	1	ğ	8	ğ	MIRRET	Š	80.5	TAKOB	Ober Type of Jeans Openify of , Twee	1	12	Ĭ	fight to an	Ž.	# 19	2	ā	1	EL JOHO S	8	ш	P, S, Sport), or S
18 s	ARRET HAME	er		Γ	Τ	Τ							Г	Ī.		T	Г	Г	T					F	Τ	Γ	Г	Г			Γ					
	- Sungo Assanut					I	L			X									X					L		X										
	- Chestray Present	Н	_	ļ	├-	4-	X	1	-	X	_	_	<u> </u>	_	_	_	<u> </u>	_	X	_	_	<u> </u>	ļ	1_	X	Ľ	ļ.,	ļ.,	Ļ	ļ:_	<u> </u>	Щ	-	-		
	TRUITMAN BART	+	-	╫	+	+	十	╁	┝	-	-			-	-	┝	-	┝	╁╴	-	-		<del> </del>	H	╁	┝	┢	┢	┝	-	-	Н	-	-	Н	
	Marbitation Mar											_												T												
	1/2 intolest	Ц				L		L			X					X			L					X												
	4.01.4	-		-	-	+	-	-	├-						-	<u> </u>	-	_	-		Н		ļ	ļ.,	├-	_	}-	_	<u> </u>	<u> </u>	<del> </del>				_	
-	Amprice Amony 12	Н	X	-	$\vdash$	+	$\vdash$	┢		Н	Н	Н	-		-	ᇫ	-	┝	<del> -</del>	-	$\vdash$	-	<del> </del>	×	┢	-	$\vdash$	┢	┢	┢		Н	-	-		
		П	-11										_			[							1	r	1											
						L																														
-		Н		-	┞	╁-	-	-						_	_	H		<u> </u>					ļ	L	L	_	<u> </u>	_	-	-	<u> </u>		-	-		
$\dashv$		Н		-	$\vdash$	╁	$\vdash$	┝	Н	$\vdash$	$\dashv$	$\dashv$	-	-		$\vdash$	-	┝						$\vdash$	-	-	-	┝	-	$\vdash$		$\dashv$	-		-	
		$\Box$				T												<u> </u>						1		-										
$\Box$																								Γ												

Use additional sheets if more space is required

#### SCHEDULE B - TRANSACTIONS

1

Name: Richard Oliver Schweb- Page 4 of 7

Perpor	My purchase, a % Beriod of any	ele, or exchange	Personality and assessed \$1,000 in the	7	ype of	ransac	lon	T	Data	T			Ā	nount	of Tre	nsact	lon			_
	Project may purchase, sales, or exchange transactions that exceeded \$1,000 in the repeating partied of any excessive or near property hald by your, your spokes, or your dispersions that the translated of the production of the production of our exceeded the resulted in a capital less. Provide a lated description of an existence in the purchase or each of your personal resistance, unless if description of extended the purchase or each of your personal resistance, unless if generated results in the order of the purchase or each of your personal resistance, unless if generated resistances. If only a portion of an asset is a sole, please chosen "persist sale" as the type of textimation.  Chapital Galact: If a basis intransaction resulted in a capital gain in excess of 2000, resist the "quality latest lost unless if were each asset in a text-defined decount, and						MACCIAN E-MAC	(MOIENVYR) or Chartedy, Morelly, or III-	٨	6	C	D	E	F	0	H	ı	,	×	
· Colu	es K in for annuls	AUTOMAS CIN TROUBLE	uilled in a cepital gain in excess of \$200, he an asset in a tes-deferred ecosons, and tale A. Ur appuse or dependent child.	į	i	1	E E	Cast for for		12.5 2.5 2.5 2.5 3.5 3.5 3.5 3.5 3.5 3.5 3.5 3.5 3.5 3	S'S, RET.	1 M	14 10 12		51 PRI DOS		-100'000'923	100	Over \$50,000,pg	Ow Hanger
¥,00		Υ	Asset																	
<u>"</u>	Engle	Bloga Carp. Sto			<u> </u>	×		×	3016		X									
	Rach	ion Mana	vent ble																	
	1/3,	nterest	venent ble MA																	
L	AN	place mal	MA	×					1412/17					<b>X</b>						
									1									,		
																		•		
L				•																
																,				
	T					1														
			······································																	
						<del> </del>														
									l											
									li		·									
	1								<del>                                     </del>											
	+																			
	1								<del></del>											
<b> </b>	<del> </del>								<del>  </del>											
-	<del></del>								<del>  </del>											
L			i												l		]			

Use additional sheets if more space is required

SCHEDULE	C	EARNED	INCOME
----------	---	--------	--------

Name: Pichard	Olin	Schurt	Page 5 of	<b>3</b> ′

	Source (include date of receipt for honoraria)	Type	Amount
mples:	Rate of Name State State of Name State Cold Vite Pauritables (Cod. 2) Created County Report of Education	Asproved Laudina Fee Leptantes Faration Govern Asproved Beyone Salatry	1
hortusi	I Partners Lee / Single Menter Lee / Mexader, M		\$12,000,00
·			
	,		
<del></del>			

Use additional absence if more proper to manufact

SCHEDU	LE D ~	LIABIL	MES
--------	--------	--------	-----

,	<u> </u>
Name: P., hard Olivir Schumb	Page 6 of 7

Report labilities of over \$10,000 oxeed to any one creditor at any stone during the reporting period. Members: Members are required to report all fabilities secured by read properly including mortgages on their periods. Excitatic Any mortgage on your personal residence. Excitatic Any mortgage on your personal residence (unless your and to or are a Members: (bares secured by attended for reporting periods); (bares secured by attended for report all fabilities secured by attended for reporting periods); (bares secured by attended for reporting periods); (bares secured by attended for reporting periods); (bares secured by attended for reporting periods); (bares secured by attended for reporting periods); (bares secured by attended for reporting periods); (bares secured by attended for reporting period exceeded for you by a spouse or the child, person, or spoisons; (bares secured account); (bares secured by attended for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for reporting period exceeded for report

#### SCHEDULE E - POSITIONS

1

	od, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or ther business enterpries, nonprofit organization, lebor organization, or educational or other institution office; then the United States. Exclude: officed entities (such as political parties and campaign organizations); and positions actely of an honorary nature.
Position	Name of Organization
Munaging Member	Charterly Partner Lice
Menter	How the (no income)
Trastee and Trenjurer	The lang Fauli, Fortific (uncarperated)
Trustee	Proctor Acadomy (uncomposented)
Managing Marker	Printer Minigrantice (encurposated, payingue from last)
<b>V V</b>	

Use additional sheets if more space is required,

SCHEDULE H -	TRAVEL	PAYMENTS and REIMBURSE	JENTS

,	1
	1 2 2
Strong Washer William All I I	1 7
Name: Prohasol Olum Schumb	Page or

identify the source and list travel litherary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$375 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosurs is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gitts and Decorations Act (FGDA, 5 U.S.C. § 7342); position travel that is required to be reported under the Federal Election Campaign Act; travel provided to a epouse or dependent child that is totally independent of his or her relationship to the fier.

Tearre	Duta(e)	City of Departure-Destination-City of Return	Ladging? (YM)	Peed? (YAY)	Pundly Member Included? (1781)
Government of Chiha (NECEN)	Aug. 6-11	DC-Balling, Owns-DC	Y	Y	н
Heister to Humanity (shortly fundralism)	<b>30:34</b>	DC-Booke-DC	Y	Y	Y
Gorgen Mussing Fundy Robert Bosch Fondation	March 6-14	Coponers to Barrier	У	Y	N
Corner Marine Fund / Robert					
Bosch Fordation	at 1-16	140-Barlin-140	У	У	N
	1				

Line additional sheets if more space is required.

# **EXHIBIT 3**

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

# Transcript of Interview of Former Deputy Chief of Staff January 18, 2018

1	Jeff Brown:	Okay. This is Jeff Brown. With me is Paul Solis and Brandon Wong from the
2 3 4 5	Jen Brown.	Office of Congressional Ethics. Before us we have Former Deputy Chief of Staff ("Former Deputy COS"). It is a little after 3:00 on January 18. We are in the conference room at the Office of Congressional Ethics. Former Deputy Chief of Staff has been given a copy of the False Statements Warning, and we are going to get underway.
7 8 9	Former Deputy COS:	Before we begin, I am Former Deputy Chief of Staff. I give consent for this conversation to be recorded on the condition that I get a copy of the transcription.
10	Jeff Brown:	Is Former Deputy Chief of Staff okay, or do you prefer-
11	Former Deputy COS:	It's Former Deputy Chief of Staff.
12 13 14	Jeff Brown:	Former Deputy Chief of Staff, okay. Former Deputy Chief of Staff, you were previously employed by Representative Schweikert. In what capacity were you employed in his office?
15	Former Deputy COS:	Started as an LA, became the LD, then the Deputy Chief of Staff.
16 17	Jeff Brown:	Okay. Can you roughly walk me through the timeframes in which you held those different jobs?
18 19	Former Deputy COS:	I came on at the new Congress of 2012 and worked for him until No. Beginning of 2011 and worked for him until January 3 of 2017.
20 21	Jeff Brown:	Okay. Do you recall approximately the dates in which you were promoted through those roles?
22 23	Former Deputy COS:	Promoted to LD, May-June timeframe of 2012. Deputy Chief of Staff, December of 2014.
24 25	Jeff Brown:	Okay. Who did you report to while you were in Representative Schweikert's office?
26 27 28	Former Deputy COS:	Initially, Matthew Tully as an LA. Then he became Chief of Staff when I became the LD. I continued to report to him until he left. I guess that would be spring of I think '13, at which point in time I reported to Oliver Schwab.
29 30	Jeff Brown:	You are no longer in Representative Schweikert's office. Where do you currently work?
31	Former Deputy COS:	Consumers' Research.
32	Jeff Brown:	Okay. When did you start there?
33 34	Former Deputy COS:	June of this year as a 1099 employee and was hired full-time August, early September of this year.
35	Paul Solis:	Do you mean 2017?

1	Former Deputy COS:	Sorry, 2017. Yes. 2017. Last year.
2	Jeff Brown:	Why did you leave Representative Schweikert's office?
3 4 5 6 7 8 9	Former Deputy COS:	I felt that the office had become unstable. I had been given assurances that the Chief of Staff was leaving, and when he decided to stay he became somewhat abusive to me and another senior staffer. I was then given the option of staying for a dramatically reduced salary, with my performance being judged on campaign donations or leaving with a six month severance. I chose to leave. However, I never received the severance. At the end of December, I was told that the office would not be honoring that agreement.
10 11 12	Jeff Brown:	Okay. I'd like to break down some of that. You said there was you and another individual you felt was subject to some abusive behavior. Who is the other staffer?
13	Former Deputy COS:	Kevin Knight.
14 15	Jeff Brown:	Okay. When you were referring to the Chief of Staff a moment ago, you were referring to Oliver Schwab.
16	Former Deputy COS:	Correct.
17 18 19	Paul Solis:	Well, first I'd like to based on Jeff's initial question about why you left. You said you felt the office had become unstable. Can you just give us a little more detail on what you-
20 21 22 23 24 25 26 27 28	Former Deputy COS:	Oliver, through two hour-and-a-half sessions over the phone, the first with me and Kevin Knight, the second with just me, basically spent 90 minutes cussing me out and tell me that I was terrible at my job after literally 24 hours prior saying that I was going to be there forever, and he was leaving, and I was going to be Chief of Staff. He was showing this all happened over the course of literally a two week period. He was showing signs of severe stress and anger at the member and was lashing out at me. So, it was basically two hour-and-a-half sessions where he screamed and swore at one with both me and Kevin Knight and one with just me.
29	Paul Solis:	Okay. So, he had informed you in some way that he was leaving the office?
30	Former Deputy COS:	Yes.
31	Paul Solis:	Okay. When did he inform you of that?
32 33	Former Deputy COS:	He had been saying that the entire congress. He had his paperwork in at one point in time.
34	Paul Solis:	This is the 114th Congress?
35 36	Former Deputy COS:	Yeah, the 114th. We're in the 15th. At one point in time at 113th, he had paperwork signed to leave, and on his last day decided to stay. Basically

1 2 3 4 5 6 7 8 9 10 11 12		through the entire year of 2016, he would go through these tirades against the member both to me and and sometimes to Keven and I together, sometimes just to me, sometimes just to Kevin about how awful David was and how he hated it and how he was going to quit. He basically said, "I'm not coming back." That was basically the whole year of 2016. When he decided to come back after having his two outbursts with me and basically saying, you know, "Here are two options: You can quit with severance or you can come back next year at a reduced title, reduced pay, you'll never see your family, and you're going to be judged on how much money we bring in to Dave, even though you're not the fundraiser, you're going to be the one that's responsible for that top dollar." As the legislative staff, I did not want to come back anymore.
13 14	Paul Solis:	So, that information that was passed to you by Mr. Schwab occurred in two telephone conversations?
15 16 17	Former Deputy COS:	No, that was face the last conversation was so after his first round of abuse over the phone with me and Kevin Knight, I just kind of he wasn't around, he was out of town.
18	Paul Solis:	When did that happen?
19 20 21 22 23 24 25 26 27 28 29 30 31 32	Former Deputy COS:	October of 2016, maybe the end of September. It was literally the day before the NCAI Convention in Phoenix. It was the first phone call. I was basically given instructions to fly out to Phoenix day of, to go to that convention even though previously we had discussed me not going, because of the hour-and-a-half phone call. I went. Things were fine for a week. He ended up getting really frustrated over an even with Kevin McCarthy that was kind of air dropped on us. He spent the next Monday on the phone with me while he was in Phoenix. I was in the office at the time, and the entire staff could hear him screaming over the phone. I had to go to the member's office. After that it was another hour-and-a-half, basically just screaming and cussing and everything is terrible. After that I asked for a meeting. At that meeting he gave me the options to stay at reduced salary, reduced title, and being judged by campaign donations, or to go with six month severance. I chose to go with the six month severance.
33	Paul Solis:	Okay, that face to face meeting also happened in October of 2016?
34	Former Deputy COS:	Yes.
35	Paul Solis:	Were you a campaign staffer, either paid or volunteer at the time?
36	Former Deputy COS:	No.
37 38	Paul Solis:	Do you know then why he would say to you that your performance would be based on campaign donations?

1 2 3 4 5 6 7	Former Deputy COS:	I know that David and this was the ongoing theme throughout the year of how he wanted to quit, was David was putting increasing pressure on him to raise money because David wanted to run for the Senate. David was basically telling him, "I need a million dollars if I'm going to run for the Senate." I think that was weighing on him. I do not believe if I had stayed that would have been what happened. That was just what was threatened, and I didn't want to take that chance.
8 9 10 11	Paul Solis:	Did he say to you at all whether the member had made the information he passed to you that your performance would be based on campaign contributions, did he say whether that came from Representative Schweikert?
12 13	Former Deputy COS:	Absolutely not, no. He didn't. David had said to me on multiple occasions, "I'm leaning on Oliver to raise money. That's not your responsibility."
14	Paul Solis:	Okay.
15 16	Jeff Brown:	Was Representative Schweikert ever made aware of these two October 2016 outbursts?
17	Former Deputy COS:	No.
18 19	Jeff Brown:	Did you ever have any conversations with Representative Schweikert about your decision to leave?
20 21 22 23 24	Former Deputy COS:	I believe it was relayed to him that I wanted to leave to be a chief. When I had decided to leave, I didn't want to bring it up. I really just wanted to be done with the place. You know, with David and with Oliver. Once I left in November I think my last official day in the office was the Monday before Thanksgiving of 2016. After that I never talked to David again.
25 26	Paul Solis:	Just to get the timing straight, you said your last day in the office was November of 2016 you said before Thanksgiving? Or after?
27	Former Deputy COS:	The Monday before Thanksgiving.
28 29	Paul Solis:	Before Thanksgiving. And when we asked you how long you'd been in the office, you specifically mentioned January 3, 2017?
30 31 32 33	Former Deputy COS:	I physically left the office. I was continuing to do work and one of the things that was you're going to be basically essentially on contract for the next six months and so I was no longer physically in the office but I was still performing work for the office until January 3rd.
34	Paul Solis:	Of 2017?
35	Former Deputy COS:	Of 2017.

1 2 3	Jeff Brown:	Okay. You said that Mr. Schwab had made it clear on several occasions that he was planning to leave the office. Can you talk about those instances in a little more detail?
4 5 6 7 8 9	Former Deputy COS:	Up and I mean it was such a regular occurrence that people were noticing how tired I was and people thought it was because David is a hard member to work for. He's highly caffeinated and a little off kilter at times. It was because Oliver was always threatening to quit, like literally day of walk out, quit. "I'm going to quit today. I hate David and I hate this job and this is going to be terrible." And I consistently talked him off the ledge because David is, I would say the word I would use would be emotionally attached to Oliver.
11 12	Jeff Brown:	What other staffers in the officer would have seen or been privy to any of these conversations?
13 14	Former Deputy COS:	Cami Lepire heard the conversation. Oh, as far as Oliver quitting or him yelling at me?
15	Jeff Brown:	Either one.
16 17 18 19 20 21	Former Deputy COS:	As far as the conversation that was overheard when he was yelling at me the second time, Cami Lepire did overhear that and apologized because she thought it was her fault that he was yelling and it wasn't. But he was fairly open to every staffer that would ask him that he was going to quit and not come back in my opinion. There was no one that there was literally no one in the office that assumed he was going to be back this Congress.
22 23	Paul Solis:	Just a little bit walk back on your time in the office, so from 2011 when you started, was Mr. Schwab in the office?
24	Former Deputy COS:	Yes. He was-
25	Paul Solis:	Your entire time there?
26 27	Former Deputy COS:	He was there until he left to run the Super PAC in the Quayle campaign of 2012 and then he came back after the election.
28	Paul Solis:	Did he have the same job title both periods?
29 30 31	Former Deputy COS:	No. He came back Matt Tully was still chief of staff when Oliver came back. Oliver I think had the title of senior advisor and then when Matt left, Oliver became the chief of staff again.
32	Paul Solis:	Okay. Again when was that when he became chief of staff?
33	Former Deputy COS:	Whenever Matt Tully left, I believe Spring of '14.
34 35	Paul Solis:	Okay. And in that 2011 to 2012 window before he left to go run the Super PAC, was title also senior advisor?
36	Former Deputy COS:	No, it was chief of staff.

1	Paul Solis:	Mr. Schwab's?
2 3 4	Former Deputy COS:	I did not report to him but that was his Oliver was the chief of staff. I reported to Matt Tully when Matt Tully was the LD. When Oliver left, Matt Tully became the chief and then I reported to Matt Tully as chief as the LD.
5	Paul Solis:	Got it.
6	Jeff Brown:	Do you currently have any relationship with Oliver Schwab?
7	Former Deputy COS:	None.
8	Jeff Brown:	Okay. When was the last time you spoke with him?
9 10 11 12 13 14 15 16 17 18 19 20	Former Deputy COS:	I think I sent him an email thanking him for a referral to or for information that John Carter had a job opening at that time. I was still unemployed and I said thank you. And I think it was the last response. I did have an email from him, you know, when you called, I knew this was going to be about this because I saw the story. I was not one of the sources. I called Kevin because I still have a I do have a very good relationship with Kevin. He and I talk regularly and he's kind of my mentor in a lot of things. I told him, I said, "I wasn't the source," and I don't have anything to do with this and I really don't want anything to do with this." Evidently, Kevin did relay to Oliver that I was not the source and Oliver said, "Thank you for your kind words," and that was the last I've heard of him. He has not called me or emailed me since and I did not respond to that email.
21	Jeff Brown:	What did Kevin say about the story?
22 23 24 25	Former Deputy COS:	He when I had called him, he had not even heard he had not even seen the story. He was doing oh he may have been on vacation with his I think that's when his mother-in-law was passing. So, he didn't even know the story.
26	Jeff Brown:	Have you talked to anybody else about that story?
27	Former Deputy COS:	Other than my wife and my parents, no.
28	Paul Solis:	When was Mr. Schwab's email to you about-
29 30	Former Deputy COS:	That's not I did share that with my current employer so that she would know that that was going on.
31 32	Paul Solis:	Wait for the train to go by. When did Mr. Schwab send you that email saying, "Thank you for your kind words?"
33	Former Deputy COS:	Sometime in November.
34	Paul Solis:	Of 2017?
35	Former Deputy COS:	Yes.

1	Jeff Brown:	Do you have any idea who the sources were for that story?
2 3	Former Deputy COS:	I could probably make a guess for one and a good guess for one and a somewhat educated guess for the other but other than that, no.
4	Paul Solis:	Okay. What would you lead you to have an educated guess on one of those?
5 6 7 8 9 10 11 12 13	Former Deputy COS:	I believe that he terminated Mary O'Connor at roughly the same time he did me. She had major issues with some of the things that he did. I believe I signed all the budget paperwork. I have no reason to believe that he was doing anything unethical with his reimbursements. Spendthrift, that's for sure. But, you know, she would get frustrated over his spendthrift nature but I believe that she had concerns so I believe that she could be one. I also have not heard but I not directly from any source, but from people who have worked with Martha McSally's chief, that he could be one, that that would be the kind of thing that he would do.
14	Paul Solis:	And who is that?
15	Former Deputy COS:	Justin Roth.
16	Jeff Brown:	What is Oliver's relationship to Justin?
17 18 19 20 21 22 23	Former Deputy COS:	Just colleagues but the suspicion and this is someone who is now working for the federal government way out west who I used to work with in John Carter's office, he has no ties to him other than he worked for Justin Roth when Justin Roth was Joe Walsh's chief. And he said based on the things that he observed Justin Roth do while he was with Joe Walsh, that he could see that Justin Roth would leak something like this to the press to force David to stay out of the Senate race so that Martha McSally could run.
24	Paul Solis:	And just to go back, you mentioned a couple times this Mary O'Connor?
25	Former Deputy COS:	Mm-hmm (affirmative).
26 27 28	Paul Solis:	Was, I think you used the word terminated, was she actually her employment was terminated by the Member? Paperwork was signed by the Member?
29	Former Deputy COS:	That was after I left.
30	Paul Solis:	Okay. So you don't know that firsthand knowledge?
31 32	Former Deputy COS:	I the only I mean I wasn't in the office at the time but I was told by former staffers that were still on the Hill that she was let go.
33 34 35	Paul Solis:	Okay. And you also referred to your employment as being terminated as well and I just want to be clear, you talked to us about the options that were given to you but were you officially terminated or did you resign?

1 2 3	Former Deputy COS:	I took a severance package and then I got an email right before the start of the new Congress saying that the severance package was not going to be offered because he needed the money for other places.
4	Paul Solis:	Okay.
5 6	Former Deputy COS:	And so at that point in time, I would consider myself moving from resigning to terminated.
7	Paul Solis:	Okay.
8	Former Deputy COS:	Semantics.
9 10	Paul Solis:	Okay. Were you notified at all by the House that your employment had been terminated?
11	Former Deputy COS:	I mean only in the I didn't get a paycheck the next month.
12	Paul Solis:	Okay.
13	Former Deputy COS:	I filed for unemployment and it was not contested.
14 15 16 17	Paul Solis:	Okay. I just want to be clear because I think it matters in the timeline here. You were offered a severance package and I want to ask a question about that. You were offered a severance package, you received an email from Oliver Schwab or Representative Schweikert?
18	Former Deputy COS:	Oliver Schwab.
19	Paul Solis:	Informing you that that severance package was not going to be issued-
20	Former Deputy COS:	Honored.
21 22	Paul Solis:	-honored to you. Then what happened? You just stopped receiving a paycheck?
23 24	Former Deputy COS:	I got my paycheck on my last paycheck for up through from January 1st to January 3rd, and that was it.
25 26	Paul Solis:	Were you and you talked about Mr. Schwab's message to you that there were options in front of you. You could stay on-
27	Former Deputy COS:	That was in October.
28 29	Paul Solis:	Did you refuse those options in that meeting with him or that discussion with him?
30 31 32 33	Former Deputy COS:	No. I told him I needed time to think about it. I originally asked to give him a decision post-Halloween or no post-Thanksgiving and he did he originally agreed to that and then moved the timeline up but I had decided basically within less than 24 hours that I was not going to go back.

1 2	Paul Solis:	Okay. So, you had never filed paperwork in late 2017 with House Payroll notifying them of your ending of employment with the House?
3	Former Deputy COS:	No.
4	Paul Solis:	You just stopped receiving a paycheck?
5	Former Deputy COS:	Yeah.
6 7	Paul Solis:	Did you at all inquire with the Office again about the status of your employment?
8 9 10 11 12 13	Former Deputy COS:	He sent me an email saying that they weren't- that my after The original agreement was for me to receive payment until – full salary for six months until July 1 of 2017. Either late December or early January, he sent me an email saying that because of David's changing budget needs, he can't honor the agreement, and that I would be paid through January 3rd, and that would be the end of it.
14 15 16 17 18		At the time, my wife was in her third trimester. It was a very difficult pregnancy and every time I had an email receive from Oliver Schwab, I would talk to my wife, because we had that kind of relationship and it would shoot her blood pressure up and be dangerous for the baby. I just wanted it to end and so I said, "Fine. I will not seek any compensation."
4.0	LCCD	
19	Jeff Brown:	Did you maintain any of these documents related to your severance?
20 21 22 23 24	Former Deputy COS:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.
20 21 22 23	•	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed
20 21 22 23 24	Former Deputy COS:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.
20 21 22 23 24 25 26 27	Former Deputy COS:  Jeff Brown:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.  Did you want to ask a question about the severance?  No. I think You've given us the terms of the severance. It was that you were going to be paid through July of 2017 at your typical salary, your
20 21 22 23 24 25 26 27 28	Former Deputy COS:  Jeff Brown: Paul Solis:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.  Did you want to ask a question about the severance?  No. I think You've given us the terms of the severance. It was that you were going to be paid through July of 2017 at your typical salary, your normal salary.
20 21 22 23 24 25 26 27 28	Former Deputy COS:  Jeff Brown: Paul Solis:  Former Deputy COS:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.  Did you want to ask a question about the severance?  No. I think You've given us the terms of the severance. It was that you were going to be paid through July of 2017 at your typical salary, your normal salary.  Mm-hmm (affirmative).
20 21 22 23 24 25 26 27 28 29	Former Deputy COS:  Jeff Brown: Paul Solis:  Former Deputy COS: Paul Solis:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.  Did you want to ask a question about the severance?  No. I think You've given us the terms of the severance. It was that you were going to be paid through July of 2017 at your typical salary, your normal salary.  Mm-hmm (affirmative).  But that you would no longer be reporting to work anymore, right?
20 21 22 23 24 25 26 27 28 29 30 31	Former Deputy COS:  Jeff Brown: Paul Solis:  Former Deputy COS: Paul Solis: Former Deputy COS:	Everything else was done through the House. I didn't have access my House email post-Thanksgiving. I recently deleted I guess, I kept seeing his name pop up in my Google searches, so I deleted everything, but that can probably be recovered, the last email that I got from him. That was before you emailed me. That was the last time, I think.  Did you want to ask a question about the severance?  No. I think You've given us the terms of the severance. It was that you were going to be paid through July of 2017 at your typical salary, your normal salary.  Mm-hmm (affirmative).  But that you would no longer be reporting to work anymore, right?  Mm-hmm (affirmative).

1	Former Deputy COS:	In the office.
2	Paul Solis:	It was still an understanding you would be a House employee?
3	Former Deputy COS:	Yes.
4	Paul Solis:	At a reduced work hours?
5	Former Deputy COS:	Yes.
6 7	Paul Solis:	But there was no understanding between you and Mr. Schwab that you would no longer be reporting at all to work?
8 9 10	Former Deputy COS:	I think he was under the impression that I would get a new job really quickly and he would never have to ever pay me any additional money, which was my intention. I really wanted to be done, but But yeah, that's
11 12	Paul Solis:	Do you know if there was an official designation of the type of work category you'd be in? It was leave with pay or?
13	Former Deputy COS:	I don't.
14	Paul Solis:	Okay. We can move on, Jeff, if you like.
15 16 17	Jeff Brown:	We've talked a little bit about your relationship with Oliver, in the office, Mr. Schwab. What was your working relationship like with Representative Schweikert?
18	Former Deputy COS:	Excellent.
19 20	Jeff Brown:	Can you talk a little bit about the working relationship that you had with him? Sort of, what things you would directly report to him on?
21 22 23 24	Former Deputy COS:	Oliver was technically my supervisor when I became the deputy chief of staff, but for all intents and purposes, I was reporting to David on everything, everything legislatively. I staffed him at committee. We had a very good working relationship.
25 26	Jeff Brown:	To what extent was Representative Schweikert aware of Mr. Schwab's continued threats to quit?
27 28 29	Former Deputy COS:	I don't think he was. He knew that Oliver had put in paperwork once to leave, but I don't think David was aware that Oliver was constantly teetering back and forth on it.
30 31	Jeff Brown:	How would you describe Representative Schweikert's relationship with Mr. Schwab?
32	Former Deputy COS:	Dependent. Maybe even co-dependent.
33	Jeff Brown:	What do you mean by that?

1 2 3	Former Deputy COS:	I think I'm not a doctor. I think that David displays some signs of autism. And Oliver got him elected the first time, and David feels that without Oliver, nothing could go right for him.
4	Jeff Brown:	What do you mean Oliver got him elected the first time?
5 6 7 8 9 10 11	Former Deputy COS:	I mean, Oliver was the campaign staffer. The story that I know is that they were in the car. Oliver was with Senator Toomey at the time, back when Toomey was running Club for Growth. David called Toomey, said, "I need to figure out how to win this campaign." Toomey said, "I've got this guy for you right now. He'll be there." And they won. They beat Harry Mitchell and David got elected. And so, when he won the campaign, I think he considered Oliver's campaign plan as what won him that campaign.
12 13 14	Jeff Brown:	If it's okay, I would like to sort of take a step back a little bit, and talk a little bit more generally about the ways things operated in Representative Schweikert's office.
15	Former Deputy COS:	Okay.
16 17 18 19	Jeff Brown:	You can kind of talk through some generalities, and then I have some more specific questions along the lines of some of the stuff we were just talking about. Did you have occasion to travel while you were in Representative Schweikert's office?
20	Former Deputy COS:	Yes.
21	Jeff Brown:	Okay. How frequently?
22	Former Deputy COS:	Once a quarter, maybe.
23	Jeff Brown:	And generally, for what sort of purposes would you travel?
24 25 26	Former Deputy COS:	Most of my travel was done to the district. I had maybe one or two over the course of the year to go outside the district to represent Schweikert in an official capacity a day he wasn't available.
27	Jeff Brown:	How frequently do staffers travel to and from the district?
28 29 30 31	Former Deputy COS:	Most staffers very infrequently, no more than once or twice a quarter. There were a few staffers that were from the district that would be more regular to go back and staff David on events. Oliver seemed like he was traveling most weekends to the district, at least every other weekend to the district.
32	Jeff Brown:	And when you say weekends, what days are we actually talking?
33 34 35	Former Deputy COS:	Last session day to the flying day. So if it's a four-day week and we ended on Thursday, Oliver would fly out Thursday or Friday morning and then come back before votes on the Monday or the Tuesday, depending on which

1 2	Jeff Brown:	Are you aware of what sort of role Oliver was playing while in Arizona for Rep. Schweikert?
3 4	Former Deputy COS:	A little. He made a dual-hat role, both as the chief of staff representative for David, official business, and also doing fundraising.
5	Jeff Brown:	Okay.
6	Paul Solis:	He was a paid campaign employee?
7 8	Former Deputy COS:	I did very little campaign work for him. I know very little about the ins and outs of the campaign.
9	Paul Solis:	Are you aware if Oliver Schwab was a paid campaign employee?
10	Former Deputy COS:	I am not.
11	Paul Solis:	You do know that he did work for the campaign?
12	Former Deputy COS:	I do.
13	Paul Solis:	But whether or not he was compensated for that you do not know?
14	Former Deputy COS:	I do not know.
15 16 17	Jeff Brown:	You said Oliver would travel back and forth to the district with some degree of frequency. Who else would travel back? Specifically, who else would travel back and forth with frequency?
18	Former Deputy COS:	Other than the member, no one else with frequency.
19 20 21	Jeff Brown:	Can you walk us through the process by which a staffer, if they were traveling to another district, how would they arrange for travel out to the district?
22	Former Deputy COS:	Usually book their own flights and then reimburse the flight.
23	Jeff Brown:	How does the reimbursement process work?
24 25	Former Deputy COS:	Book the flight, print the flight receipt, and then you look at the flight receipt and then you reimburse, the reimbursement process.
26	Jeff Brown:	Who is the person that you're going to to seek the reimbursements?
27 28 29	Former Deputy COS:	When I was signing some budget documents it was both me with the second eye set of Mary O'Connor. I would not sign my own documents without another staff to look through anything that I was getting reimbursed on.
30	Jeff Brown:	Who would have signed them for Mr. Schwab?
31	Former Deputy COS:	Often me with Mary O'Connor also seeing.

1 2 3	Jeff Brown:	If Oliver was heading out to the district during one of those weekends, would you have conversations about what kind of work he was doing out in the district?
4	Former Deputy COS:	Usually, yes.
5 6	Jeff Brown:	You mentioned that he would staff David on both official and campaign-related issues.
7	Former Deputy COS:	Mm-hmm (affirmative).
8 9 10	Jeff Brown:	If there were campaign-related issues was there ever any discussion about whether or not the campaign would pay for the flight or the official MRA would pay for the flight?
11 12 13 14 15	Former Deputy COS:	No. Most issues with the campaigns, they were either If he was doing campaign-related activities, they were either after-hours or on the weekend. He would be there for official business at least, basically a day and a half, two days, and if there was any sort of campaign event, it would not be the majority of his time there.
16 17 18	Jeff Brown:	Did you have any concerns based upon the travel-related documents that you saw with the way in which Mr. Schwab was spending MRA funds to travel to and from the district?
19 20	Former Deputy COS:	Not at the time. In hindsight, I felt there mayshould have been more supervision of him.
21	Jeff Brown:	What do you mean by that?
22 23 24 25 26	Former Deputy COS:	I just I'm a very cover-your-butt kind of guy. I'm very familiar with your organization because when I was with John Carter, I learned all about the history of the OCE and how it was formed. He was my boss. I felt like I had to sign his documents. I didn't really think about it until after I left, that there was not enough overlap on activities and there should've been more.
27 28	Jeff Brown:	To what extent was Representative Schweikert involved approving any of Mr. Schwab's travel?
29 30	Former Deputy COS:	Almost none. I mean, other than him telling David "I'm coming to the District," David said or David telling him "Come to the District."
31 32 33	Jeff Brown:	So the individuals that may have been involved with Oliver's travel to and from the District would have been potentially yourself, Mary, and maybe Representative Schweikert?
34 35 36 37	Former Deputy COS:	Yeah. I'm sure I didn't sign every single reimbursement document. I'm sure if you look through, over the reimbursement documents, you'll find a Kelly Roberson or a Katherina Dimenstein or maybe a Ryan White as well. But it was my standard operating procedure that at least two staffers, whether

1 2		that was me and Mary O'Connor or another staffer and Mary O'Connor, always saw the documents for reimbursement.
3 4	Jeff Brown:	Were there any policies and procedures in place in the office relating to staffer travel to the District?
5	Former Deputy COS:	No, not officially.
6	Jeff Brown:	Okay. Unofficially?
7 8	Former Deputy COS:	I wouldn't say unofficial. I mean, other than "You need to go to the District, go to the District for these meetings."
9	Jeff Brown:	Yeah.
10 11 12	Paul Solis:	Your policy that you just talked about of having at least a couple staffers look over reimbursement request documents, that also applied to Mr. Schwab's reimbursement requests?
13	Former Deputy COS:	Yes.
14	Paul Solis:	So he would have two independent people look over his documents?
15	Former Deputy COS:	I would always look at and Mary O'Connor would always look at it.
16 17	Paul Solis:	And when you talked about your policy, you sort of developed that method or was that-
18	Former Deputy COS:	That was my yeah, that was my method.
19	Paul Solis:	Okay. And Mr
20	Former Deputy COS:	For reimbursements.
21	Paul Solis:	And Mr. Schwab sort of acquiesced or agreed to that-
22	Former Deputy COS:	Yeah.
23	Paul Solis:	That method?
24	Former Deputy COS:	Yep.
25	Jeff Brown:	Would you and/or Mary have been raising any issues that you did see?
26	Former Deputy COS:	Yes.
27 28	Jeff Brown:	Okay. Do you know if either yourself or Mary ever raised any issues with any MRA-related disbursements?
29 30 31	Former Deputy COS:	The only two I can think of were a Dyson fan for Oliver's office and the standing desks, both of which Mary said "If these get kicked back, you need to pay out of pocket." And that's it.

1 2	Paul Solis:	And this policy, again, you have of two independent staffers looking at the documents, how long was that in place?
3	Former Deputy COS:	For the entire time that I was signing the budget documents.
4	Paul Solis:	How long were you signing budget documents?
5	Former Deputy COS:	I believe December of 2014.
6	Paul Solis:	Until the end of your-
7	Former Deputy COS:	Yeah.
8	Paul Solis:	- employment?
9	Former Deputy COS:	Until I left the office on the Monday before Thanksgiving of 2016.
10 11	Paul Solis:	Why didn't Mr. Schwab, as chief, take on the budget responsibilities? Was that a decision by-
12 13 14	Former Deputy COS:	I asked to take on the budget responsibilities. At one point in time, he said "The budget's killing me," and I said "I'll do the budget." I wanted the experience.
15	Paul Solis:	And this is with Mr. Schwab, you had this conversation?
16	Former Deputy COS:	Yes.
17	Paul Solis:	Okay.
18 19	Jeff Brown:	When staffers travel out to the District Office, is there a hotel that they would ordinarily stay in?
20 21 22 23	Former Deputy COS:	I almost always stayed at the Scottsdale Plaza because it was pretty cheap and it's close to the District, or close to the District Office. Oliver almost always stayed at this okay Hilton Garden Inn. I'd stayed there once I think, and I did not care for it.
24	Jeff Brown:	Are both of those hotels close to the District Office?
25	Former Deputy COS:	Yes, within 10 minutes I think.
26 27	Jeff Brown:	Would you need to rent a car in order to get from the closest hotel to the District Office?
28 29	Former Deputy COS:	Oh, I don't think there's any hotel close enough to the District Office that you could just walk to.
30 31	Jeff Brown:	So it was standard practice, if anyone was traveling to the District, to rent a car?
32	Former Deputy COS:	Yes.

1	Jeff Brown:	Can you walk us through who the primary staffers are out in the District?
2 3	Former Deputy COS:	Kevin Knight, Ernestina Borquez-Smith are the only two that I know of that are still there.
4	Jeff Brown:	Can you tell us a little bit about their roles?
5 6 7 8 9 10 11 12	Former Deputy COS:	Kevin is I like to call him the heart, David's heart. He's a former legislative or, sorry. He's a former Minnesota Congress State House Representative. He takes the hard meetings in the District, you know, the meetings that most people end up crying in. Ernestina is the I don't mean like I mean like the heartstring meetings, the ALSs, the Dreamer kids, those types of meeting where it's you want to be able to be helpful. Kevin does a better job, or at least in the District, does a really good job at interacting with them. Ernestina, she is a bit of a catchall in the District. She also is the head case worker. In my opinion, there's no one better.
14	Jeff Brown:	What sort of relationship does Oliver have with Kevin Knight?
15 16	Former Deputy COS:	I would assume he has a good relationship. We were all very close for almost six years.
17	Jeff Brown:	You said Kevin is a bit of a mentor to you-
18	Former Deputy COS:	Yes.
19	Jeff Brown:	Can you just elaborate on how that relationship developed?
20 21 22 23 24 25 26	Former Deputy COS:	Kevin and I started My very first trip out to the District, which I cannot remember if it was in 2011 or 2012, but I was there for an entire week. Kevin just kind of sat down and said "Here's how my life has been. I started as a salesman and ran for politics. Came here to retire, got with David. Here are the conservative things that I believe and how you should live your life," and I went to church with Kevin when I was down in the District. He's an older guy who has a good head on his shoulders.
27 28	Jeff Brown:	When you would travel to and from the District, how does one keep track of expenses?
29	Former Deputy COS:	Receipts.
30 31	Jeff Brown:	And how does a staffer go about getting reimbursed for their expenses in the District?
32	Former Deputy COS:	Standard House expense report form.
33	Jeff Brown:	Who do those flow through in Representative Schweikert's office?
34 35 36	Former Deputy COS:	If it was me traveling, I would show Oliver and one other staffer and Mary O'Connor. If it was another staffer, they'd go to Oliver then to me and then to Mary O'Connor.

### Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

1 2	Jeff Brown:	Okay. Were there any office policies or procedures or guidelines on amount of money that could be spent on accommodation, travel?
3 4 5 6 7	Former Deputy COS:	Try to keep it as Wherever you're staying, try to get a government rate, cheaper than \$150 a night. Get the cheapest car you can find within 4 or \$5. For me and the instructions that I gave to my staff was if your meals are office-related, you can reimburse them. If you're going to go out and have drinks and just have a good time, then no.
8 9 10	Jeff Brown:	Switching gears a little bit, office supplies. If you're a staffer in Representative Schweikert's office and you need office supplies, how do you go about procuring those office supplies?
11 12 13 14 15 16	Former Deputy COS:	Well, if it's an immediate need, typically would use the office supply store in the House. Some of those items are really expensive. If it was power cords and things like that, you'd order them on Amazon usually, for me and the other staffers. Anything that you couldn't get in the office Anything that you couldn't get in the supply store or was exuberantly expensive in there, it would go through Amazon.
17 18	Jeff Brown:	Is there an individual in the office who's primarily responsible for ensuring that the office has all the office supplies that it needs?
19 20 21	Former Deputy COS:	I would say for the most part, staff would say "I need to go downstairs and get pens," or "I need this." Most of the Amazon supply purchases, I would say, directly from the lower level staff, would come through me.
22	Jeff Brown:	Is there any sort of office policy or procedure on office supplies?
23	Former Deputy COS:	You know, not Be reasonable.
24	Jeff Brown:	Does Representative Schweikert have any involvement in-
25	Former Deputy COS:	No.
26	Jeff Brown:	the office supply purchases?
27	Former Deputy COS:	None.
28 29 30	Jeff Brown:	Switching gears again, I'd like to talk a little bit about education. Are staffers in Representative Schweikert's office reimbursed for educational coursework of any kind?
31 32	Former Deputy COS:	Yes. I mean, they paid for The House reimbursed my education for my federal student loans.
33 34	Jeff Brown:	How about outside of repayment for student loans? Are individuals permitted to take coursework while they're staffers?
35 36	Former Deputy COS:	No one during my time there did that. I don't $\dots$ that I ever remember signing a reimbursement for.

Page **18** of **38** 

1	Jeff Brown:	Okay. Are you familiar, excuse me, with the Naval War College?
2	Former Deputy COS:	I am.
3 4	Jeff Brown:	It seems to be a popular place for folks in Representative Schweikert's office to take courses. Can you elaborate on that?
5 6 7	Former Deputy COS:	I believe that Katherina Dimenstein and Ryan White were both trying to get master's degrees from there. As Congressional staffers, I believe I was under the impression it was free.
8	Paul Solis:	Why do you have that impression?
9 10 11	Former Deputy COS:	That's what I was told by them, and I had no reason not to believe them. I've heard lots of people talk about the Naval War College for the most part being free for Congressional staffers.
12	Jeff Brown:	Do you know if their courses are online or in person?
13	Former Deputy COS:	No idea.
14	Paul Solis:	Do you recall Oliver saying that he took courses there?
15	Former Deputy COS:	I don't think so.
16	Paul Solis:	Or did anybody talk about Oliver taking courses there?
17	Former Deputy COS:	I don't think so.
18 19	Jeff Brown:	I'm going to hand you just a couple documents and feel free to flip through them -
20	Former Deputy COS:	Okay.
21	Jeff Brown:	I really just have a couple very brief questions -
22	Former Deputy COS:	Okay.
23	Paul Solis:	And, you know, he's not the author of these-
24	Jeff Brown:	Correct.
25 26 27	Paul Solis:	documents. You didn't create the documents, at least as far as we understand it. It's just more of a refresher to get your eyes on an item on a piece of paper that maybe you can help answer Jeff's questions.
28	Former Deputy COS:	Okay.
29	Jeff Brown:	Can you just generally describe for me what this document is?
30 31	Former Deputy COS:	It looks like a current commercial reimbursement for travel. And it looks like they're almost all flights. Yeah.

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

1 2 3	Jeff Brown:	I should say for the record too, the Bates range on this document is CAO_0005 through 10. On the first page, so CAO_0005, is that Representative Schweikert's signature?
4	Former Deputy COS:	No.
5	Jeff Brown:	Whose signature is that?
6	Former Deputy COS:	That's mine.
7 8	Jeff Brown:	I'm handing you one other document. This is CAO_0011 through 26. Same question, just what is this?
9 10 11	Former Deputy COS:	It looks like a reimbursement for a trip. I'm not sure what the telecom I don't remember the telecom one was for, but the rest of it looks to be, time frame, maybe the Super Bowl trip.
12	Jeff Brown:	Is that your signature on the first page of this document?
13	Former Deputy COS:	Yes.
14 15	Jeff Brown:	And just one final document here. This is CAO_0062 through 76. What is this document?
16	Former Deputy COS:	It looks like office supplies reimbursement.
17	Jeff Brown:	Okay. Whose signatures are those on the front, if you're aware?
18	Former Deputy COS:	That's Ashley Sylvester's. That one, I don't know.
19 20 21	Paul Solis:	It looks like it possibly could be the first name there could be David. Under it is member/chairman/officer/other approver's signature. Do you recall if that looks like Representative Schweikert's signature?
22	Former Deputy COS:	I don't think so.
23	Paul Solis:	Okay.
24 25	Jeff Brown:	Is Representative Schweikert generally or ever involved in signing these sorts of reimbursement forms?
26	Former Deputy COS:	No.
27 28 29	Jeff Brown:	Okay. When there is a document that calls for a member/chairman/officer/other approver's signature, who is generally signing those documents?
30 31 32	Former Deputy COS:	Often it was me, as in the case of these first two, with two other people viewing it before I would sign it. But this one, I don't what the I don't remember seeing that one.
33	Jeff Brown:	Does representative Schweikert keep a stamp-

Page **20** of **38** 

1	Former Deputy COS:	Yes.
2	Jeff Brown:	of his signature? Okay.
3	Former Deputy COS:	Yes.
4	Jeff Brown:	And what is that stamp used for?
5 6 7	Former Deputy COS:	I don't recall anyone ever stamping a reimbursement. It's usually for like signing letters to other members. It is not his signature on that, on that stamp though.
8 9 10	Jeff Brown:	I want to make sure that I understand this. For MRA-related disbursements, Representative Schweikert is generally not a signatory to any of those documents?
11	Former Deputy COS:	Yes, correct.
12 13 14 15 16	Jeff Brown:	With these documents in front of you, can you help again just I know we've talked about this, but if you can walk us through the process by which somebody is going to get reimbursed for office supplies or travel Can you walk us through that with reference to these documents? How does the process work in Representative Schweikert's office?
17 18 19 20 21 22	Former Deputy COS:	It looks like this is the government card, so Actually, I don't know if it is or if it's his card. It's been a long time. But typically, you would printout the, at least at the time And this may have been the one that kind of triggered my whole receipt thing. I would only do receipts if they had printouts of the flights. But, if I remember correctly, but you'd submit your flights. This is a little out of the typical norm as far as what the of the signature.
23	Jeff Brown:	Just for the record, you're referring to the document-
24	Former Deputy COS:	005.
25	Jeff Brown:	Thank you.
26 27 28 29 30	Former Deputy COS:	But it looks like they're all flights to and from Phoenix. It could be member travel or David travel or both of them together. Since it looks like it is all flights, that may have been why. Everything else, you would provide Amazon printouts, receipts of what you ordered to be reimbursed. We'd go through those, and if they were office appropriate, you would sign them.
31 32	Jeff Brown:	And then after these documents were signed and they're compiled with receipts, where do these documents go?
33 34	Former Deputy COS:	I kept a bunch in a filing cabinet in my desk. Anything that I signed, I kept for myself a copy. I turned those back in when I left.
35	Jeff Brown:	Aside from the copy that you kept, where would the originals go?

1 2 3	Former Deputy COS:	Well, so the originals would be turned in by Mary O'Connor. I thought they were copies coming back to me but they may have been the originals that come back after she processes them.
4	Paul Solis:	But where is she taking them to?
5	Former Deputy COS:	Oh, to just the reimbursement the-
6	Paul Solis:	So House -
7	Former Deputy COS:	The House-
8	Paul Solis:	[inaudible crosstalk 00:48:04]-
9	Former Deputy COS:	Yes.
10	Jeff Brown:	Did Mary have an official title in the office?
11 12	Former Deputy COS:	I don't remember what her official title was, but she is a reimbursement contractor essentially and works for several offices.
13 14	Jeff Brown:	If you had to describe what Mary did on day-to-day basis, how would you describe that?
15 16 17 18	Former Deputy COS:	She would come in. She'd most pay the bills, anything that we had that came in, any sort of bills that she had pay that needed to be paid. She would pay the bills. If we have any reimbursements, she would look over the reimbursements with me and then process them.
19	Paul Solis:	You want to ask about He mentioned a Super Bowl trip.
20	Jeff Brown:	I do want to ask you about that.
21	Former Deputy COS:	I figured you would.
22	Jeff Brown:	What can you tell us about that trip?
23	Former Deputy COS:	I was-
24	Paul Solis:	First of all, you called it the Super Bowl trip, so why do you call it the Super-
25 26	Former Deputy COS:	Because it was the weekend of the Phoenix Open and the Super Bowl. It was also the Super Bowl They called it the Super Bowl trip in that article.
27	Paul Solis:	Okay.
28	Jeff Brown:	And by the article, you are referring to-
29	Former Deputy COS:	The Examiner article.
30 31	Jeff Brown:	Thank you. What can you tell us Well, I should actually When did you first read the Examiner article?

1 2 3 4 5 6 7	Former Deputy COS:	It was kind of interesting. I started getting texts and phone calls, "Let's do lunch," on November 5th from former staffers or other people on the Hill. I was like "Okay, let's do lunch." Then finally one of the former staffers said "I can't believe you went to the press on this," and I was like I had no idea that this article was coming out, and I did not talk to the press so I was just as surprised as anyone else on that. But when I read that, I assumed at some point you all would be calling me.
8 9	Jeff Brown:	Aside from what you've read in the Examiner article, what first-hand knowledge do you have about Mr. Schwab's trip to Phoenix?
10 11 12 13 14 15 16 17 18	Former Deputy COS:	As far as I know, it was a mix-use trip with probably I would say more official business than unofficial. He did go to the actual Super Bowl but because of the two week weekend or the weekend that was there, it was both the Phoenix Open and the Super Bowl. I remember at one point in time, he told me everything that he was doing that was officially related. And I as lodging if I remember correctly, it was the standard Hilton that he had already stayed always stayed in. So other than the cost which as someone who had just done the budget was really frustrated with, but I had no reason to believe that he had gone off the reservation on that trip as far as ethics is concerned.
20 21	Jeff Brown:	What sort of official activities do you recall him telling you that he was doing?
22 23 24 25 26 27	Former Deputy COS:	I think and again this is two years two years now, no three years. I know he was taking office meetings. I know he was in the office really early every day he was down there and working out of the District office. I believe he took some site tours and some other things. And, you know, he also went to the Super Bowl and I believe that was at least one fundraiser that was down there. No, I think a McCarthy fundraiser I think.
28 29	Jeff Brown:	Let's take some of that one at a time. How would you be aware of what official activities he was doing aside from him telling you?
30	Former Deputy COS:	That would have been it.
31 32	Paul Solis:	When you said he was in the office early, and do you know that by emails he was sending or by phone calls he was making?
33 34 35	Former Deputy COS:	I believe he did call me once from the office number and I just I vaguely remember him saying I asked him, "Why are you calling me from the District office this early," and he's, "I'm working."
36 37	Jeff Brown:	Okay. And you said he was in the office every day he was there during that trip?

1 2 3 4	Former Deputy COS:	I actually don't know that for sure. I would he claimed to be in the office every day and he never gave me a reason to believe when he was in the office that he wasn't in the office, that he said that he was in the office that he wasn't in the office.
5 6	Jeff Brown:	Let's break some of this down. You said he attended the Super Bowl. How do you know that?
7 8	Former Deputy COS:	There were pictures on Facebook and he told me he was going to go to the Super Bowl.
9	Jeff Brown:	Okay. Do you know if he attended the Super Bowl with anyone?
10	Former Deputy COS:	His wife and David.
11	Jeff Brown:	Are you aware-
12	Paul Solis:	And that's Representative Schweikert?
13	Former Deputy COS:	Yes, sorry.
14 15	Jeff Brown:	Are you aware of any other activities that he partook in on Super Bowl Sunday?
16	Former Deputy COS:	No.
17	Jeff Brown:	You mentioned the Phoenix Open. Did Oliver attend the Phoenix Open?
18	Former Deputy COS:	I do not know.
19 20	Jeff Brown:	Okay. Is the Phoenix Open an event that Representative Schweikert or other staffers have attended in the past?
21	Former Deputy COS:	I don't know.
22	Jeff Brown:	Aside from the Super Bowl, what other-
23 24 25 26 27	Former Deputy COS:	I will say this about the Phoenix Open. I do know that that particular time of year is or with the Phoenix Open, every year has been, you know, you go out there, you take meetings, you show people around the District because it is a busy lots of people fly in and want to talk to the member that represents. But I don't know if they ever attended the actual event.
28	Jeff Brown:	And are those events campaign related or official?
29 30 31	Former Deputy COS:	I am unaware of any campaign-related events to the Phoenix Open. I would the ones that I can think of are site tours and things like that, typical official-type business.
32 33	Jeff Brown:	Aside from the Super Bowl, what other activities do you know that Oliver Schwab attended during that period?

1	Former Deputy COS:	I don't remember.
2 3	Jeff Brown:	You said that you saw photos on Facebook. Do you remember seeing any photos besides Super Bowl pictures?
4 5	Former Deputy COS:	I don't remember any other about the Super Bowl pictures other than the Super Bowl pictures and I am no longer friends with Oliver on Facebook.
6 7	Jeff Brown:	You mentioned his wife was out in Arizona at the time. How do you know that?
8 9	Former Deputy COS:	I think she was in there in the pictures with him. I'm not sure they were married yet. I don't remember exactly when they got married.
10 11 12	Jeff Brown:	Did staffers in Representative Schweikert's office, when they traveled to the District, was it common or did it ever happen that they would travel with significant others?
13	Former Deputy COS:	I don't-
14	Jeff Brown:	And I don't mean to suggest that official funds would be used to pay but-
15	Former Deputy COS:	No, I don't think so. Not typically. I-
16	Jeff Brown:	So-
17	Former Deputy COS:	- I never went with my wife the entire time I was with David.
18 19 20	Jeff Brown:	So, aside from what we'll call the Super Bowl trip in 2015, you're not aware of Oliver's wife ever being out in the District when he was there for either official or campaign-related business?
21 22 23 24 25	Former Deputy COS:	I think there were times that she was working for the NRCC where she would be out there she was an employee of the NRCC at one point in time in that region. So, she may have been out there with him. I don't remember the exact timeframe and there was a period where she was unemployed, so she may have been out with him. I don't remember any specific times.
26	Paul Solis:	Were you the one who looked at reimbursement receipts after that trip?
27		
	Former Deputy COS:	I was.
28 29	Former Deputy COS: Paul Solis:	I was.  Did you notice anything you felt to be not official or did you reject any requests for reimbursement?
	• •	Did you notice anything you felt to be not official or did you reject any
29	Paul Solis:	Did you notice anything you felt to be not official or did you reject any requests for reimbursement?

1 2		for hotels on my own. I just remember it being really expensive to go out to Scottsdale that weekend.
3 4	Paul Solis:	Okay. Did were there any reimbursement requests for Mr. Schwab's wife in any capacity?
5	Former Deputy COS:	No, not that I know of.
6	Jeff Brown:	How about family members? His mother or his brother?
7 8 9	Former Deputy COS:	Out to the District for reimbursements, no. I can't say for certain whether or not there was any time that they were out there with him. I'd never processed any reimbursements for them.
10 11	Jeff Brown:	If Mr. Schwab indicated on a reimbursement that he was having a meal with constituents, would you ask questions about who those constituents were?
12	Former Deputy COS:	Not typically. He didn't no, not typically.
13 14	Paul Solis:	You mentioned something about a McCarthy fundraiser that weekend if I recall.
15 16	Former Deputy COS:	I think there was an NRCC fundraiser at some point in time over the course of that weekend that McCarthy was there.
17 18	Paul Solis:	And that's because you well, how would you become aware of that or how did you become aware of that?
19 20 21 22	Former Deputy COS:	I mean Kevin McCarthy was in the photos I think of the Super Bowl at some point in time and there was a lot of chatter in the office. It was common knowledge on the Hill that they were going to have an event out in Phoenix for the NRCC that weekend.
23 24	Jeff Brown:	You mentioned Oliver expressing some frustration over the Kevin McCarthy related fundraiser. Can you elaborate on that?
25 26 27 28 29 30	Former Deputy COS:	It ended up not being a fundraiser and actually now that I think about it, the Friday before the second incident which would have been in October of 2016, where Oliver yelled at me for an hour and a half on the phone, Kevin McCarthy air-dropped a, you know, there were some they were doing one thing and Kevin McCarthy called and said, "I want to do a Valley Fever event instead." And in two days we put together a Valley Fever event.
31	Jeff Brown:	What's a Valley Fever-
32 33 34 35 36	Former Deputy COS:	I'm sorry, Valley Fever is a fungus that is common in Arizona and Southern California that kills people. It's a fairly it's very common. Pretty much everyone gets it but it can basically cause you to rot from the inside out if you get a severe case of it. There's not a lot of studies done. David and Kevin McCarthy joined together to do to start the Valley Fever caucus and work

1 2 3		towards, you know, trying to get the NIH to fund a cure. There was no as far as my awareness was concerned, there was never a fundraiser, any sort of campaign aspect to the Valley Fever caucus or any Valley Fever event.
4 5	Jeff Brown:	Before we leave this topic, are you aware of Oliver Schwab and his wife attending a basketball game of any kind over Super Bowl weekend?
6	Former Deputy COS:	No.
7 8	Paul Solis:	You mentioned, that same weekend, we asked you about the McCarthy event, you said there was discussions in the office about an NRCC
9 10	Former Deputy COS:	No, not within the office. It was just on the hill, people knew there was going to be an NRCC event.
11	Paul Solis:	That Superbowl weekend
12	Former Deputy COS:	Yep.
13	Paul Solis:	And you saw, did you see pictures of that event?
14	Former Deputy COS:	Not of the event, I just saw pictures of Kevin McCarthy there.
15 16	Paul Solis:	Okay. Do you know if Representative Schweikert, or Oliver Schwab Do you whether they attended this event?
17	Former Deputy COS:	I would assume they did, I do not know for certain.
18	Paul Solis:	Why would you assume that they would?
19 20 21	Former Deputy COS:	It's the leader, if the majority leader was there doing a fundraising event, David and Kevin McCarthy are close. I would make the assumption that he was there if there was an event. I almost guarantee you that I would be right.
22	Paul Solis:	And the same would go for Oliver's attendance?
23 24	Former Deputy COS:	If David was going to an event and Oliver was in the district, then Oliver would also attend the event.
25 26 27	Jeff Brown:	We've talked about this, but I want to ask it again. Do you have any concerns about any sort of office supply purchases that Oliver made during his tenure as Chief of Staff?
28 29 30 31 32 33	Former Deputy COS:	Not directly, and there was nothing Oliver and I got into it multiple times over the Dyson fan that he bought for the back office, which was reimbursed. It did go through Office of Payroll, Mary I believe flagged it and said, "Is this okay?" I don't remember what it was, but I brought that up regularly, about how I thought that was a waste of money. And he did not appreciate that, but I continued to rib him about it.

1 2		Other office supplies, I have no indication that he bought anything that he used at home, or didn't bring anything into our office or the Arizona office.
3	Jeff Brown:	Did staff use Apple products?
4	Former Deputy COS:	Yes.
5	Jeff Brown:	I'm going to show you two documents, CAO_0634 and CAO_0549.
6 7		Do the products listed on these pages, do these appear to be products that would've been used in the office?
8	Former Deputy COS:	Yes.
9	Jeff Brown:	How would those have been used in the office?
10 11 12 13	Former Deputy COS:	Oliver spoke almost exclusively on his Apple sorry, on his iPhone, and he would go through headphones like crazy. He would go through them a lot, and so I would imagine that he got sick one day, or sick of having the ones break and bought a whole bunch.
14	Jeff Brown:	How about the digital adapters?
15 16 17	Former Deputy COS:	I do not know about the HDMI or lightning adapters, but it would not be out of the realm to want to use them to put them out of display, that wouldn't flag my concern.
18 19 20	Jeff Brown:	We've talked a little bit about education already. Are you aware of any educational courses that Oliver took while Chief of Staff, for Rep. Schweikert?
21 22	Former Deputy COS:	I think he was doing a Harvard Business School enrichment. I don't remember ever being asked to sign a reimbursement for that.
23	Jeff Brown:	Besides Harvard, how about any other institutions?
24	Former Deputy COS:	No.
25 26	Jeff Brown:	Do you recall ever hearing anything about him taking coursework at Stanford?
27	Former Deputy COS:	No.
28	Jeff Brown:	How about Johns Hopkins?
29	Former Deputy COS:	No.
30	Jeff Brown:	The Naval War College?
31 32 33	Former Deputy COS:	No. Maybe the Naval War College, I don't remember him talking much about it, but he may have mentioned something about wanting to do coursework over there, or him talking about how it was a great thing with Kat or Ryan.

	I CCD	
1 2	Jeff Brown:	If he was going to be reimbursed for coursework, who would've signed the paperwork for those reimbursements?
3 4	Former Deputy COS:	I would think it would have been me and Mary. Me with Mary looking over. I don't remember ever seeing that.
5	Jeff Brown:	Okay.
6		Are you familiar with the Casey Family Foundation?
7	Former Deputy COS:	I don't think so.
8	Jeff Brown:	Are you aware of Oliver's involvement in any sort of family foundation?
9 10	Former Deputy COS:	He does have a family foundation, I don't know I thought it was a Schwab family foundation, but if it's a Casey family foundation that's possible.
11	Jeff Brown:	What do you know about that family foundation?
12	Former Deputy COS:	That he's on the board, and that's about it.
13	Jeff Brown:	What's the purpose of this foundation?
14	Former Deputy COS:	I don't know. He and I didn't talk about it.
15 16 17 18 19 20 21		I wanted to bring something up which made the interactions that I had before I left his office so stunning. He knew that my wife was pregnant, my wife was considering leaving her job to stay home with our kids. I shared that information with him, told him we were looking at buying a new house, and he said, "My foundation could provide a bridge loan for you and your family if you needed to get your new house and didn't have time to sell your old." I found that to be nice but strange, and did not take him up on the offer.
22 23	Jeff Brown:	Did you have any other discussions about what type of work the foundation did?
24	Former Deputy COS:	No.
25	Jeff Brown:	Do you know what his role was at the foundation?
26 27	Former Deputy COS:	I really don't. I know it existed, and I'm sure we had conversations about it. I don't recall it being relevant, or significant.
28 29 30 31	Jeff Brown:	So aside from how Oliver is compensated for his work as Chief of Staff on the Hill, aside from his compensation that he receives directly from House of Representatives, are you aware of any other income streams that Mr. Schwab has?
32	Former Deputy COS:	No.
33	Paul Solis:	That foundation, do you know if he's paid by the foundation?

1	Former Deputy COS:	I do not know.
2 3	Jeff Brown:	Does the company Chartwell Associates, or Chartwell LLC, does that mean anything to you?
4 5 6 7 8 9	Former Deputy COS:	He has a company named Chartwell, I think at one point in time, he may have formed it when he did – when he branded David's Super PAC, that may have been the name he called it. He had it, but I'm unaware of anything business-related that Chartwell ever did, other than In the back of my mind, it sticks that it may have been the name of the company that he did the Super PAC against Ben Quayle.
10 11	Jeff Brown:	Are you aware of any of the political consulting work that Oliver does for Representative Schweikert?
12	Former Deputy COS:	No. I had very little to do with the campaign side.
13	Jeff Brown:	What do you know about the campaign work that Oliver does?
14 15 16	Former Deputy COS:	I would have never even considered Oliver to be a political consultant for David based on my knowledge. Chris Baker, I always thought was David's political consultant.
17	Jeff Brown:	Why do you say that?
18 19	Former Deputy COS:	Cause David has referred to Chris Baker as his political consultant, Oliver's referred to David as his political consultant.
20 21	Jeff Brown:	Why would you say that Oliver is not somebody that does political consulting work for Representative Schweikert?
22 23 24	Former Deputy COS:	The relationship that he had with David as far as campaign, seemed to have been as similar as the other office that I worked for, so it just didn't seem like political consultant was what I would call him.
25 26	Jeff Brown:	Are you aware of whether or not Miss Schwab received any sort of monies from the campaign committee or the PAC?
27	Former Deputy COS:	I am not.
28 29 30 31	Paul Solis:	I had asked you this question earlier, whether or not Mr. Schwab did work for Representative Schweikert's campaign committee, and you did confirm that you knew that he did do work for the campaign committee. You just didn't know whether or not he was compensated for that work. Is that right?
32 33 34 35	Former Deputy COS:	I wouldn't have called him a political consultant, is what it comes down to. I know he did campaign work, I wouldn't have called him a political consultant. I am unaware of any third party relationship that he has business-wise.

1 2 3 4	Paul Solis:	I just want to confirm with the work, and that word can be sort of broad, but you do have knowledge that he provided services, or did do work, for Representative Schweikert's campaign committee. Whether it's on a political consultancy basis, that's a different question.
5	Former Deputy COS:	He raised money for David.
6	Paul Solis:	Right. Okay.
7 8	Jeff Brown:	Do you know if Oliver Schwaab has any real estate or rental property investments of any kind?
9 10 11 12 13	Former Deputy COS:	I believe he has some sort of family compound thing in Michigan, and I believe he owns a house in, or he did at one point in time, own a house in Arlington or Alexandria or the one right across the way. At one time I know he was exploring rental properties but, I'm not aware of anything beyond those two properties.
14	Jeff Brown:	Have you ever heard of a company called Pinkham Management?
15	Former Deputy COS:	No.
16	Jeff Brown:	How about Allerton Property Management?
17	Former Deputy COS:	No.
18	Jeff Brown:	Health and Wellness Partners?
19	Former Deputy COS:	Nope.
20	Jeff Brown:	Marcos Lopez, ever heard of Marcos Lopez?
21	Former Deputy COS:	No.
22	Jeff Brown:	Jim Hamilton?
23	Former Deputy COS:	I have heard of Jim Hamilton.
24	Jeff Brown:	Who's Jim Hamilton?
25 26	Former Deputy COS:	I thought he did work for Uber, maybe. It may have been Uber, or Phoenix Raceway.
27 28	Jeff Brown:	Do you know if Oliver Schwab has any sort of income related to any of these rental properties or real estate investments?
29	Former Deputy COS:	No.
30 31	Jeff Brown:	How about the company, Bristol Consulting? Does that mean anything to you?
32	Former Deputy COS:	No.

1 2	Jeff Brown:	Are you aware of whether Oliver Schwab's wife has a consulting company of any kind?
3	Former Deputy COS:	No.
4 5	Jeff Brown:	What can you tell me about Oliver Schwab's wife being hired as a temporary employee in Representative Schweikert's office?
6 7 8 9	Former Deputy COS:	I don't I can't remember if they were married yet or just engaged. It was to do payroll processing. I was not necessarily comfortable with that arrangement, and told Oliver, counseled Oliver to get approval from Ethics He claimed that Ethics said it was fine.
10	Jeff Brown:	What made you uncomfortable?
11 12 13	Former Deputy COS:	I mean, it's a relationship that processes money, and I was After he got approval and confirmed that I would be signing any reimbursement approvals, I said okay.
14 15	Paul Solis:	Did you see a letter from the Ethics Committee, or any emails or any documentation?
16	Former Deputy COS:	I did not.
17	Paul Solis:	It's just his statement to you, it was approved?
18	Former Deputy COS:	Yes.
19 20	Jeff Brown:	Were there ever any other instances that you're aware of that Oliver would seek approval for any activities from the Committee on Ethics?
21 22	Former Deputy COS:	He did, I mean, anything specific no, he did fairly regularly say that if there's any question that you have on something you're doing, call Ethics first.
23 24	Jeff Brown:	Do you know if he sought Ethics Committee advice on anything related to the Super Bowl trip?
25	Former Deputy COS:	I do not.
26 27 28 29 30 31	Paul Solis:	I just want to very briefly return to the question of Mr. Schwab's work for Representative Schweikert's campaign committee. In the last series of questions you said that he raised money for Representative Schweikert in a sort of fund raising capacity? Aside from the fund raising capacity, are you aware of any other work that he performed for Representative Schweikert's campaign committee?
32	Former Deputy COS:	No, I do not.
33	Paul Solis:	Okay.

1 2	Former Deputy COS:	That is the reason why I would qualify him, I would not have qualified him as a political consultant.
3 4	Jeff Brown:	Is there anything that we haven't talked about or haven't asked you about that you think is relevant, in light of the things we've discussed today?
5 6 7 8 9 10 11 12 13 14	Former Deputy COS:	I have always thought that Oliver is pretty good with ethics with a capital E. I had no reason to distrust him during my time with David up until the very end, when he completely went off the rails. I would say that Oliver was a close friend for the entire time that I worked with David. He seemed to never want to actually step over the line. He seemed to be very He had no desire to step over the line, and I had no reason to believe that He never gave me any indication that he would try to step over the line. In hindsight, I would have done things differently, and if I ever go back to the Hill in a capacity as a chief or a budget director for an office, I will do things differently, but it's hindsight. At the time I had no reason not to trust David.
15 16	Jeff Brown:	Specifically, what would you have done differently in Representative Schweikert's office?
17 18 19	Former Deputy COS:	I would have required more documentation for reimbursements, who were you having dinner with things like that. If for no other reason than, it protects you as the employee.
20 21	Jeff Brown:	Would it have been common practice for mixed purpose-related trips to have consulted guidance from the ethics committee?
22 23 24 25 26 27	Former Deputy COS:	I never had a mixed purpose trip. That's not true, I had one that was an after-hours fund raiser with Lamar Smith. I was not required to attend, I chose to attend and that was not the reason I went out, it just happened to be at the same time. And so no, I didn't consult with them because the reason I went out there was to staff a field hearing for the house science space and technology committee on waters of the US.
28 29	Jeff Brown:	Is there anyone else who you think it behoove the OCE to talk to about things we discussed today?
30 31 32	Former Deputy COS:	If you haven't talked to Kevin, then you should talk to Kevin. Mary O'Connor, if you haven't talked to Mary O'Connor. April, and I don't remember her last name.
33	Jeff Brown:	Who is April?
34 35 36 37 38	Former Deputy COS:	She was before Mary she was our finance reimbursements person. She was hired by Matt, not by Oliver, stayed after Matt left, and then fired us after Oliver said he was leaving. The first time, when he actually had paperwork, I just don't want to train anyone new because she was maxed out on offices. I mean other than that, I don't think so.

1 2 3 4 5 6 7	Paul Solis:	Just going back to the article in the Examiner, it discusses several aspects of Oliver Schwab's time in the office and then his potential work with the various political committees and campaign committee, the office supply reimbursements and educational reimbursements. So although we've talked a bit about this stuff and your knowledge of it, I mean when you read this article, how much of it did you feel was accurate and how much did you just have no awareness of, and what was your response to it?
8 9 10	Former Deputy COS:	The supplies, there were times I thought he was buying too many supplies. Again Mary O'Connor to caution was doing the same thing, slow down on the supplies, quit burning stuff.
11	Paul Solis:	The article mentions \$20,000 does that seem like a-
12 13	Former Deputy COS:	Over the course of the entire Over the course of six years, that seems like it could be possible.
14	Paul Solis:	Okay. The \$5,000 for the Super Bowl trip weekend, does that seem?
15 16	Former Deputy COS:	Yeah, no I mean, I saw the reimbursement but I had no reason to think that he misrepresented what he was doing out there to me.
17	Paul Solis:	So that figure seems right?
18	Former Deputy COS:	Mm-hmm (affirmative). Yeah.
19 20 21	Paul Solis:	And you mentioned the hotel was expensive during that weekend. All hotels in the area were expensive during that weekend. So \$4,000 total you recall a number like that?
22	Former Deputy COS:	Yeah, that seems about right.
23 24 25 26 27 28 29	Paul Solis:	Okay. The article also talks about the potential mixed purpose nature of the trip and that Mr. Schwab had given a statement to the Examiner about tickets being paid for by the McCarthy Victory committee to the golf tournament potentially others, you know, you said that you were aware of him being in the office and he was doing official work during that time. Did the mixed purpose nature, that mixed purpose discussion in the article make you think any way about the trip in hindsight?
30 31 32 33	Former Deputy COS:	No. I mean, it looks bad. And in hindsight, maybe he should gotten the campaign to pay for it but again, when you're on your own time you're on your own time. I felt like Oliver probably spent the proper number of work hours actually doing official business while he was down there.
34	Paul Solis:	Okay. And that's as-
35	Former Deputy COS:	As I remember it.

1 2 3 4 5	Paul Solis:	You're someone that reviewed the reimbursement requests after the fact. And we've asked you about his potential work with the campaign committee, or the Friends of Schweikert Pact and payments to Chartwell or directly to Mr. Schwab himself. You know the figures in the article are \$164,000 from the various campaign committees of Representative Schweikert.
7 8		Does that number say anything to you? Do you recall any discussions you had with him?
9 10 11 12 13 14 15 16	Former Deputy COS:	When I read the article, the supplies, the Super Bowl trip, my thoughts were those look bad, but I think they're fine. Just as my relationship with him, I didn't think anything of those based on the amount of work that I knew that he was doing and there were times he was not studious with supplies, it seemed like he made basically writing with a pen one time and then lose it and go have to buy new pens. I mean, that's kind of how he's a very flighty guy when it comes to that type of stuff. I was shocked by the campaign stuff. I was unaware completely and I told that to Kate, Kate is my wife by the way, I told my wife I was very surprised by that.
18 19	Paul Solis:	And then \$7,000 or approximately \$7,000 for these courses, Harvard, Stanford-
20	Former Deputy COS:	I don't remember any of those.
21 22 23	Paul Solis:	Okay. And is the person who was handling the budget at the time should have educational reimbursement be requested in the office, I would have come to you?
24 25	Former Deputy COS:	It should have. I don't remember anyone requesting an educational reimbursement beyond the student loan repayment within the office.
26 27	Paul Solis:	Has anyone from Representative Schweikert's office talked to you since this article's come out? About our review, about the OCEs review?
28 29	Former Deputy COS:	Only that Kevin and I, we talk regularly, he said that the office is in investigating being investigated by the OCE, if they call, cooperate.
30	Jeff Brown:	When was that conversation?
31	Former Deputy COS:	Before Christmas, I think.
32	Paul Solis:	That was a telephone conversation?
33	Former Deputy COS:	Yep.
34 35	Paul Solis:	Anybody else? You ever hear from Representative Schweikert or any of his lawyers about-

1 2 3 4	Former Deputy COS:	I have not talked to anyone. I have not talked physically over the phone or face to face, or with any sort of email with David since the Friday before Thanksgiving of 2016. And Kevin is the only person who is currently employed in the office that I still maintain contact with.
5	Paul Solis:	Is Mr. Schwab still employed with the office?
6	Former Deputy COS:	As far as I know.
7	Jeff Brown:	Do you know Tommy Leander?
8	Former Deputy COS:	I do.
9	Jeff Brown:	What was Tommy's role in the office?
10 11	Former Deputy COS:	Tommy was one of my L.A.s. He did standard L.A. work mostly new economy.
12	Paul Solis:	When's the last time you spoke with him?
13	Former Deputy COS:	The Friday before Thanksgiving.
14	Paul Solis:	2016?
15	Former Deputy COS:	2016.
16	Jeff Brown:	How about Ryan White?
17 18 19 20 21	Former Deputy COS:	I talk to Ryan very regularly. I talked to Ryan White today, not about this. I had not told I'm also in contact with Kelly Roberson, in case you asked that, neither of them know that I was coming in and doing this. Both of them contacted me when the article ran and Ryan was the one who tipped me off that there was an article.
22 23	Jeff Brown:	What sort of knowledge might Ryan or Kelly have about things that are discussed in this article?
24 25 26	Former Deputy COS:	Ryan, Ryan would probably have a knowledge of the ins and outs of reimbursement. Also Kelly, would have the knowledge of the ins and outs of reimbursement, but-
27	Jeff Brown:	Why would they have knowledge?
28	Former Deputy COS:	Standard operating procedure for reimbursements.
29	Jeff Brown:	Were they ever signing anything?
30 31 32 33	Former Deputy COS:	I am certain that at some point in time I asked Ryan to review one of my reimbursements and probably Kelly too, because I would never sign my own. And there may been times that they signed with my supervision and Mary O'Connor's supervision.

1 2 3 4 5	Jeff Brown	I just want to make sure, you didn't have When you read the article you said you were surprised by the amounts of money Oliver Schwab was making from the campaign and the political action committees. Did you have any insight into that at any point in time while you were working for the Congressman?
6 7 8	Former Deputy COS:	No. That was the main reason why I was so taken aback when we had our meeting and he said you're going to be judged on campaign donations because I had done basically zero campaigning for David.
9	Jeff Brown:	Did you see Oliver Schwab working on campaign related issues?
10 11	Former Deputy COS:	In the office, he may have stamped envelopes but I don't think he made any fund raising phone calls within the office.
12	Jeff Brown:	Do you have anything else?
13 14 15 16	Paul Solis:	Think that's it. Obviously, we'd like you to keep this questions and our time here confidential. That does not inhibit your rights to speak with counsel or any other rights you may have so, we just always like to remind people of that.
17 18 19 20 21 22 23	Former Deputy COS:	I really want this just to be I want to be done with them and the office. We did not end on good terms. We ended on very bad terms. I want to make that aware, make you all aware that, that we ended on very bad terms, but as far as I am very aware of the reimbursements and how the system worked. He never gave me any indication that he was doing anything that was not kosher at the time, and I have no recollection of any of the campaign related activities beyond it being a fundraiser.
24	Jeff Brown:	One more person I'd like to ask you about. Kyle Souza. Who's Kyle Souza?
25 26	Former Deputy COS:	Kyle Souza was David's or he was our scheduler for a while. He now works for Audible.
27	Jeff Brown:	Did he play any role with either the campaign committee or PAC?
28 29 30	Former Deputy COS:	I don't know. Other than as a scheduler, he probably put fundraising stuff on David's schedule, but as far as any campaign role, I don't know. I do know that Kyles' dad was a donor to David, but that's it.
31	Jeff Brown:	Do you know if Kyle was in Phoenix for Super Bowl weekend 2015?
32	Former Deputy COS:	I don't remember.
33	Jeff Brown:	Would it have been likely or unlikely that he would have been?
34 35	Former Deputy COS:	It's possible. I cannot remember when he became scheduler, and his, to be honest his parents live out there, so it's possible that he was working out of

1 2		the district at one point in time and then moved up here to work out of the DC office. I don't remember what that time frame is.
3 4	Jeff Brown:	How much information would Kyle have about any of the stuff that we discussed today or anything that was in the article?
5	Former Deputy COS:	I don't think much? I don't think so.
6 7	Jeff Brown:	Well thank you very much for your time. We appreciate you coming in. So with that, we will end the recording.
8		

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

## ERRATA SHEET

Page	Line	Correction	Reason
		None	
			,
			-
	,		

This errata sheet is su	bmitted subject to 18	U.S.C. § 1001 (con	nmonly known	as the False
Statements Act).				
Witness Name:			•	
Witness Signature:				
Date:	415/18		-	

# **EXHIBIT 4**

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended

# Transcript of Interview of Former Legislative Director January 31, 2018

1 2 3 4 5	Jeff Brown:	All right. I've got the recorder on here. This is Jeff Brown with the Office of Congressional Ethics. With me is Paul Solis. We are in the Office of Congressional Ethics Conference room. Before us is Former Legislative Director ("Former LD"). It is January 31st, 2018. It's about 2:55 P.M. Former Legislative Director has been provided with a copy of the false statements warning and signed the acknowledgement form, and with that, we will get started.
7 8		All right, Former Legislative Director, you were previously employed in Representative Schweikert's office, is that correct?
9	Former LD:	Yes.
10	Jeff Brown:	Okay. In what roles were you employed by Representative Schweikert?
11 12 13	Former LD:	I started in 2011 as a legislative assistant, and then over the course of approximately six years I was with him, I served as a legislative assistant, senior legislative assistant, and legislative director.
14	Jeff Brown:	Okay. Can you just walk us through roughly when those promotions occurred?
15 16 17 18 19 20	Former LD:	Let's see. Legislative director position, I took off that role on in, I want to say June 2016. From May, June time frame of 2013 to 2016 I was a senior LA. Then prior to that, I'm having trouble remembering the time frame, when I went from LC to legislative assistant, but it was about a three-year span from when I first joined the office, or I guess two years from when I joined the office and then became senior LA. Over that two years, I went from LC to LA.
21	Jeff Brown:	Okay. Do you remember roughly when you joined the office?
22 23	Former LD:	When David took office after being elected in November of 2010, I joined his staff officially in January 2011.
24	Jeff Brown:	You're no longer with Representative Schweikert's office?
25	Former LD:	Correct.
26	Jeff Brown:	Where are you now?
27	Former LD:	I'm a consultant with IBM on an Air Force contract.
28	Jeff Brown:	Did you work anywhere in between IBM and Representative Schweikert's office?
29 30 31 32 33	Former LD:	I began talks with the Mick Mulvaney office to move over there in the winter of, let's see, 2016. Prior to him receiving the nomination, and then officially joined the Mulvaney office for a brief tenure before he resigned to become budget director. Then I transitioned the office to the new member, and officially left the hill in July of 2017.
34 35	Jeff Brown:	When you were in Representative Schweikert's office, did you work with Beau Brunson?
36	Former LD:	Yes.

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended 1 Jeff Brown: Okay. Who was Beau Brunson? 2 Former LD: At the time when I first joined the office, Beau was a legislative assistant. Then, not 3 sure what the time frame is, but then he became legislative director and then deputy chief of staff in the Schweikert office. 4 Jeff Brown: I should have asked you this first. Who did you report to while you were in 5 6 Representative Schweikert's office? 7 I don't think there was a true linear reporting path. But, if I was to say my direct Former LD: 8 supervisor, the majority of time I was in the office was Beau Brunson. Jeff Brown: How about Oliver Schwab, what was his role in the office? 9 10 Former LD: Oliver was the majority of the time, Chief of Staff. He left for a brief period to focus solely on David's campaign work during the 2012 election cycle, I believe it was, 11 12 when he was, had a primary with Ben Quayle who was also a sitting member of Congress at the time. He came back in, I believe a senior policy advisor role for a 13 short time, and then regained the Chief of Staff role. 14 15 Jeff Brown: What ... when you were in Representative Schweikert's office, what was your 16 involvement with financial matters such as budgeting or MRA disbursement 17 requests? 18 Former LD: Limited at best. Outside of submitting MRA reimbursements requests, Oliver almost 19 overwhelmingly maintained full control over that process and then, also worked 20 with Beau for a period of time near the end of the time Beau was in the office, when Beau was kind of the one overseeing that process. 21 22 Jeff Brown: When you say that process, what are you referring to? 23 Former LD: The reimbursement process. 24 Jeff Brown: Okay. How about budgeting? 25 Again, that was overwhelmingly Oliver and then Beau maintained a portion of it for Former LD: 26 a short time near his tenure in the office. 27 Jeff Brown: Aside from Beau and Oliver, was there anybody else who handled financial matters 28 in the office? 29 Former LD: Over the six years I was there, I believe we've had a couple of different folks who 30 were the financial administrators. I believe, let's see, Mary O'Connor was there for a time. I'm not sure what time frame or when she was there. There was April 31 32 Blankenship, I believe her name was, she was also one of the financial 33 administrators. Then I also believe Kelly Roberson had some, at least fidelity on the issues, if not, when she was kind of in the administrative position, doing David's 34 scheduling before taking over policy. I think she worked closely with Oliver in some 35 36 of the budgetary matters.

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended 1 Jeff Brown: What I'd like to do now, I just want to show you, just a couple documents. So you're 2 aware, you may or may not have had anything to do with these documents, but I'm 3 going to ask you some just very specific questions about them. First one I'm going to hand you is, just for the record, it's labeled CAO_0005 and that runs through 0010. 4 5 Just generally, what is this document? 6 Former LD: This looks like it is a reimbursement form for the travel credit card, for, trying to see ... was it plane tickets, reimbursements? 7 8 Jeff Brown: Yeah. I want to just draw your attention to the front page real quick. 9 Paul Solis: Just real quick, is this something you would see in your role, throughout your time, 10 in your various roles, sorry, at Representative Schweikert's office, would you ever see these forms? 11 12 Former LD: Yes, but again, I didn't have any involvement as far as signing off or managing 13 reimbursements outside of my own reimbursements which, when I would do reimbursements, is always for my own card, and then be reimbursed from that. I 14 15 never used the government card for any of my travel or any of the, you know, events 16 that we organized. 17 Paul Solis: When you would submit the reimbursement documents, would you submit that to someone else in the office or directly to payroll and finance? 18 19 Former LD: It depends. When we had a financial administrator, either April or Mary, I would fill 20 out the forms and give the forms to them, or I'd give it to Oliver to manage. 21 Would there always be ... I should ask you like this. How many individuals would Jeff Brown: look at a travel reimbursement form that you submitted before it went over to the 22 office of finance? 23 24 Former LD: It would depend. If it was solely when Oliver was managing the office finances and 25 we didn't have a financial administrator, it was usually just Oliver. If when we did have a financial administrator, it was usually them and with Oliver's 26 27 acknowledgement or Oliver signing off on the member's signature on the reimbursement forms. 28 29 Jeff Brown: You sort of touched on my next question. Who are authorized signers in Representative Schweikert's office for a disbursement form like this? 30 Former LD: Oliver. I believe Beau was, at the end of his term, when he was managing it, and I 31 32 believe Kelly was as well. I'm not certain on Kelly, but I believe when she was also in that administrative role, she had some authority to sign off as well. 33 Jeff Brown: Would Representative Schweikert ever have any involvement in MRA disbursement 34 requests like this one? 35 36 Former LD: Not that I'm aware of. At least none that I've ever personally been involved with. It 37 was always at the staff levels and never took it to the member directly. 38 Jeff Brown: Do you know whose signature that is on page five?

Subject to the Nondisclosure Provisions of H. Res. 895 of the 110th Congress as Amended 1 Former LD: I couldn't tell you. Were there any specific policies and procedures in Representative Schweikert's 2 Jeff Brown: 3 office regarding MRA disbursements, be they for travel, office supplies, or whatever it might be? 4 5 Former LD: None formally that I was ever aware of. There were, more often than not, when we 6 did have official functions or need to use MRA funds, we were told to put it on our 7 personal card and submit the reimbursement. But outside of that, there was never 8 any official policy directives that were pushed down from leadership down to staff. 9 Jeff Brown: Who in the office would you say would've been the most knowledgeable about the 10 spending practices of Mr. Schwab? 11 Former LD: Outside of our financial administrators, when they were on board, I don't think 12 there was anyone who ever had true fidelity over his use of the MRA. Perhaps Beau and Kelly had some insight onto that when they were working those issues, but I 13 14 don't think there was anyone who would provide kind of a check and balance. 15 Jeff Brown: Okay. 16 Paul Solis: Why do you say that? 17 Former LD: Well, as chief of staff, one, Oliver maintained pretty close hold over the budgetary 18 matters. I don't think there was ever anyone who truly had a grasp over how money was being flowed or either payroll or MRA reimbursements. David certainly gave 19 Oliver a lot of leeway to run the office as he saw fit. As long as issues weren't arising, 20 21 David didn't really bring it up, at least not in my presence. And then other than that, it was a small portion of when Beau was managing the financials in connection with 22 23 Oliver, I don't think, outside of the financial administrators, there was anyone who 24 really were working with Oliver closely. 25 Jeff Brown: You mentioned a couple times that there was either a period or some periods of 26 time where there was no financial administrator that would have been working with 27 Oliver on financial reimbursement, MRA disbursement matters. Do you recall 28 roughly what time periods those were? Former LD: No, not off the top of my head. 29 30 Jeff Brown: Was that for the majority of your time in the office or for a more limited time? 31 Former LD: I think it was more limited near the latter half of my time in the office. Trying to think over here. Yeah, I'm having trouble drawing a time frame and I wouldn't want 32 33 to speculate, but it was certainly in the second half of my time in the office when there was more a financial administrator engagement. 34 Jeff Brown: 35 At some point, did Mary O'Connor leave Representative Schweikert's office? 36 Former LD: I think she left the office similar to when I was leaving the office, if I remember 37 correctly. It could've been slightly before that, but in that winter of 2016 if I recall correctly. 38